

A multi-generational opportunity

BRIXTON STRATEGY

-  Advancing its flagship Thorn Project in BC, Canada
-  Strategic investment by **BHP**
-  Monetizing non-core projects

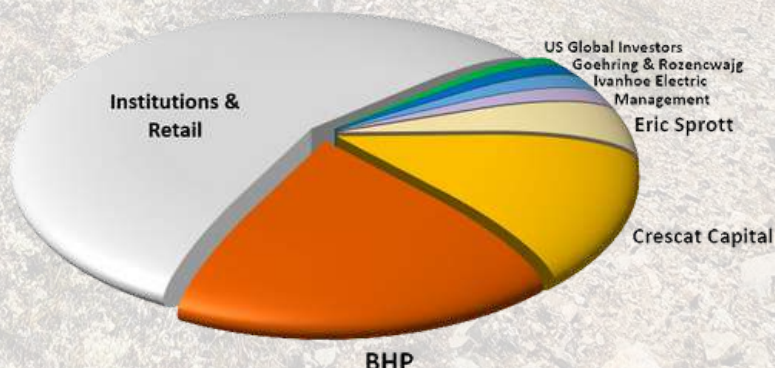
INVESTMENT HIGHLIGHTS

- Diversified precious and base metals portfolio in low-risk jurisdictions with major discovery potential for **Cu-Au-Ag-Mo**
- Strong shareholder base** (BHP, Crescat, Eric Sprott, Ivanhoe Electric)
- Well funded** for continued exploration - **actively drilling**
- Upside through Ivanhoe Electric and Eldorado Gold funded exploration at non-core projects (see Project Highlights)

MANAGEMENT & DIRECTORS

Gary Thompson - Chairman & CEO
Cale Moodie - CFO & Director
Michael Rapsch - VP Investor Relations
Ian Ball - Director
Randall Thompson - Director
Patrick Highsmith - Director

MAJOR SHAREHOLDERS



PROJECT HIGHLIGHTS



THE FLAGSHIP THORN PROJECT (Cu-Au-Ag-Mo)



- District-scale Cu-Au porphyry camp
- Wholly-owned 2,945 km² claim block
- Identified 20 large scale Cu-Au targets

HOG HEAVEN PROJECT (Cu-Au-Ag)



- US \$44.5M Definitive Agreement for an Earn-in JV with Ivanhoe Electric Inc.
- Targeting large scale Cu porphyry

ATLIN GOLDFIELDS PROJECT (Au)



- Optioned to Eldorado Gold
- C\$8.1M in cash payments to Brixton and C\$5M spend to acquire 100%
- A district-scale orogenic gold camp

LANGIS PROJECT (Ag-Co-Ni)



- Available for Option

Thorn Project (Cu-Au-Ag-Mo)

A district scale **COPPER** and **GOLD** dominant exploration play with **multiple discoveries** on the **largest contiguous claim block** in BC.

- A massive **2,945 km²** claim block
- District-scale project** with 20 large exploration targets

TRAPPER GOLD TARGET

THN24-304 returned 8m of 11.37 g/t Au incl. 2m of 44.43 g/t Au

THN22-205 returned 64m of 5.74 g/t Au incl. 28.95m of 10.36 g/t Au

THN22-237 returned 304.46m of 1.19 g/t Au incl. 84m of 3.10 g/t Au



Copper



Gold



Silver



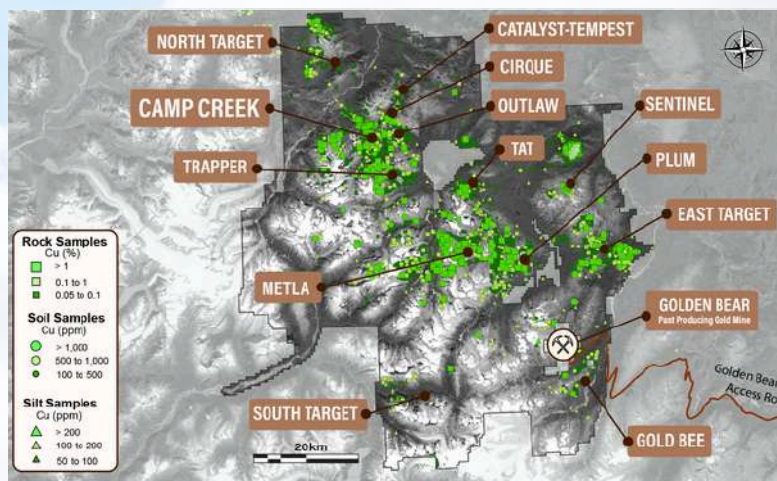
Molybdenum

2025 Drill Season Underway



Two-pronged drill strategy: Expand near-surface gold mineralization and drill test new copper porphyry targets (combined 8,000–10,000m)

COPPER GEOCHEMISTRY



CAMP CREEK COPPER PORPHYRY

THN19-150: 554.70m of 1.02% CuEq incl. 135.96m of 2.43% CuEq

THN21-184: 821.25m of 0.54% CuEq incl. 318.25cm of 1.04% CuEq

THN22-201: 967.71m of 0.42% CuEq incl. 337.00m of 0.75% CuEq

Copper Equivalent (CuEq) is calculated based on US\$ 4.02/lb Cu, US\$ 2105.6/oz Au, US\$ 25.16/oz Ag, \$US 20.99/lb Mo.

These prices represent the approximate 1 year moving averages of metal prices and calculations assume 95% recovery

$CuEq \% = (Cu \% + (0.764486 * Au \text{ g/t}) + (0.009134 * Ag \text{ g/t}) + (0.000523 * Mo \text{ ppm})) * 0.95$

CAPITAL STRUCTURE

TSX Venture Exchange	BBB
Share Price (as at May 28, 2025)	\$0.07
Market Capitalization	\$37M
Shares Outstanding	533M
Warrants (as at Dec 17, 2024)	76.6M
Options	28.7M
Cash & Receivables (as at Mar 31, 2025)	\$10.1M

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