



TSX-V:BBB | OTCQB:BBBXF | FR:8BX1

# A MULTI GENERATIONAL OPPORTUNITY

INVESTOR PRESENTATION  
MARCH 2026



# SAFE HARBOUR STATEMENT



Information set forth in this presentation involves forward-looking statements, including but not limited to comments regarding planned drilling and other exploration, identification of new targets, timelines, predictions and projections. Forward-looking statements are statements that relate to future, not past, events. In this context, forward-looking statements often address expected future business and financial performance, and often contain words such as “anticipate”, “believe”, “plan”, “estimate”, “expect”, and “intend”, statements that an action or event “may”, “might”, “could”, “should”, or “will” be taken or occur, or other similar expressions. By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements, or other future events, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, the following risks: the need for additional financing; operational risks associated with mineral exploration; fluctuations in commodity prices; title matters; and the additional risks identified on the Company’s website or other reports and filings with the TSX Venture Exchange and applicable Canadian securities regulators. Forward looking statements are based on the Company and its management’s good faith assumptions relating to the financial, market, regulatory and other relevant environments that will exist and affect the Company’s business and operations in the future. Forward-looking statements in this presentation are not guarantees or predictions of future performance. Forward-looking statements are made based on management’s beliefs, estimates and opinions on the date that statements are made, and the Company undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or other circumstances should change, except as required by applicable securities laws. Investors are cautioned against attributing undue certainty to forward-looking statements. Certain images in this presentation have been generated using artificial intelligence or digitally altered for illustrative purposes only and do not represent actual geological conditions, mineralization, or exploration results: Cover, 6, 8, 10, Contact pages.

Mr. Gary R. Thompson, P. Geo., Chairman, President and CEO of Brixton, is the QP who approved the scientific and technical information in this Presentation.

# OUR TEAM



**GARY THOMPSON, P.Geo.**  
CHAIRMAN & CEO

- 30 years in resources including 19 years in public markets
- Founder of Brixton, founder and Chairman of Silver47, former Chairman of West Point Gold, sold Sierra Geothermal in 2010,
- Former geologist for NovaGold Resources, Newmont Alaska and Encana Corporation (now Cenovus Energy)
- Led equity financings totaling \$200M

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**IAN BALL**  
DIRECTOR



**CALE MOODIE, BSF, CPA, CA**  
CFO & DIRECTOR

- Founder of Brixton, former CFO of Underworld Resources
- Founder & CEO of Neptune Digital Assets Corp
- 18 years in public markets
- Involved in \$120M public company financings

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**KEVIN CHEN**  
DIRECTOR



**MICHAEL RAPSCH**  
VICE PRESIDENT, INVESTOR RELATIONS

- 20 years experience in IR, Corporate Communications & Capital Markets
- Former Vice President, Corporate Communications of SilverCrest Metals
- President & Founder of Cologne Communications Corp.

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**RYAN GOODMAN**  
DIRECTOR



## Copper-Gold & Silver Discoveries Ahead

- Advancing its flagship Thorn Project in BC, Canada
- Advancing its high-grade Langis Silver Project in ON, Canada



## Backed By Strategic Investors

- Strategic investment by **BHP**, the world's largest miner



## Monetizing Non-Core Projects

- Hog Heaven Project:  **Ivanhoe**  
ELECTRIC
- Option to earn 75%
- Atlin Goldfields Project:  **eldorado** gold
- Option to earn 100%

# SHARE STRUCTURE



## TSX Venture Exchange

BBB

Share Price (March 18, 2026)

C\$1.02

Market Capitalization

C\$73M

Shares Outstanding

71.3M

Warrants

20.2M

Options

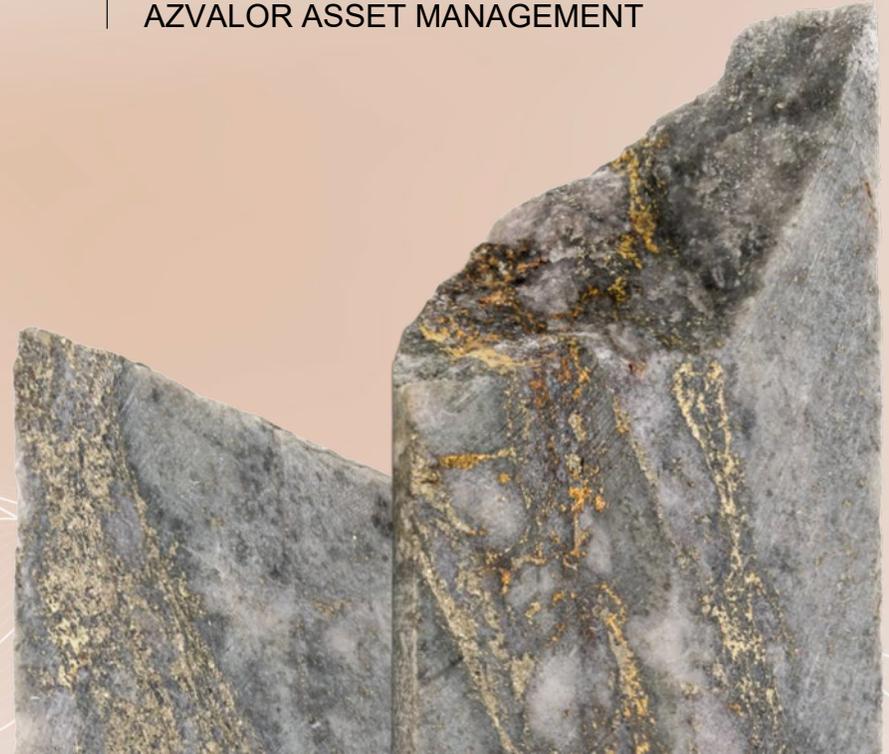
2.4M

Cash & Receivables (December 31, 2025)

C\$17.1M

BHP INVESTMENTS CANADA  
CRESCAT CAPITAL  
MANAGEMENT  
IVANHOE ELECTRIC  
GOEHRING & ROZENCWAJG  
US GLOBAL INVESTORS  
GOLD 2000 (KONWAVE AG)  
AZVALOR ASSET MANAGEMENT

**2026** ~4.5M shares traded post-consolidation (as of February 20, 2026)



# PROJECTS

Advancing exceptional copper, gold and silver projects that fuel global progress, support clean energy, and create lasting value for generations to come.

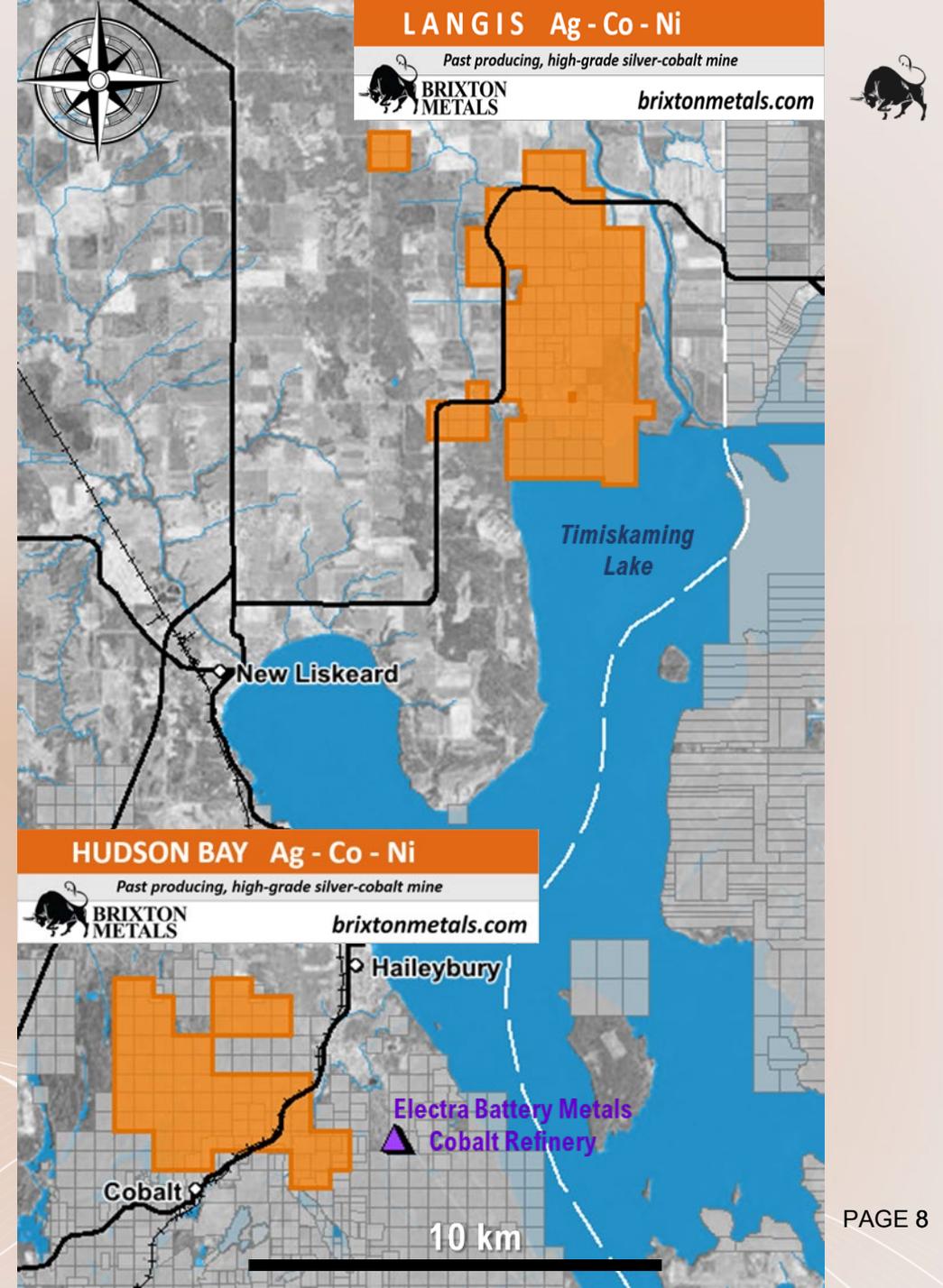


# PROJECT LOCATIONS



# LANGIS SILVER PROJECT

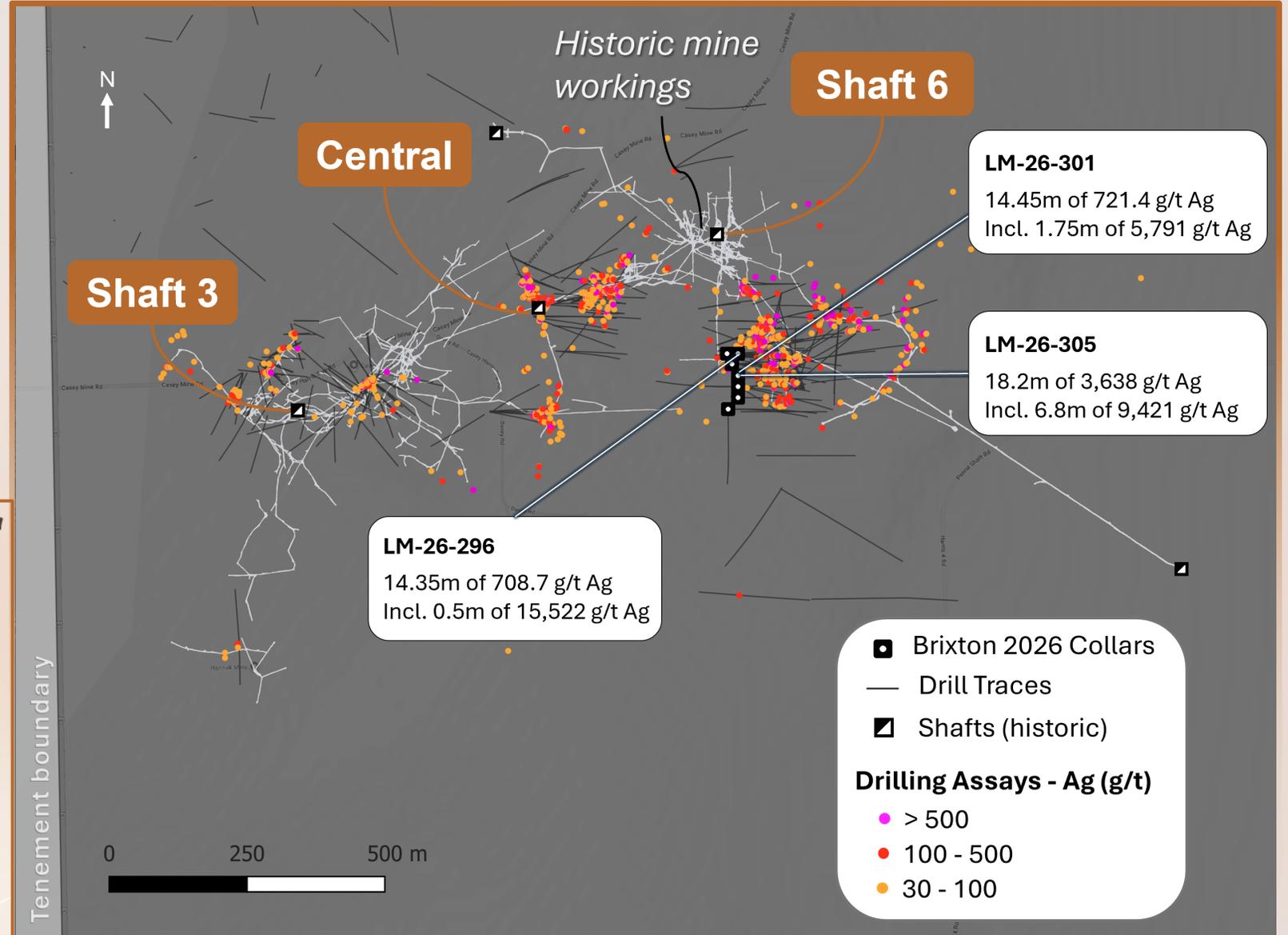
- Two past producing, high-grade silver mines located 500 km from Toronto, Ontario, Canada
- **LANGIS MINE** past production of 10.4 Moz Ag at **25 opt**
- **HUDSON BAY MINE** past production of 6.4 Moz Ag at **123 opt**
- Langis Mine was in operation from 1908 to 1989; closed in 1990 due to low silver price
- Historic mine recoveries ranged from 88% to 98%
- Over 10 km of underground workings at Langis
- Excellent local infrastructure: year-round road access, power, railway and refinery
- Low-cost drilling



# LANGIS SILVER PROJECT



- First drill holes focused on silver mineralization south of Shaft 6 area
- Exploratory drilling of new mineralized areas along key structural trends
- Initial results with multiple drill holes yielding notable silver mineralization, with the most significant intercepts shown on map
- **LM-26-305** represents the best silver intercept to date



Core from LM-26-305 at 121.3m



# LANGIS SILVER PROJECT – 2026 DRILL PROGRAM



- Silver mineralization occurs as native silver in veins, veinlets and rosettes
- Ongoing drill program targeting both the expansion and infill of established high-grade silver zones
- Potentially adding a 2<sup>nd</sup> drill rig in May

Previously significant drilling highlights, 2016-2022

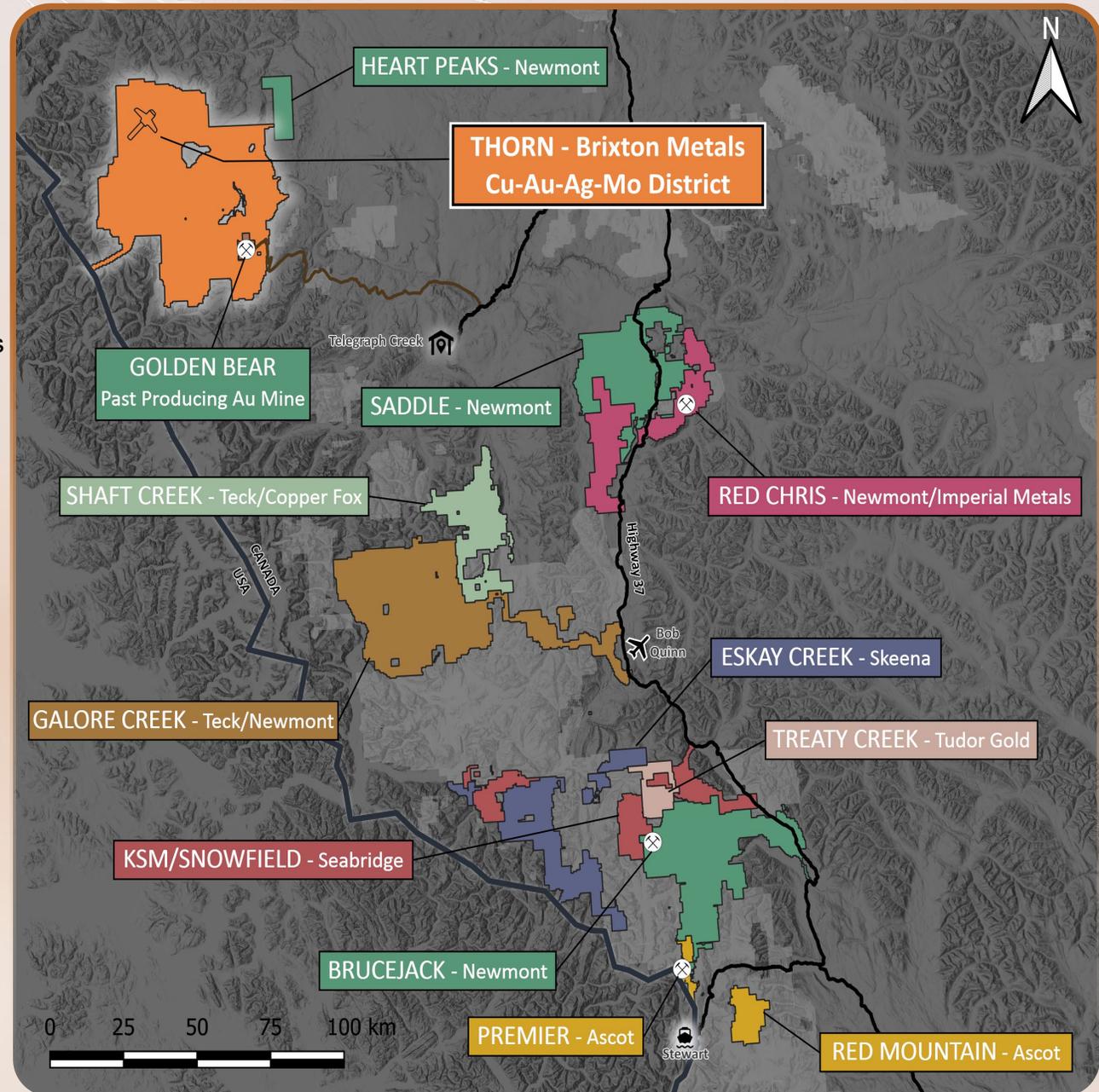
Area	Hole ID	From meter	To meter	Interval meter	Silver g/t
Shaft 3	LM-18-042	13.00	24.00	11.00	2592.88
	including	19.00	23.00	4.00	7018.75
Shaft 3	LM-20-083	6.00	24.00	18.00	363.21
	including	11.00	17.00	6.00	1078.82
Shaft 3	LM-20-133	16.60	33.60	17.00	970.46
	including	16.60	27.60	11.00	1289.00
	including	30.60	31.60	1.00	1500.00
Shaft 3	LM-20-131	8.90	33.90	25.00	282.70
	including	8.90	14.90	6.00	1115.02
	LM-18-044	9.00	22.00	13.00	504.52
	including	12.00	18.00	6.00	1031.75
Central	LM-22-283	163.50	190.50	27.00	348.53
	including	165.00	174.00	9.00	1037.43
Shaft 6	LM-18-016	149.00	166.60	17.60	1251.18
	including	159.56	160.56	1.00	15436.00
Shaft 6	LM-16-003	179.41	188.51	9.10	720.40
	including	179.41	185.47	6.06	1007.07
Shaft 6	LM-18-039	183.10	195.00	11.90	536.63
	including	187.10	192.00	4.90	1155.14
Shaft 6	LM-21-219	117.80	188.80	71.00	120.91
	including	135.80	139.80	4.00	1186.00
	including	141.80	142.80	1.00	1490.00



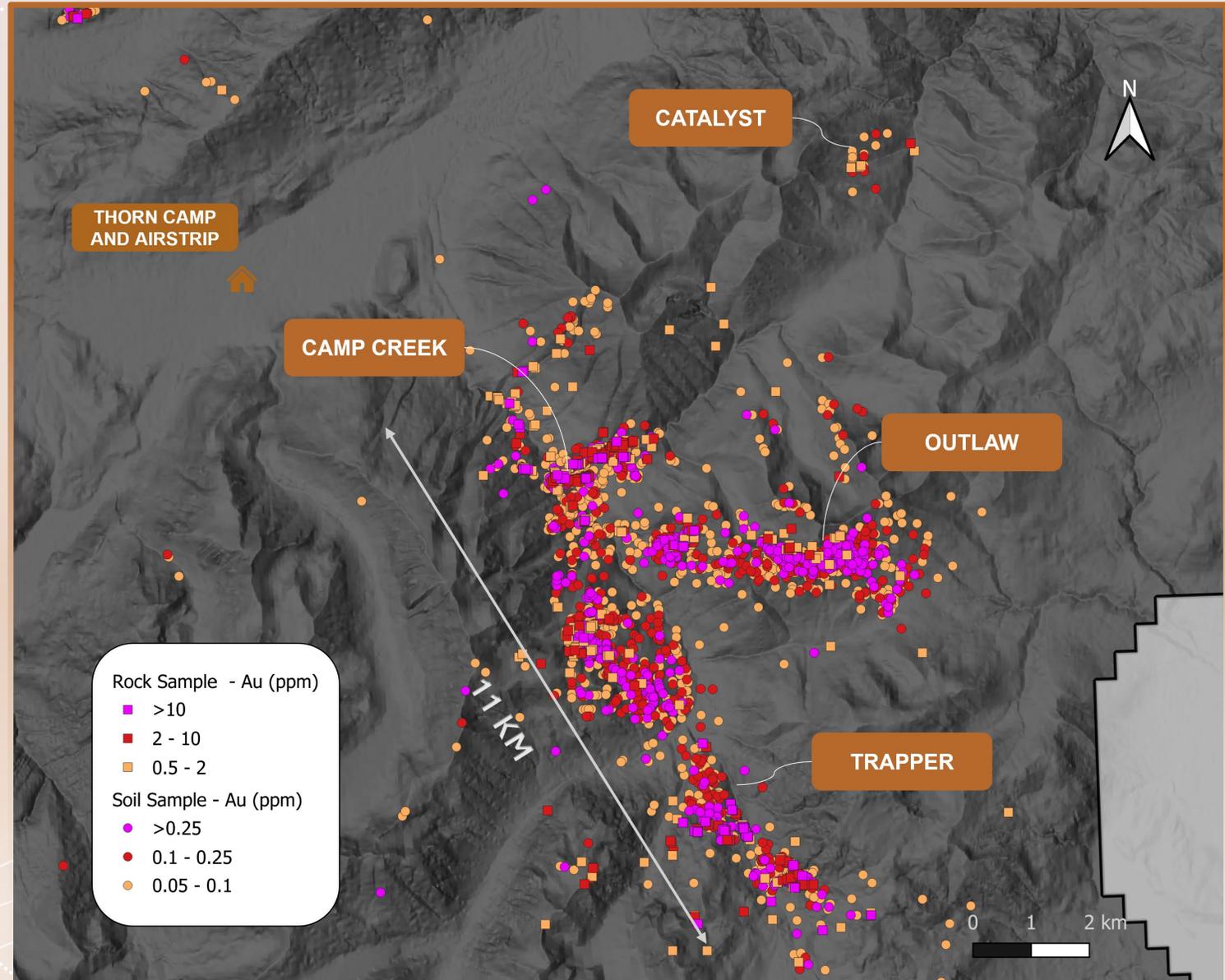
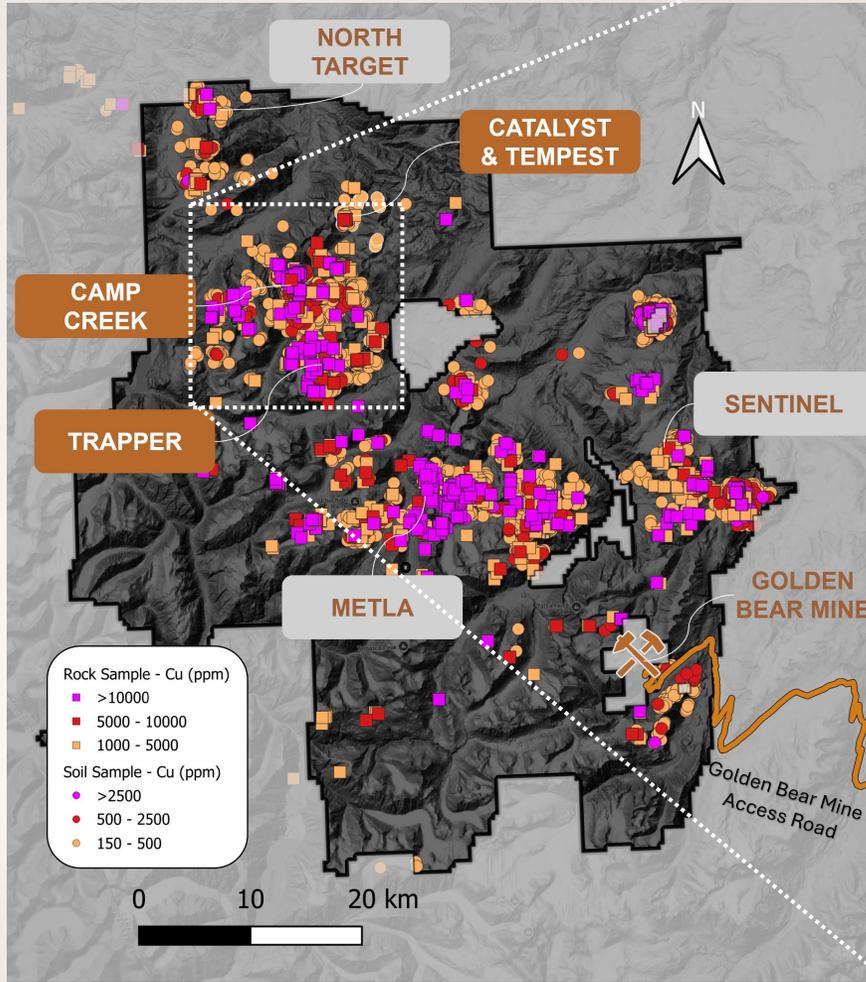
# THORN PROJECT

The Flagship wholly owned.

- Located **on trend** with BC's prolific **Golden Triangle**
- In partnership with the Taku River Tlingit and Tahltan First Nations
- **Easy access** via 45-minute flight from Whitehorse, YT
- A massive **2,945km<sup>2</sup> claim block**
- Potential access to US tide waters
- Golden Bear mine road to Hwy 37
- **District-scale** project with many large exploration targets:
  - Calc-Alkalic Cu-Au-Ag-Mo Porphyry
  - Alkalic Cu-Au Porphyry
  - Epithermal Au-Ag
  - Volcanic & Sediment hosted Au-Ag



# THORN GOLD GEOCHEMISTRY

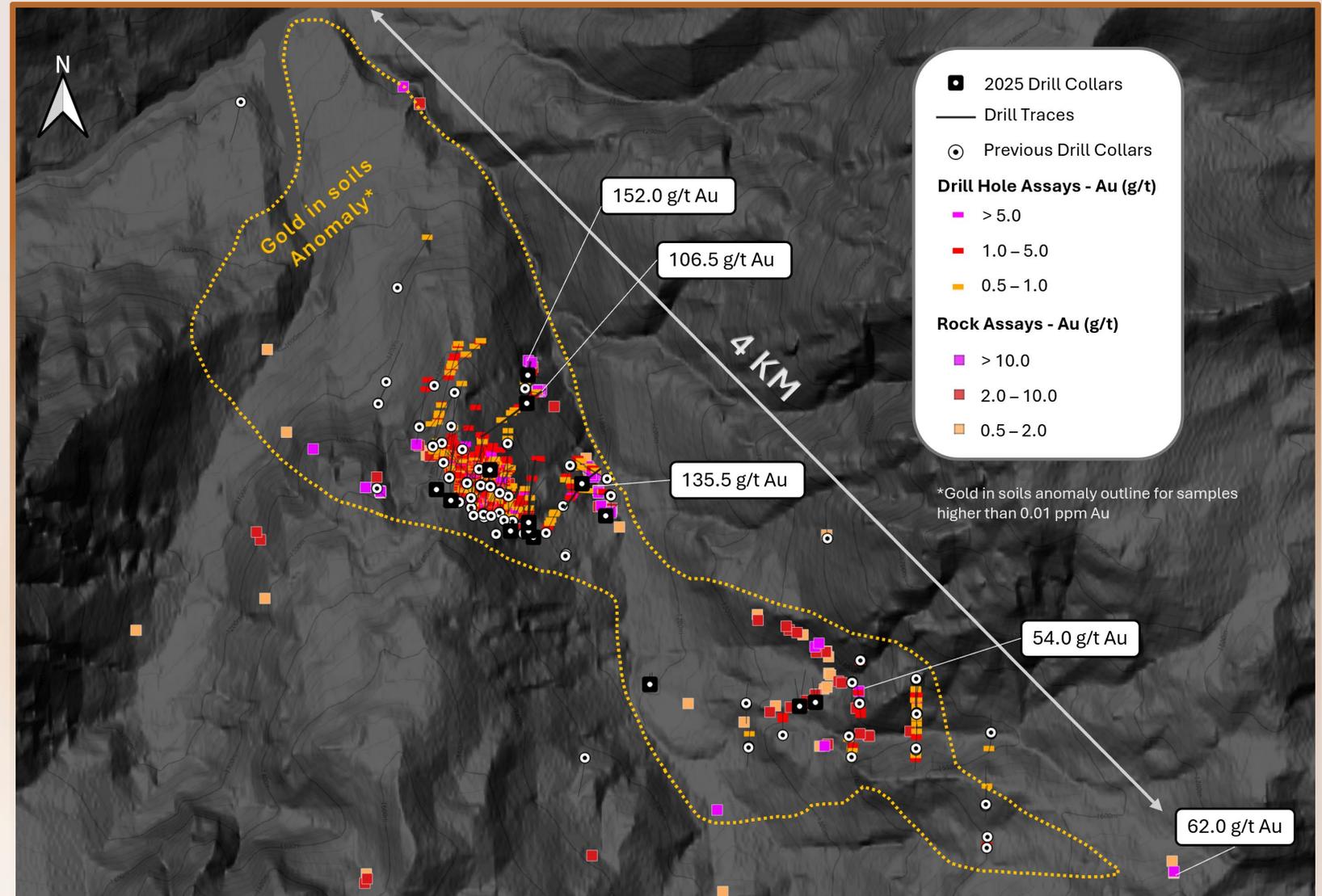


# TRAPPER DRILLING, SAMPLING & TARGET AREAS



A 4km gold in soils anomaly outlines the Trapper Gold Target

Drilling has been focused in the central and southeast areas



# TRAPPER GOLD TARGET



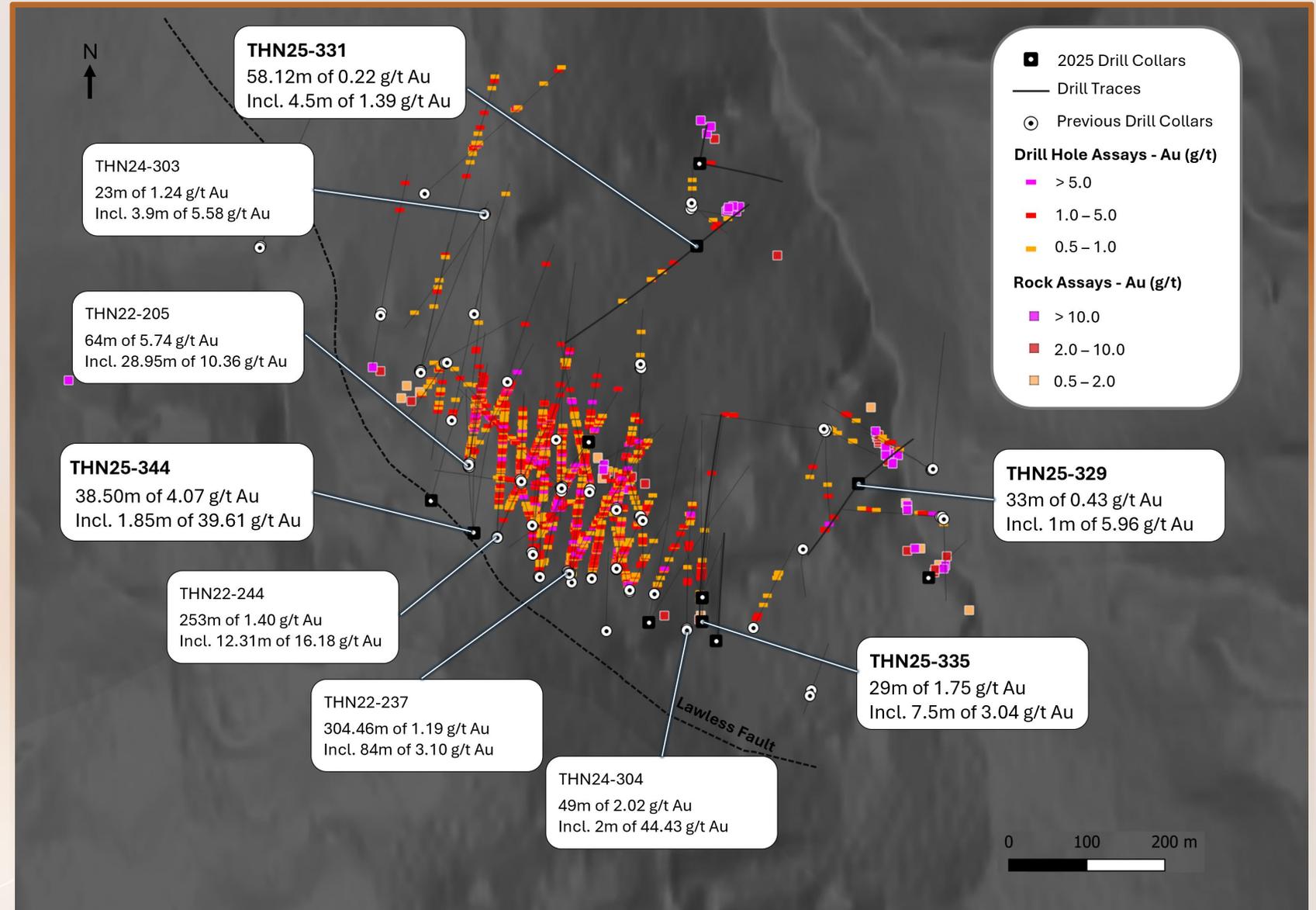
Gold mineralization is associated with base metal veins (BMS)

Highest grade gold mineralization is at or near the diorite-volcanic contact

Visible Gold Hosted in BMS vein



THN22-205 @ 151.75m of 249 g/t Au over 0.25m



# TRAPPER VISIBLE GOLD IN DRILL CORE

Highest grade gold mineralization is at or near the diorite-volcanic contact



Visible Gold Hosted in BMS vein



THN25-361 @ 112.20m of 112 g/t Au over 0.5m

Visible Gold Hosted In Diorite



THN22-205 @ 151.75m of 249 g/t Au over 0.25m

Visible Gold Hosted In Diorite



THN22-237 @ 159.78m of 34.5 g/t Au over 0.38m

Visible Gold Hosted In Diorite



THN22-206 @ 60.18m of 8.96 g/t Au over 0.25m

Visible Gold Hosted In Diorite



THN22-255 @ 61.77m of 15.45 g/t Au over 0.30m

Visible Gold In Base Metal Vein



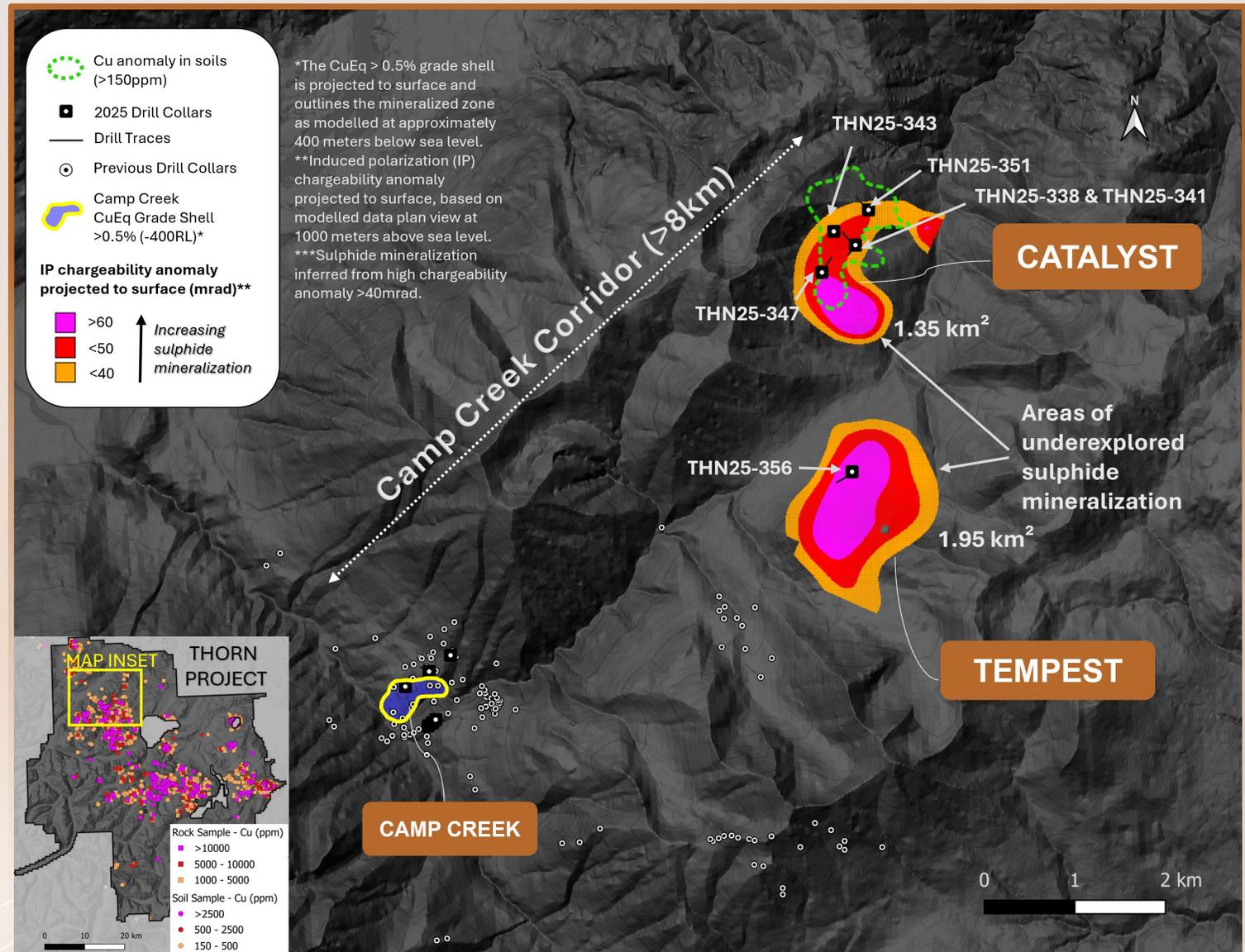
THN22-208 @ 23.51m of 40.6 g/t Au over 0.25m

# CATALYST & TEMPEST – NEW DISCOVERIES 2025



Catalyst Porphyry Target is located approx. 6 km northeast from the Camp Creek Porphyry system

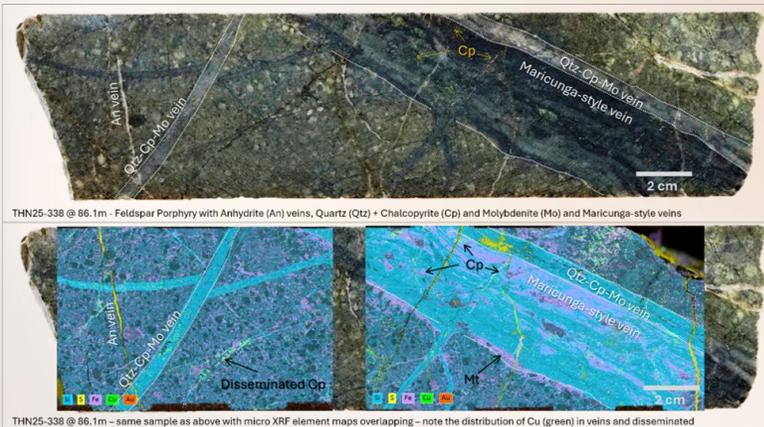
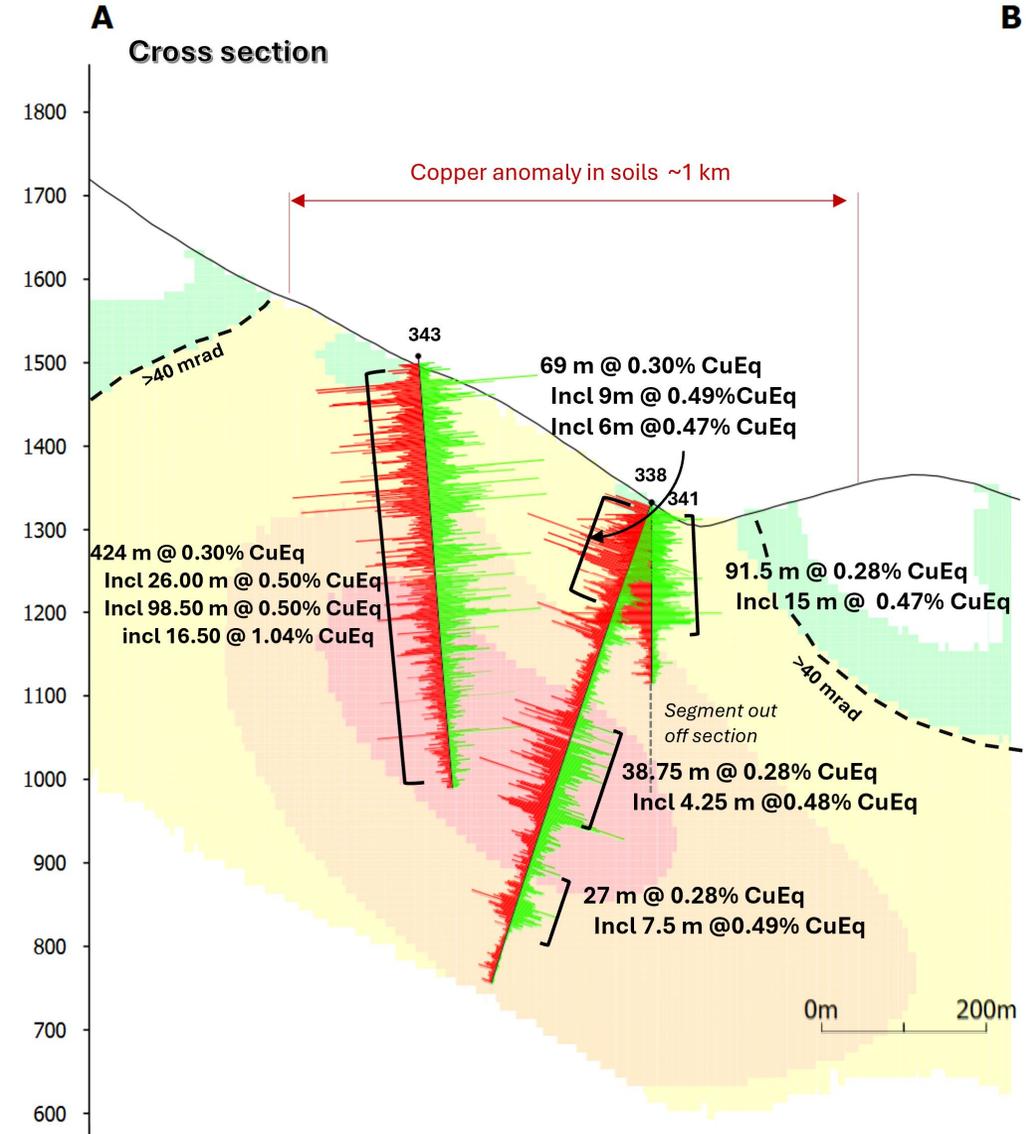
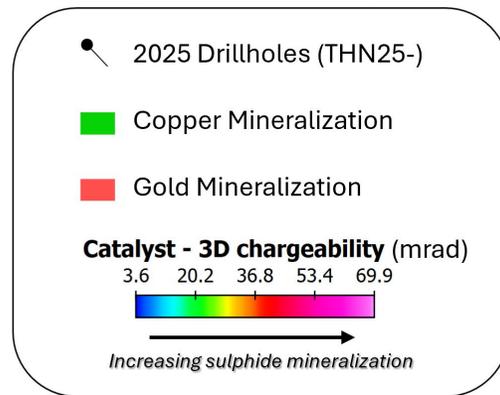
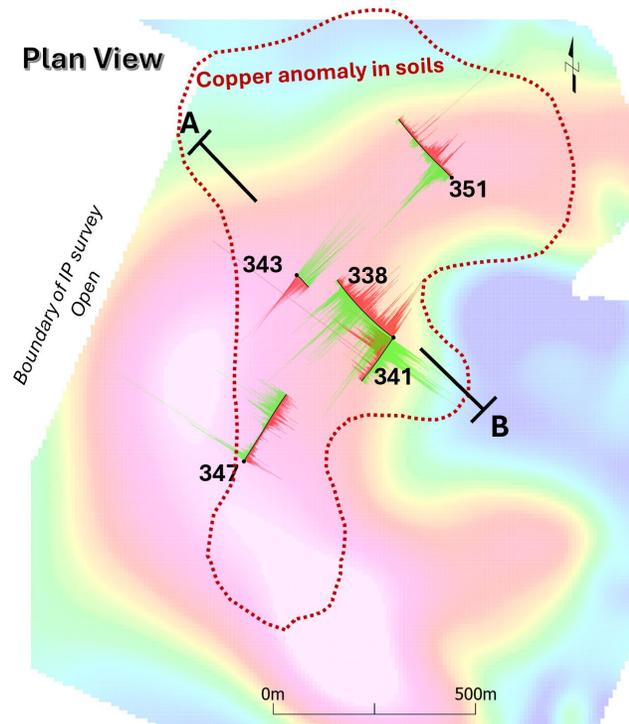
- During 2025 campaign five holes were drilled at **Catalyst** confirming a broad hydrothermal system with porphyry-style alteration and veining
- Hole **THN25-343** intercepted 16.5m of 1.05% CuEq, including 98.5m of 0.50% CuEq, including 26m of 0.50% CuEq all within **434m of 0.30% CuEq**



# CATALYST – NEW DISCOVERY 2025



- The new copper-gold porphyry discovery identified mineralization from surface combined with a large geochemical and geophysical footprint
- Copper/Gold 1/1 ratio
- Mineralization remains open in multiple directions: room for expansion and higher grades
- B-A veins with Maricunga-style veins

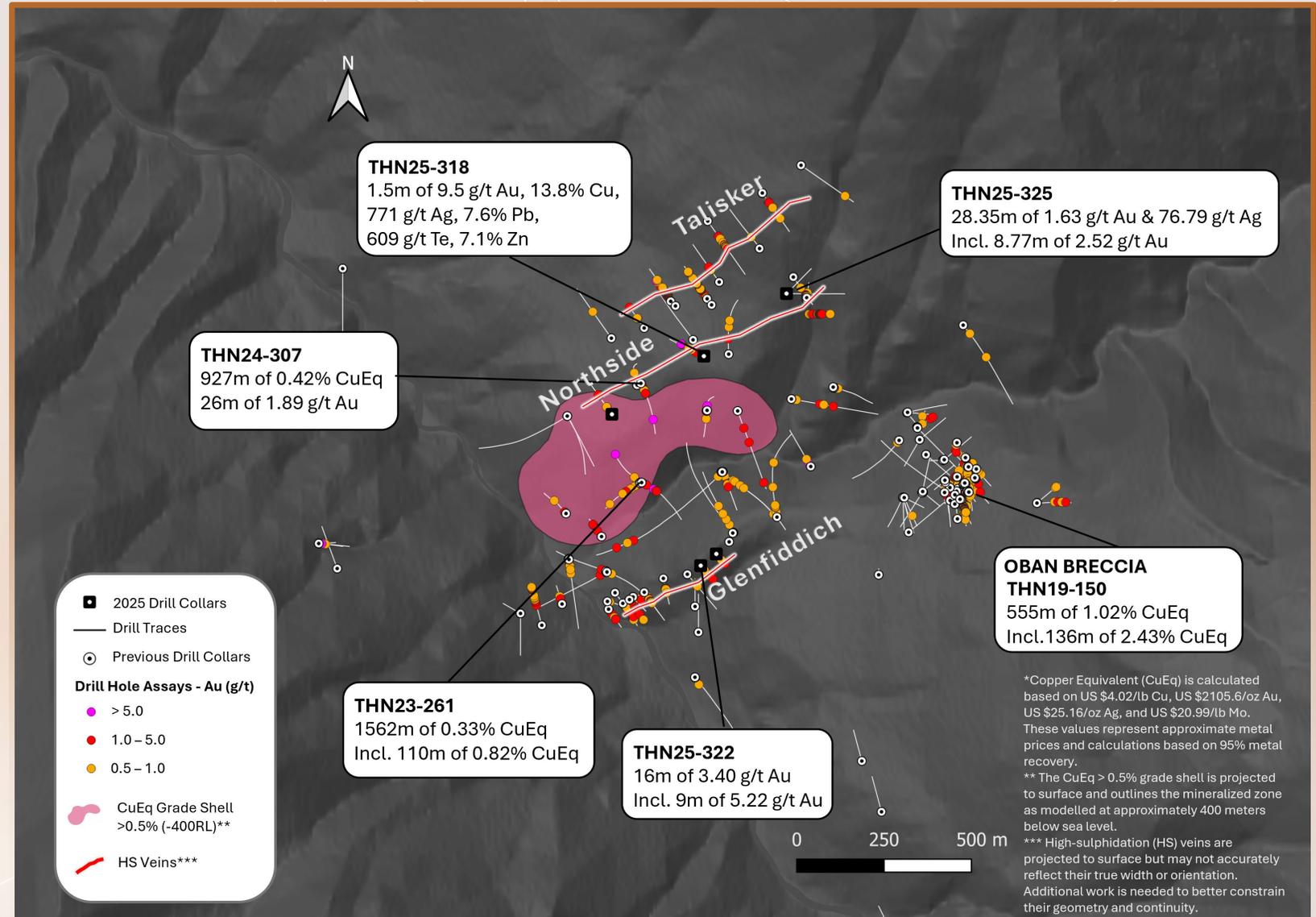


# CAMP CREEK HIGH SULPHIDATION TARGETS & DRILLING



## Camp Creek High Sulphidation, Near Surface Veins

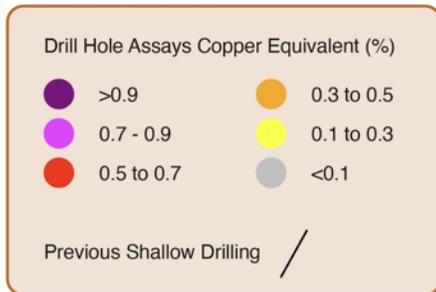
- During 2025 campaign: Newly identified northeast structural trend, “Northside vein” and extension of known “Glenfiddich vein”
- Hole **THN25-318** intercepted 1.5m of 9.5 g/t gold, 13.8% copper, 771 g/t silver, 7.6% lead, 609 g/t tellurium, 7.1% zinc from 165.5m depth



# CAMP CREEK PORPHYRY DRILLING HIGHLIGHTS

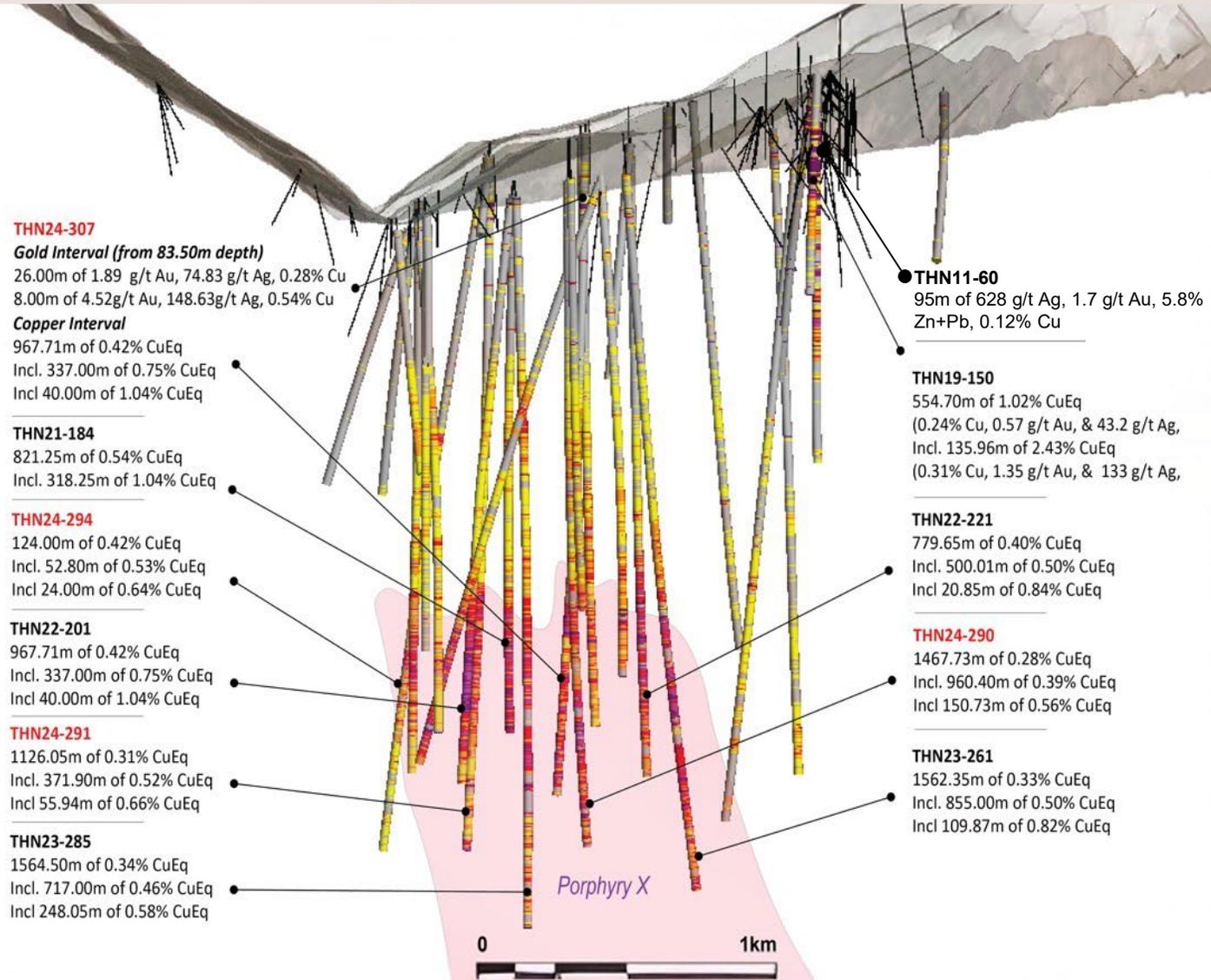


## A 2021 blind discovery



Copper Equivalent (CuEq) is calculated based on US\$ 4.02/lb Cu, US\$ 2105.6/oz Au, US\$ 25.16/oz Ag, \$US 20.99/lb Mo. These prices represent the approximate metal prices and calculations assume 95% metal recoveries.

$$\text{CuEq \%} = (\text{Cu \%} + (0.764486 * \text{Au g/t}) + (0.009134 * \text{Ag g/t}) + (0.000523 * \text{Mo ppm})) * 0.95$$



# INVESTMENT

Great opportunities don't wait. Investing now means getting ahead of the curve and being part of something with real long-term value.





## BC'S PREMIER PORPHYRY TARGET

Fully funded for drilling to target high-potential copper and gold discoveries along an 80-km megatrend. Drilling planned this May.



## WORLD'S LARGEST MINER, BHP INVESTED

A strategic investment from the world's largest mining company validates the strength of our copper-gold porphyry assets and positions us for accelerated growth and discovery.



## ONGOING DRILL PROGRAM AT LANGIS IN ONTARIO

Extensive drill program underway, continuing strong momentum through steady news flow in the weeks and months ahead.



## TRUSTED BY THE MAJORS

Hog Heaven optioned to Ivanhoe Electric and Atlin Goldfields optioned to Eldorado Gold, with both partners funding exploration (incl. drilling in 2026) and cash to Brixton.



# MONETIZATION OF NON-CORE ASSETS

## HOG HEAVEN (Montana) – Optioned to Ivanhoe Electric Inc (“IE”) Copper-Gold-Silver

- IE can earn 75% by meeting the following earn-in obligations: USD \$4.5M cash and \$40M in work over 11 years
- To date, USD\$ 3.5M cash payments to BBB made, and ~\$21M spent on Project
- Residual cash payments to BBB a non-dilutive contribution towards G&A
- 2026 Drill Program underway



## ATLIN GOLDFIELDS (BC) Optioned to Eldorado Gold (“ELD”)

- ELD can earn 100% by meeting the following earn-in obligations: C\$1.1M cash and \$5.35M in work over 5 years
- At end of option period, ELD right to exercise the option to acquire 100% ownership for C\$7M cash
- During option period, Brixton the Operator with ELD funding exploration
- 2026 Drill Program planned



# THANK YOU

 [www.brixtonmetals.com](http://www.brixtonmetals.com)  [info@brixtonmetals.com](mailto:info@brixtonmetals.com)

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