



TSX-V:BBB | OTCQB:BBBXF | FR: 8BX1

# A MULTI GENERATIONAL OPPORTUNITY

INVESTOR PRESENTATION  
SEPTEMBER 2025





# SAFE HARBOUR STATEMENT



Information set forth in this presentation involves forward-looking statements, including but not limited to comments regarding planned drilling and other exploration, identification of new targets, timelines, predictions and projections. Forward-looking statements are statements that relate to future, not past, events. In this context, forward-looking statements often address expected future business and financial performance, and often contain words such as “anticipate”, “believe”, “plan”, “estimate”, “expect”, and “intend”, statements that an action or event “may”, “might”, “could”, “should”, or “will” be taken or occur, or other similar expressions. By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements, or other future events, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, the following risks: the need for additional financing; operational risks associated with mineral exploration; fluctuations in commodity prices; title matters; and the additional risks identified on the Company’s website or other reports and filings with the TSX Venture Exchange and applicable Canadian securities regulators. Forward looking statements are based on the Company and its management’s good faith assumptions relating to the financial, market, regulatory and other relevant environments that will exist and affect the Company’s business and operations in the future. Forward-looking statements in this presentation are not guarantees or predictions of future performance. Forward-looking statements are made based on management’s beliefs, estimates and opinions on the date that statements are made, and the Company undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or other circumstances should change, except as required by applicable securities laws. Investors are cautioned against attributing undue certainty to forward-looking statements.

Mr. Gary R. Thompson, P. Geo., Chairman, President and CEO of Brixton, is the QP who approved the scientific and technical information in this Presentation.



# OUR TEAM



**GARY THOMPSON, P.Geo.**  
CHAIRMAN & CEO

- 30 years in resources including 19 years in public markets
- Founder of Brixton, former Chairman of West Point Gold, former Geologist for NovaGold Resources, Newmont Alaska and Encana Corporation
- Founder & Executive Chairman of Silver47 Exploration
- Led equity financings totaling \$160M



**CALE MOODIE, BSF, CPA, CA**  
CFO & DIRECTOR

- Founder of Brixton, former CFO of Underworld Resources
- Founder & CEO of Neptune Digital Assets Corp
- 18 years in public markets
- Involved in \$120M public company financings



**MICHAEL RAPSCH**  
VICE PRESIDENT, INVESTOR RELATIONS

- +19 years experience in IR, Corporate Communications & Capital Markets
- Former Vice President, Corporate Communications of SilverCrest Metals
- President & Founder of Cologne Communications Corp.

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**IAN BALL**  
DIRECTOR

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**RANDALL THOMPSON**  
DIRECTOR

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**PATRICK HIGHSMITH**  
DIRECTOR



## Copper-Gold Discovery Ahead

- Advancing its flagship Thorn Project in BC, Canada
- Drilling for new discoveries of Copper and Gold



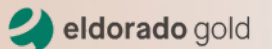
## BHP

- Strategic investment by the world's largest miner



## Monetizing Non-Core Projects

- Hog Heaven Project: Ivanhoe Electric, option to 75%
- Atlin Goldfields Project: Eldorado Gold, option to 100%





# WHY GOLD?



Gold has been recognized as a store of value and is historically seen as a safe-haven asset, a hedge against inflation and currency devaluation. As global demand continues to rise, gold remains a smart, stable investment for the future.





## While gold prices have reached record highs in 2025, junior miners & explorers' stocks are still far from their 2011 peaks

- Record gold purchases by central banks signal gold's status as a safe haven amid economic uncertainty
- Major gold producers are generating unprecedented free cash flow, driving M&A activity that benefits junior resource companies
- Many junior mining companies are at historically low valuations, presenting opportunities for significant returns
- The gold mining industry's challenge to sustain production growth makes it a strategic time for mergers and acquisitions
- Analysts project further increases in gold prices due to inflation and geopolitical tensions, making this an opportune time to invest

## GOLD PRICES vs JUNIOR MINERS



Source: The data was collected from TMX Infosuite and analyzed using the methodology developed by Ryan D. Long, Junior Mining Insights (2025)



# WHY COPPER?



Over the next 25 years, the world will need nearly twice as much copper as it has produced in the last 3,000 years. The “green revolution” will multiply the demand of copper for wind and solar generation. The electrification of industries and transport will require a great deal of copper.



# COPPER DEMAND



Reaching net-zero emission by 2050 demands volumes of copper humanity has never produced before, to be used in electronic, wind and solar installations, nuclear facilities and more.

**\$700<sub>M</sub>**  
**TONNES**

**Total copper produced over  
the course of human history**

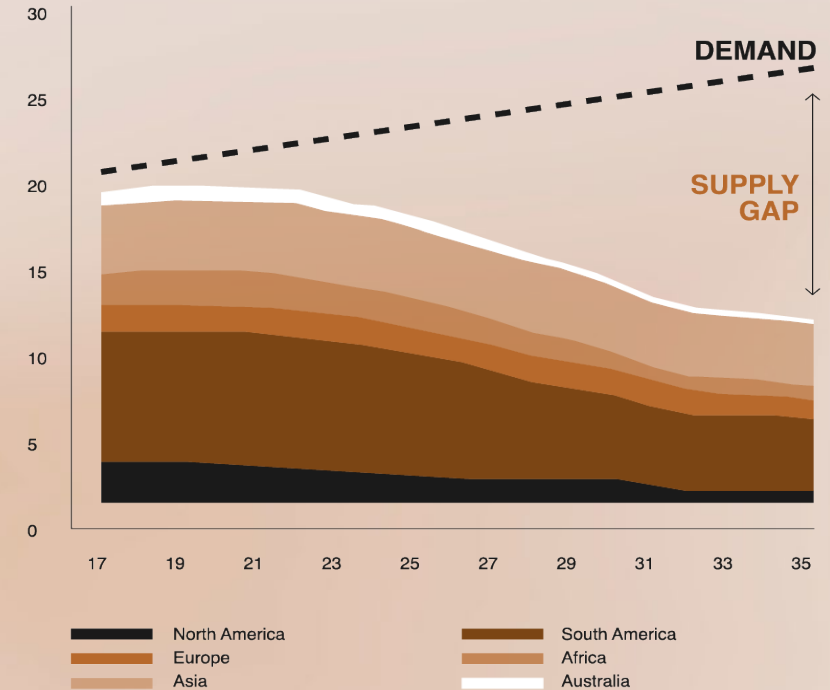
**\$1.4<sub>B</sub>**  
**TONNES**

**New copper needed to reach  
net zero by 2050**

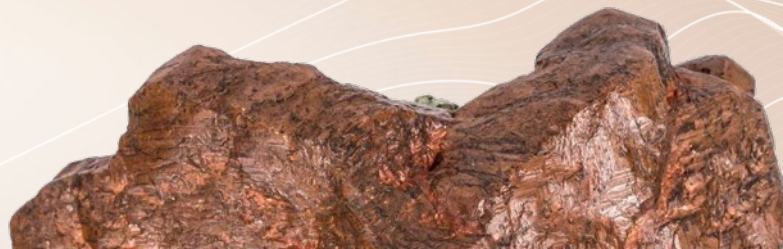
Source: Science Direct, The US  
Geological Studies,  
International Energy Agency

## WITHOUT PROJECTS, SUPPLY GAP WILL EXCEED 15MT BY 2035

Committed\* Mine Supply Forecast



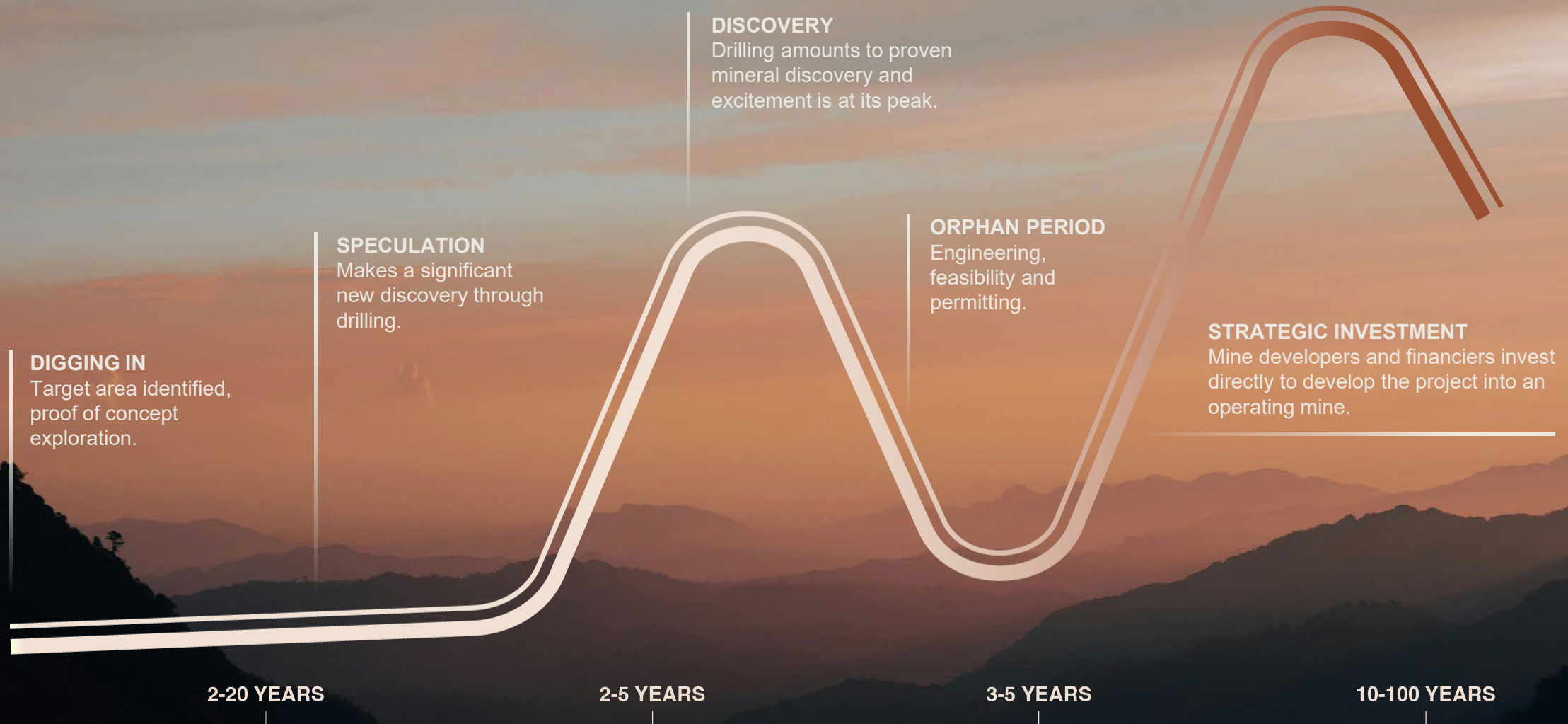
\*Committed= Existing Operations and Firm Expansions





# THE LASSONDE CURVE

The Lifecycle of a Mineral Discovery





# SHARE STRUCTURE



## TSX Venture Exchange

BBB

Share Price (as at September 15, 2025)	\$0.075
Market Capitalization	\$41M
Shares Outstanding	\$551M
Warrants	\$77M
Options	\$28.4M
Cash & Receivables (as at June 30, 2025)	\$9M

## INSTITUTIONS & RETAIL

BHP

CRESCAT CAPITAL

ERIC SPROTT

MANAGEMENT

IVANHOE ELECTRIC

GEOHRING & ROZENCWAJG

US GLOBAL INVESTORS

(Note: Combined option payments from Ivanhoe Electric and Eldorado Gold nearly covers Brixton's G&A expenses.)

**2024**, ~141m shares traded, Year High: \$0.14, Year Low: \$0.05

**2025**, ~143m shares traded YTD, Year High: \$0.135, Year Low: \$0.05





# PROJECTS

Advancing exceptional copper, gold and silver projects that fuel global progress, support clean energy, and create lasting value for generations to come.





# PROJECT LOCATIONS



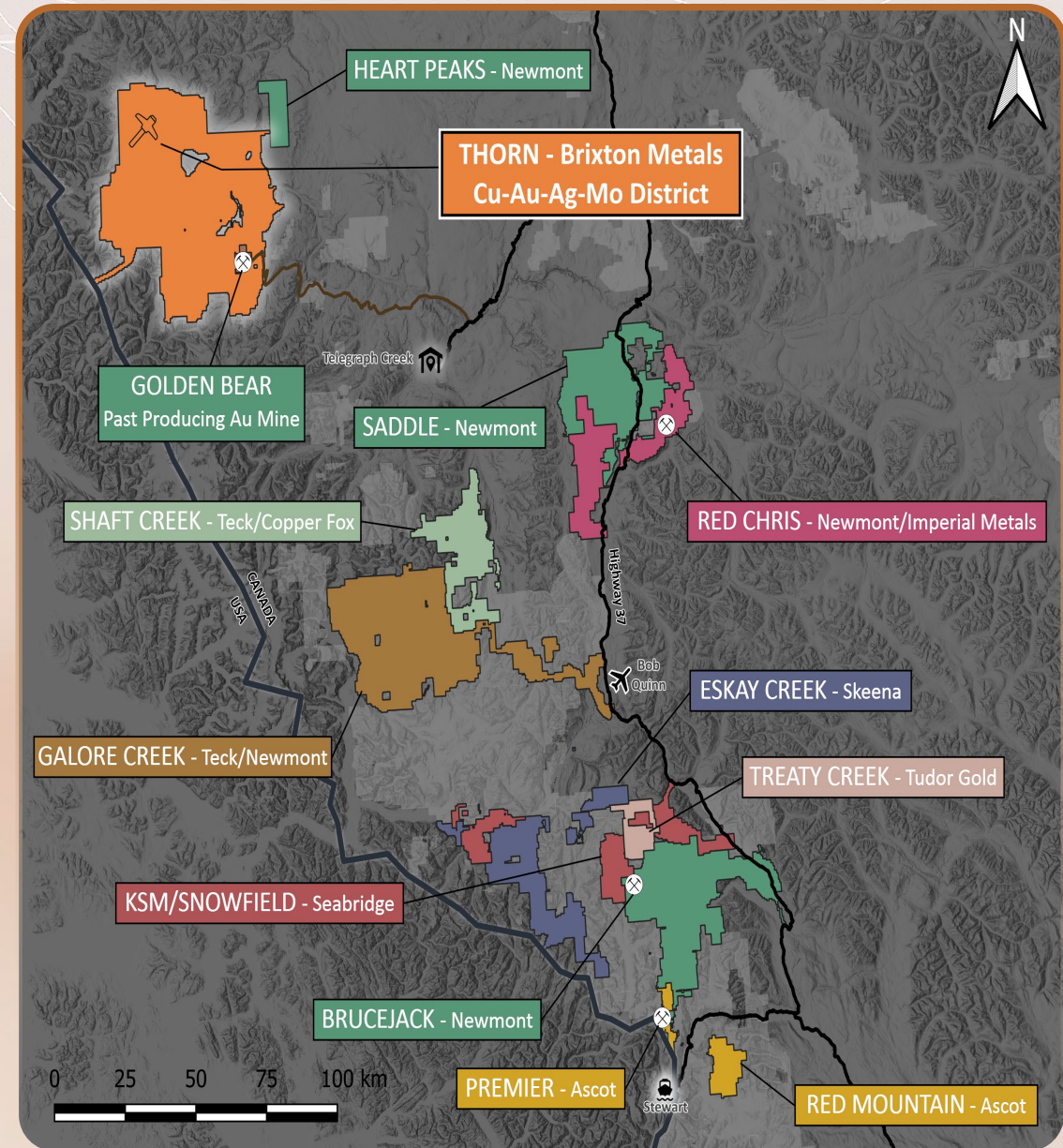


# THORN PROJECT

The Flagship wholly owned.

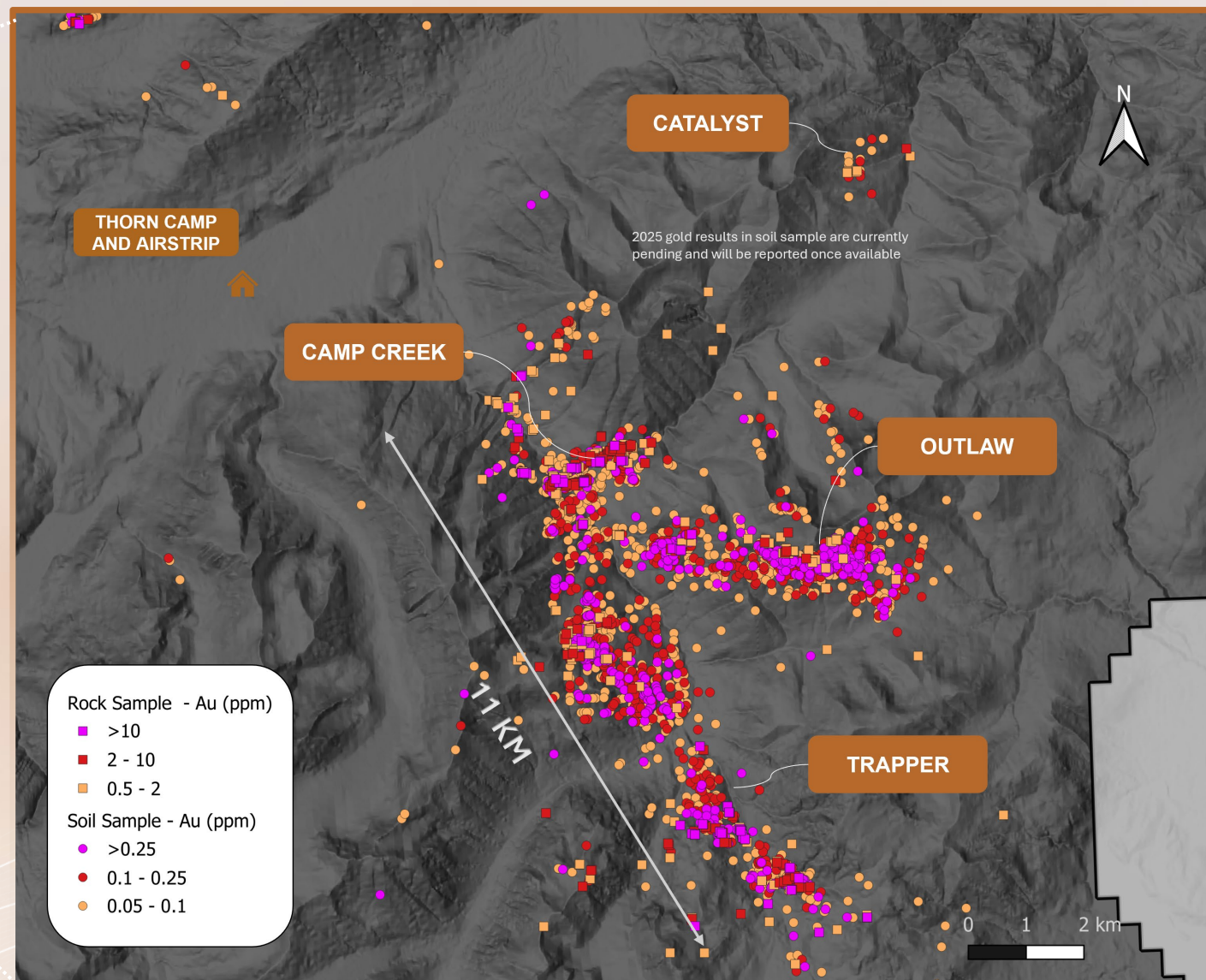
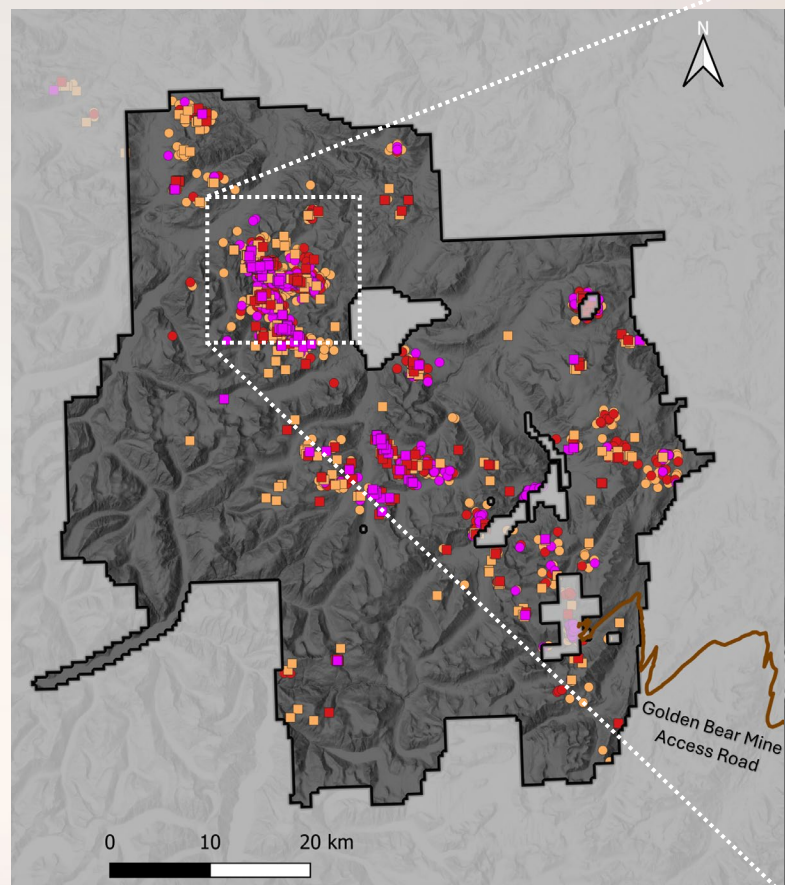
- Located **on trend** with BC's prolific **Golden Triangle**
- In partnership with the Taku River Tlingit and Tahltan First Nations
- **Easy access** via 45-minute flight from Whitehorse, YT
- A massive **2,945km<sup>2</sup> claim block**
- Potential access to US tide waters
- Golden Bear mine road to Hwy 37
- **District-scale** project with many large exploration targets:
  - Calc-Alkalic Cu-Au-Ag-Mo Porphyry
  - Alkalic Cu-Au Porphyry
  - Epithermal Au-Ag
  - Volcanic & Sediment hosted Au-Ag

Gold, Silver and Copper metal endowment estimates in BC's Golden Triangle:  
234 Moz Au, 1.5 Boz Ag and 88 Blbs Cu





# THORN GOLD GEOCHEMISTRY



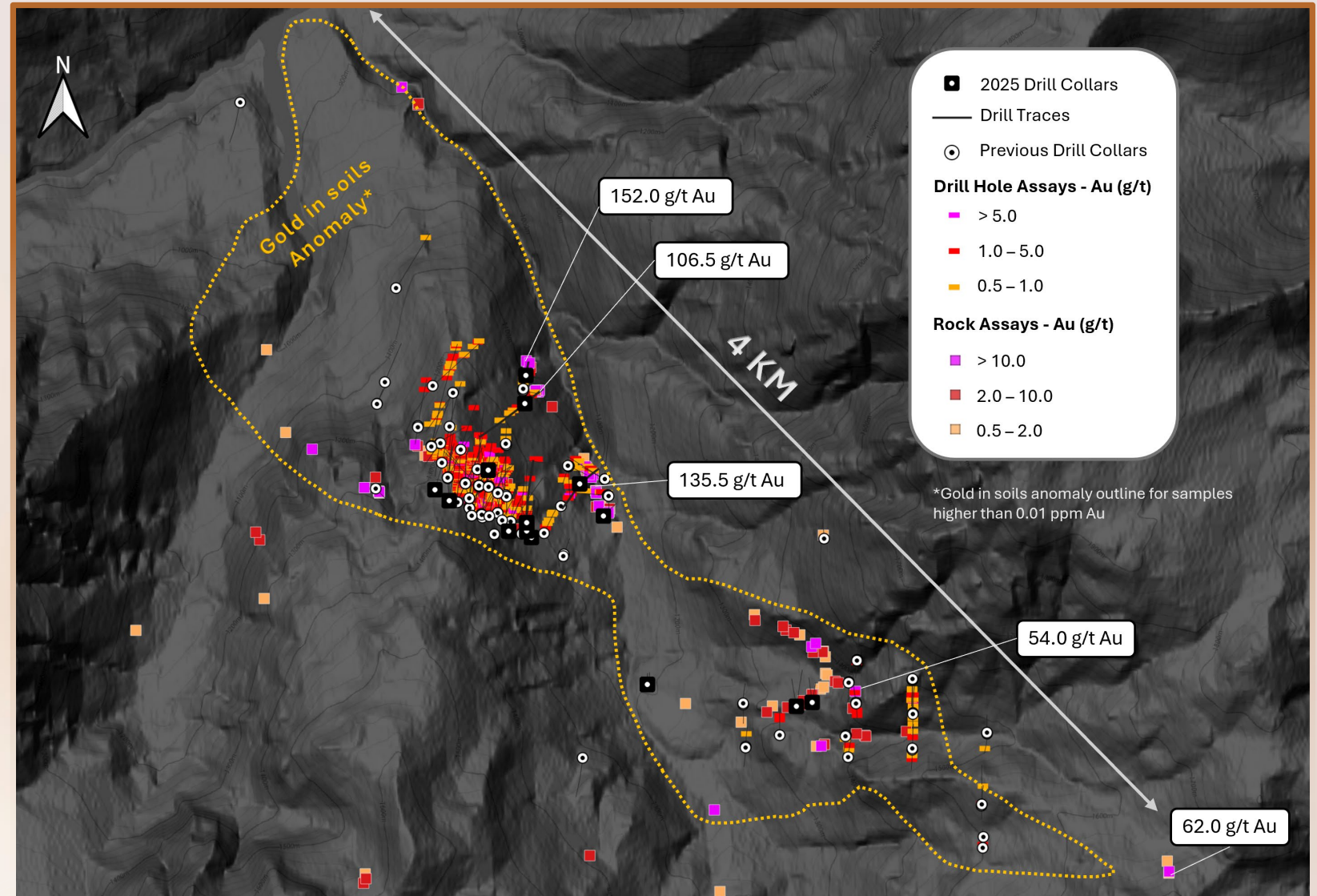


# TRAPPER DRILLING, SAMPLING & TARGET AREAS



A 4km gold in soils anomaly outlines the Trapper Gold Target

Drilling has been focused in the central and southeast areas





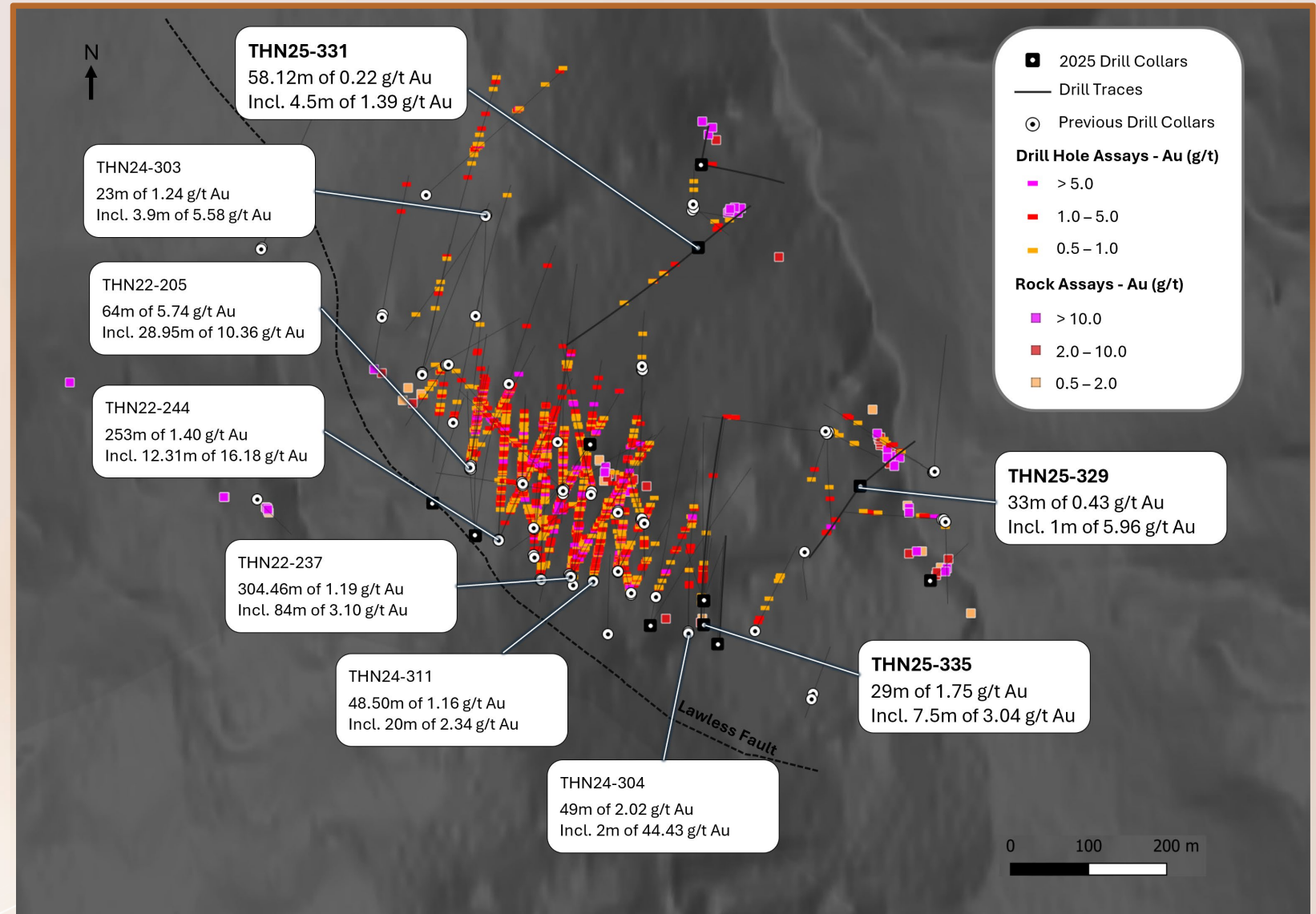
# TRAPPER GOLD TARGET



Gold mineralization associated with base metal veins (BMS) and spatially associated with a Diorite

2025 drilling has identified mineralization also associated with a Feldspar Porphyry – like in drillhole **THN25-335**

BMS vein in Porphyry Feldspar





# TRAPPER VISIBLE GOLD IN DRILL CORE



Visible Gold Hosted In Diorite



THN22-205 @ 151.75m of 249 g/t Au over 0.25m

Visible Gold Hosted In Diorite



THN22-237 @ 159.78m of 34.5 g/t Au over 0.38m

Visible Gold Hosted In Diorite



THN22-206 @ 60.18m of 8.96 g/t Au over 0.25m

Visible Gold Hosted In Diorite



THN22-255 @ 61.77m of 15.45 g/t Au over 0.30m

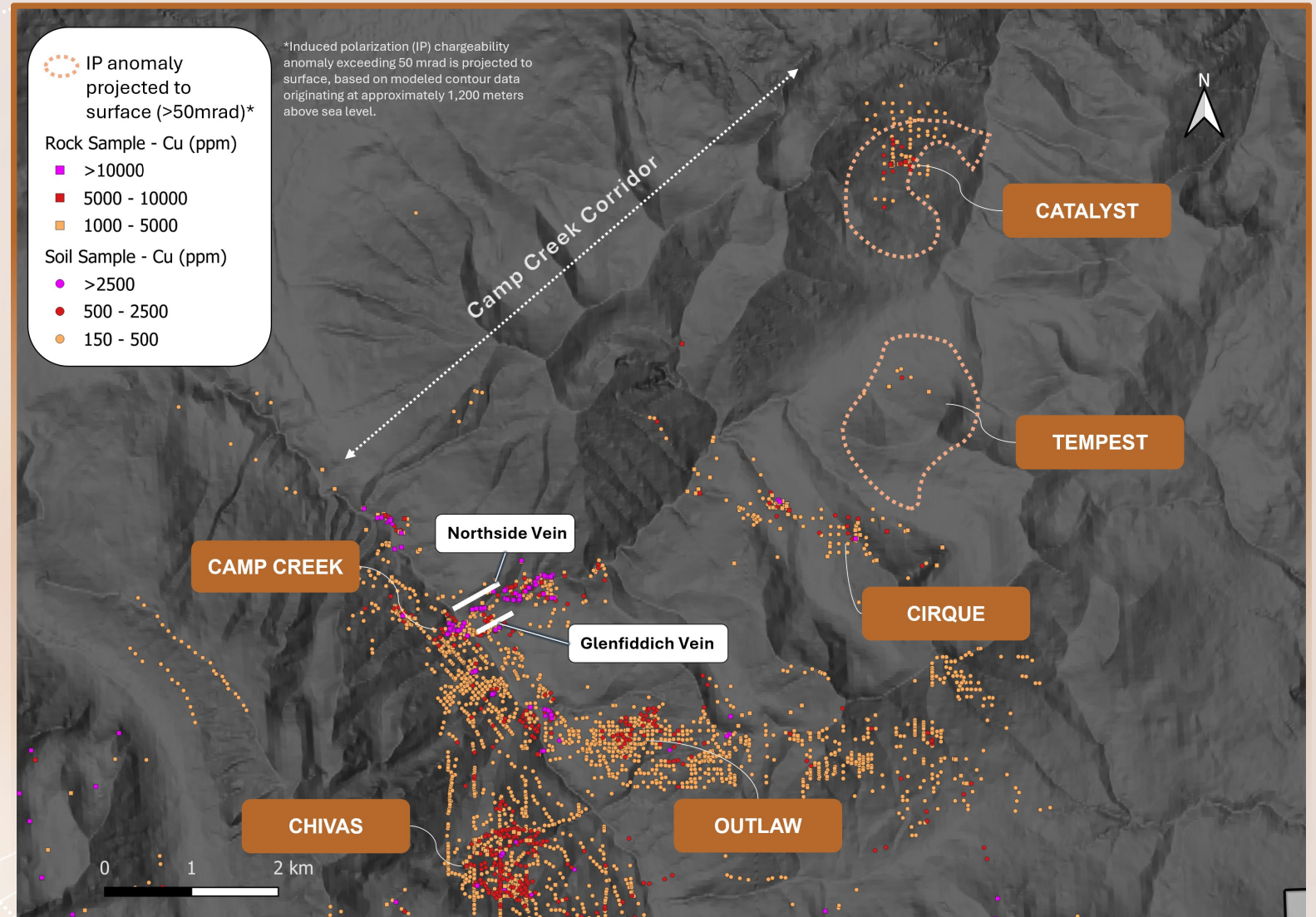
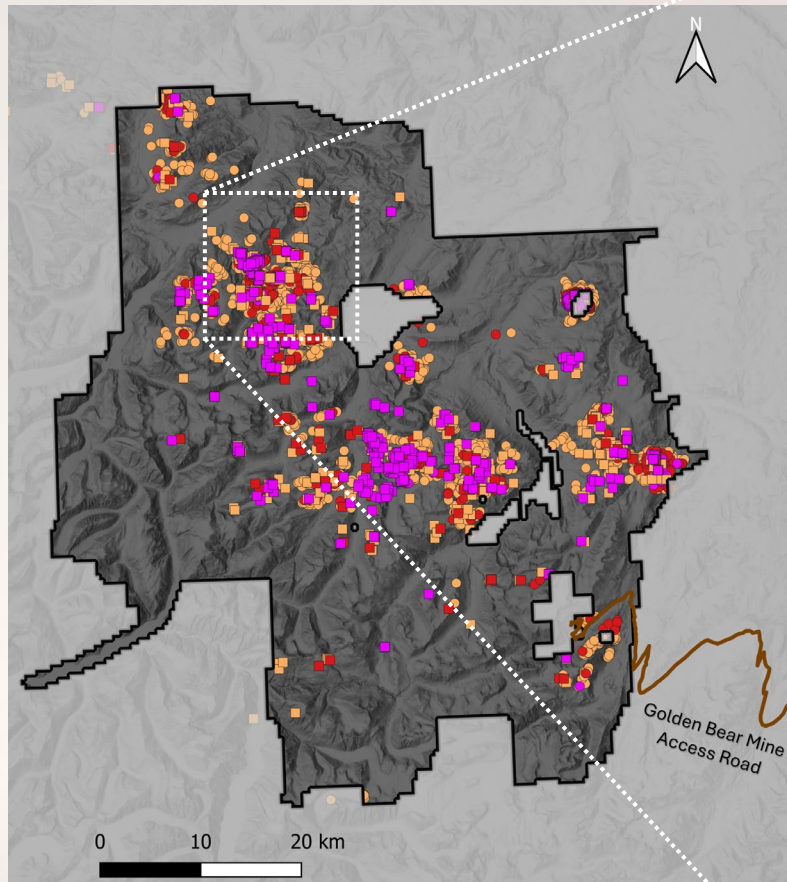
Visible Gold In Base Metal Vein



THN22-208 @ 23.51m of 40.6 g/t Au over 0.25m



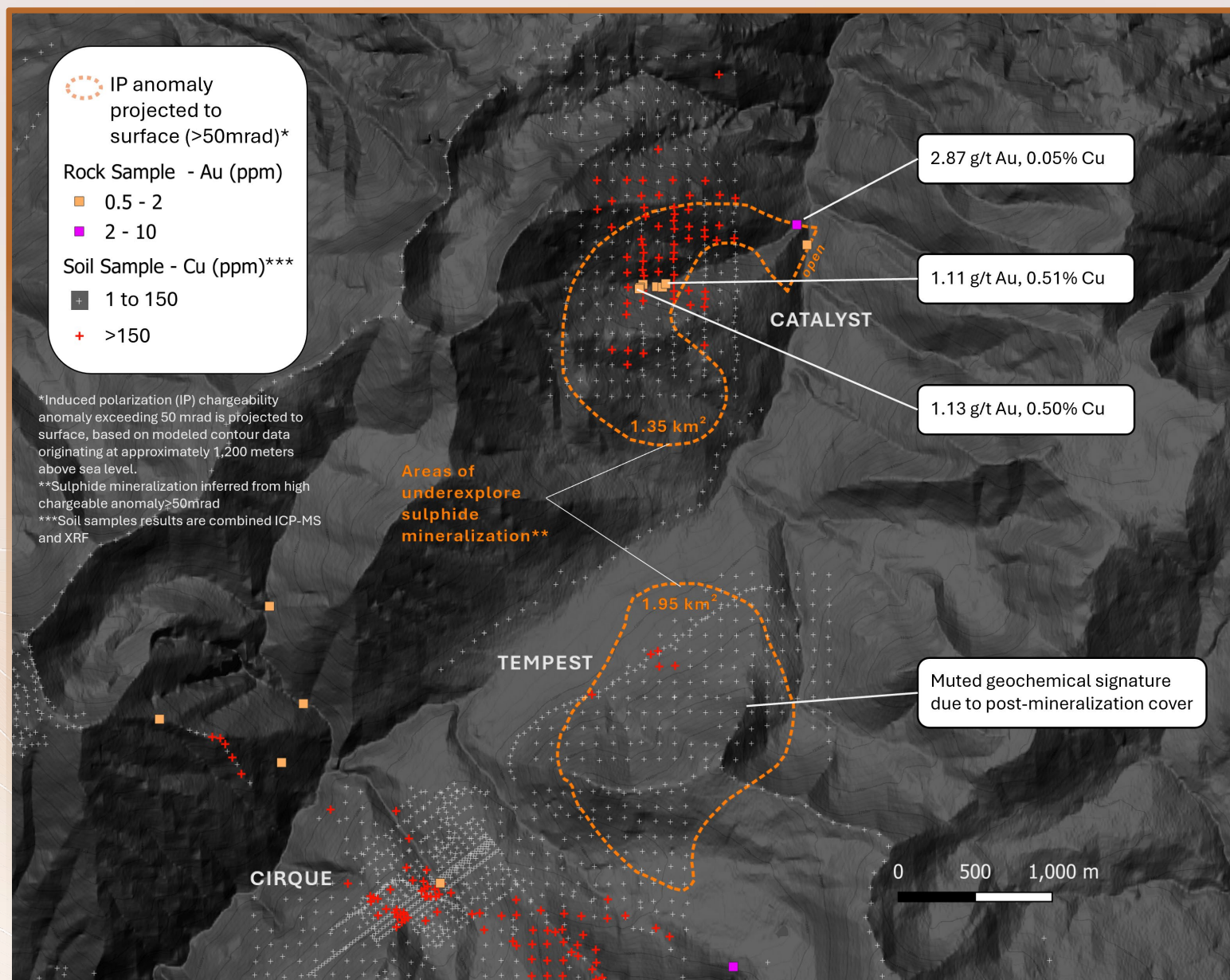
# THORN COPPER GEOCHEMISTRY





# New Drill Targets For Discovery 2025

- **Catalyst:** Outcropping Cu-Au porphyry within 2km x 1km soil anomaly, coincident with strong chargeability zone
- **Tempest:** Although most of the Tempest area is covered, isolated windows of outcrop have revealed mineralized porphyry. Additionally, an induced polarization (IP) chargeability anomaly exceeding 1 km<sup>2</sup> has been identified, suggesting a significant subsurface target



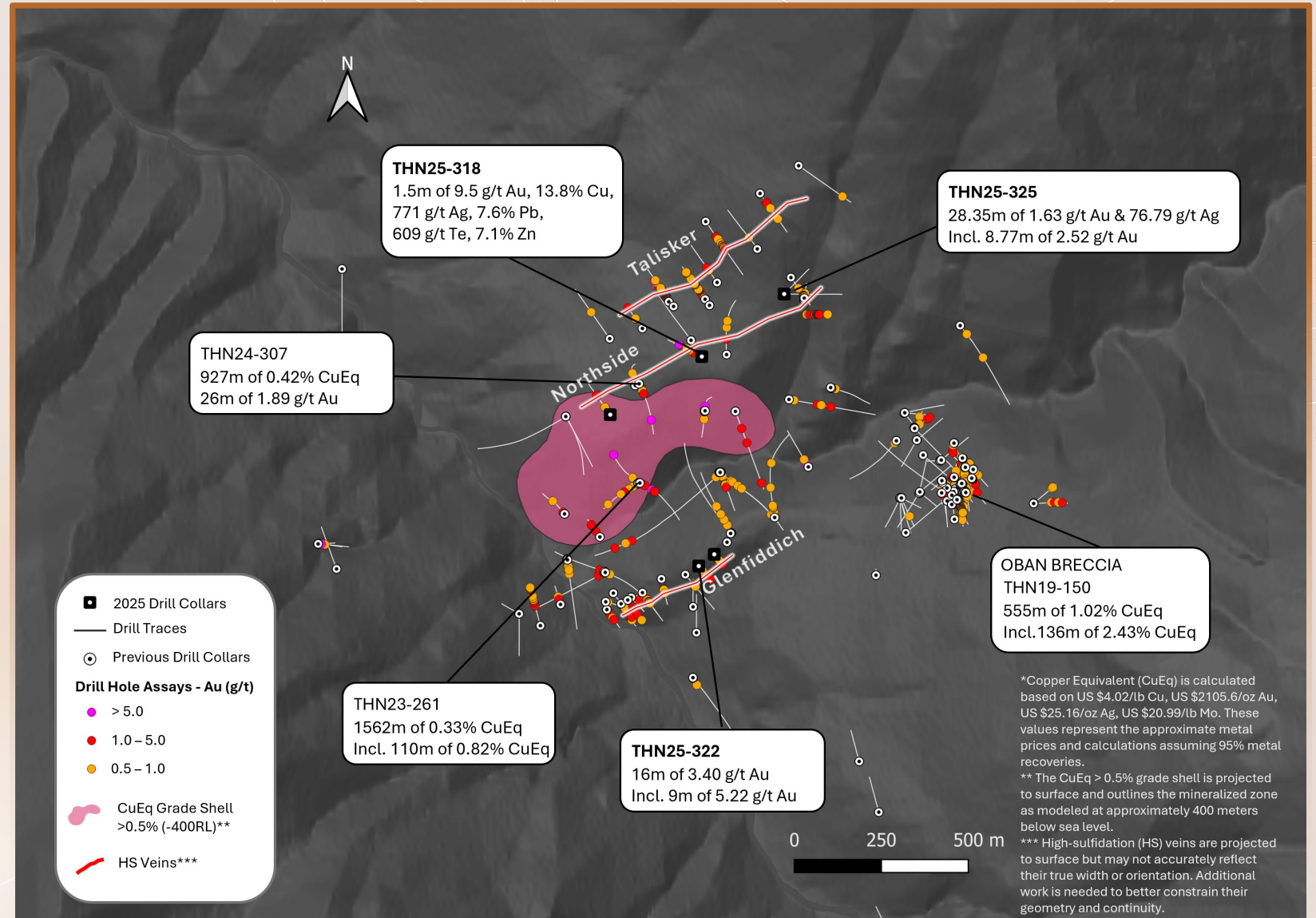


# CAMP CREEK HIGH SULFIDATION TARGETS & DRILLING



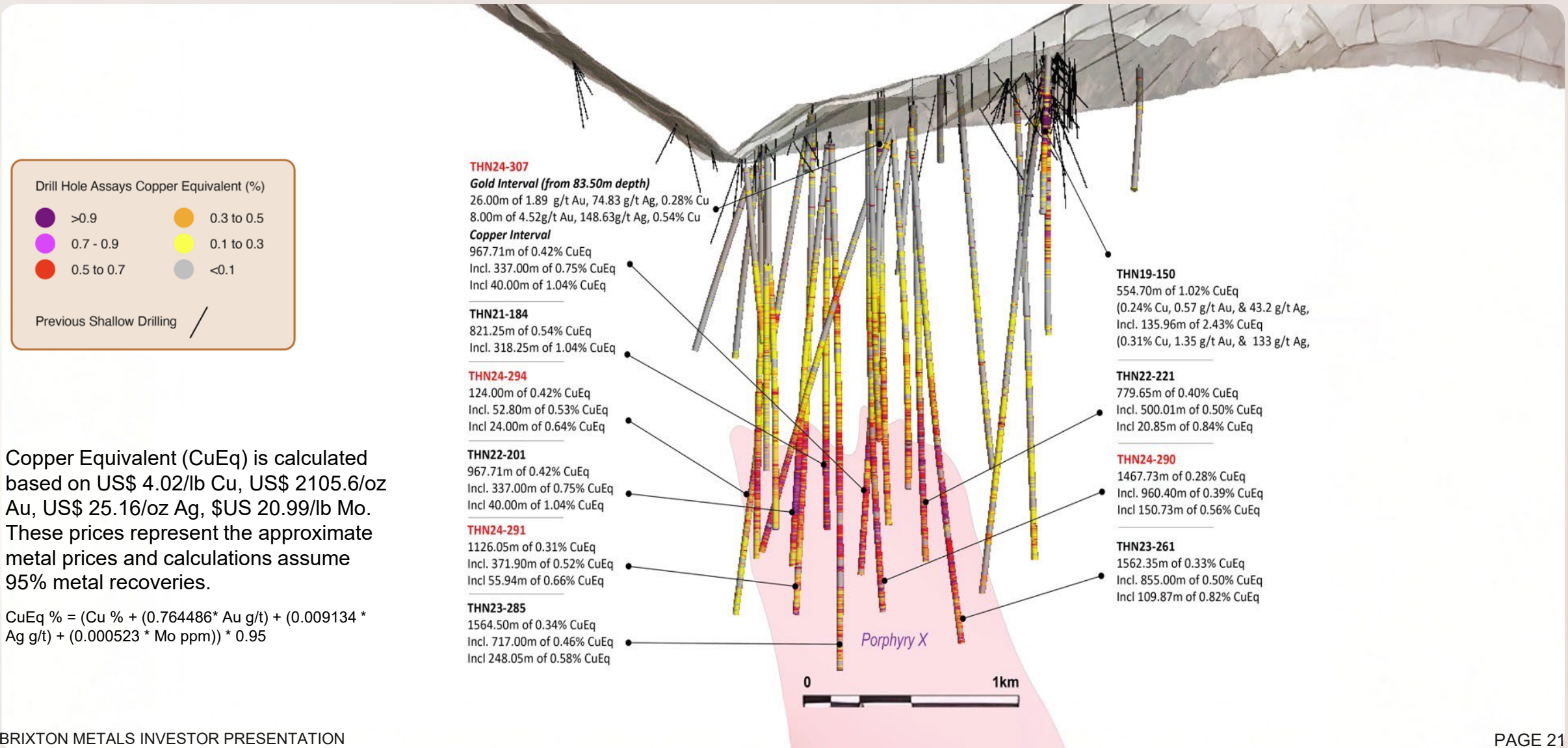
## Camp Creek High Sulfidation, Near Surface Veins

- During 2025 campaign: Newly identified northeast structural trend, “Northside vein” and extension of known “Glenfiddich vein”
- Hole **THN25-318** intercepted 1.5m of 9.5 g/t gold, 13.8% copper, 771 g/t silver, 7.6% lead, 609 g/t tellurium, 7.1% zinc from 165.5m depth





# CAMP CREEK PORPHYRY DRILLING HIGHLIGHTS





# INVESTMENT

Great opportunities don't wait. Investing now means getting ahead of the curve and being part of something with real long-term value.







## BC'S PREMIER PORPHYRY TARGET

Drilling is actively underway to target high-potential copper and gold discoveries along an 80-km megatrend.



## WORLD'S LARGEST MINER, BHP INVESTED

A strategic investment from the world's largest mining company validates the strength of our copper-gold porphyry assets and positions us for accelerated growth and discovery.



## 2025 DRILL RESULTS PENDING

Over 12,000m of drilling completed, building strong momentum through steady news flow in the months ahead.



## TRUSTED BY THE MAJORS

Hog Heaven optioned to Ivanhoe Electric and Atlin Goldfields optioned to Eldorado Gold, with both partners funding exploration and making cash payments to Brixton.





# MONETIZATION OF NON-CORE ASSETS

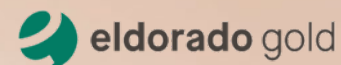
## HOG HEAVEN (Montana) – Optioned to Ivanhoe Electric Inc (“IE”) Copper-Gold-Silver

- IE can earn 75% by meeting the following earn-in obligations: USD \$4.5M cash and \$40M in work over 11 years
- To date, USD\$ 2.5M cash payments to BBB made, and ~\$21M spent on Project
- Residual cash payments to BBB a non-dilutive contribution towards G&A



## ATLIN GOLDFIELDS (BC) Optioned to Eldorado Gold (“ELD”)

- ELD can earn 100% by meeting the following earn-in obligations: C\$1.1M cash and \$5.35M in work over 5 years
- At end of option period, ELD right to exercise the option to acquire 100% ownership for C\$7M cash
- During option period, Brixton the Operator with ELD funding exploration





# THANK YOU



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