



TSX-V: BBB
OTCQB: BBBXF
FR: 8BX1

A MULTI-GENERATIONAL OPPORTUNITY

APRIL 2025

brixtonmetals.com

SAFE HARBOUR STATEMENT



Information set forth in this presentation involves forward-looking statements, including but not limited to comments regarding planned drilling and other exploration, identification of new targets, timelines, predictions and projections. Forward-looking statements are statements that relate to future, not past, events. In this context, forward-looking statements often address expected future business and financial performance, and often contain words such as "anticipate", "believe", "plan", "estimate", "expect", and "intend", statements that an action or event "may", "might", "could", "should", or "will" be taken or occur, or other similar expressions. By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements, or other future events, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, the following risks: the need for additional financing; operational risks associated with mineral exploration; fluctuations in commodity prices; title matters; and the additional risks identified on the Company's website or other reports and filings with the TSX Venture Exchange and applicable Canadian securities regulators. Forward looking statements are based on the Company and its management's good faith assumptions relating to the financial, market, regulatory and other relevant environments that will exist and affect the Company's business and operations in the future. Forward-looking statements in this presentation are not guarantees or predictions of future performance. Forward-looking statements are made based on management's beliefs, estimates and opinions on the date that statements are made, and the Company undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or other circumstances should change, except as required by applicable securities laws. Investors are cautioned against attributing undue certainty to forward-looking statements.

Mr. Gary R. Thompson, P. Geo., Chairman, President and CEO of Brixton, is the QP who approved the scientific and technical information in this Presentation.

OUR TEAM



GARY THOMPSON, P.Geo.
CHAIRMAN, PRESIDENT & CEO

- 27 years in resources including 14 years in public markets
- Founder of Brixton, former Chairman of West Point Gold, former Geologist for NovaGold Resources, Newmont Alaska and Encana Corporation
- Founder & CEO of Silver47 Exploration Corp
- Led financings totaling \$140M

CALE MOODIE, BSF, CPA, CA
CFO & DIRECTOR

- Founder of Brixton, former CFO of Underworld Resources
- Founder & CEO of Neptune Digital Assets Corp
- 16 years in public markets
- Involved in \$120M public company financings

MICHAEL RAPSCH
SENIOR MANAGER. INVESTOR RELATIONS

- +18 years experience in IR, Corporate Communications & Capital Markets
- Former Vice President, Corporate Communications of SilverCrest Metals
- President & Founder of Cologne Communications Corp.

IAN BALL, B.Com.
DIRECTOR

- Former President & CEO of Abitibi Royalties Inc.
- Former President of McEwen Mining Inc.

RANDALL THOMPSON (no relation to the CEO)
DIRECTOR

- COO of Imperial Metals Corp.
- 30 years experience in building and operating underground and open pit mines in Canada, Australia, Mid-East

PATRICK HIGHSMITH
DIRECTOR

- 30 years of international experience in roles with major companies such as Newmont, BHP, Rio Tinto
- Sold Timberline Resources to McEwen Mining serving as CEO
- Co-founder & Chairman of FireFox Gold

BRIXTON STRATEGY



Advancing its flagship Thorn Project
in BC, Canada

Drilling for new discoveries of

- **Copper**
- **Gold**



Strategic investment by the
World's largest miner

BHP



Monetizing non-core projects

- Hog Heaven Project: Ivanhoe Electric,
option to 75%: 
- Atlin Goldfields Project: Eldorado Gold,
option to 100%: 

WHY GOLD?



While gold prices have reached record highs in 2024, gold producers' stocks are still far from their 2011 peaks.



Record gold purchases by central banks signal gold's status as a safe haven amid economic uncertainty.



Major gold producers are generating unprecedented free cash flow, driving M&A activity that benefits junior resource companies.



Many junior mining companies are at historically low valuations, presenting opportunities for significant returns.



The gold mining industry's challenge to sustain production growth makes it a strategic time for mergers and acquisitions.



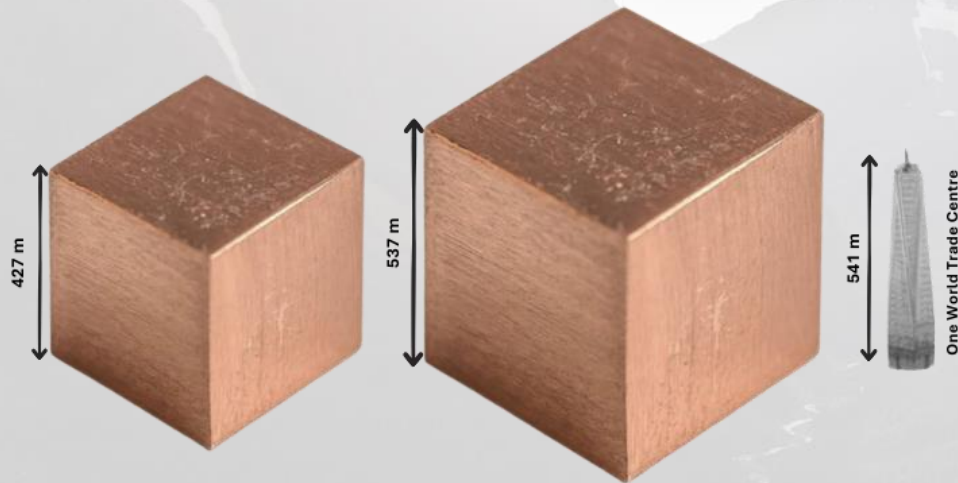
Analysts project further increases in gold prices due to inflation and geopolitical tensions, making this an opportune time to invest.

WHY COPPER?



COPPER DEMAND

Reaching net-zero emissions by 2050 demands volumes of copper humanity has never produced before, to be used in electronics, wind and solar installations, nuclear facilities, and more.



700 million tonnes
Total copper produced over
the course of human history

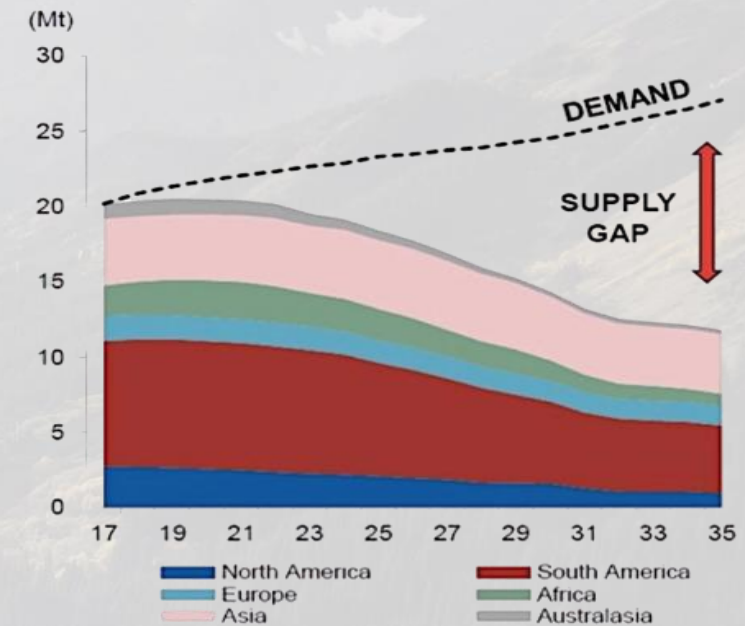
1.4 billion tonnes
New copper needed to
reach net zero by 2050

Source: Science Direct, The US Geological Studies,
International Energy Agency

Over the next 25 years, the world will demand nearly twice the volume of copper the world has produced over the last 3000 years.

Without projects, supply gap will exceed 15Mt by 2035

2. Committed* Mine Supply Forecast



* Committed = Existing Operations and Firm Expansions

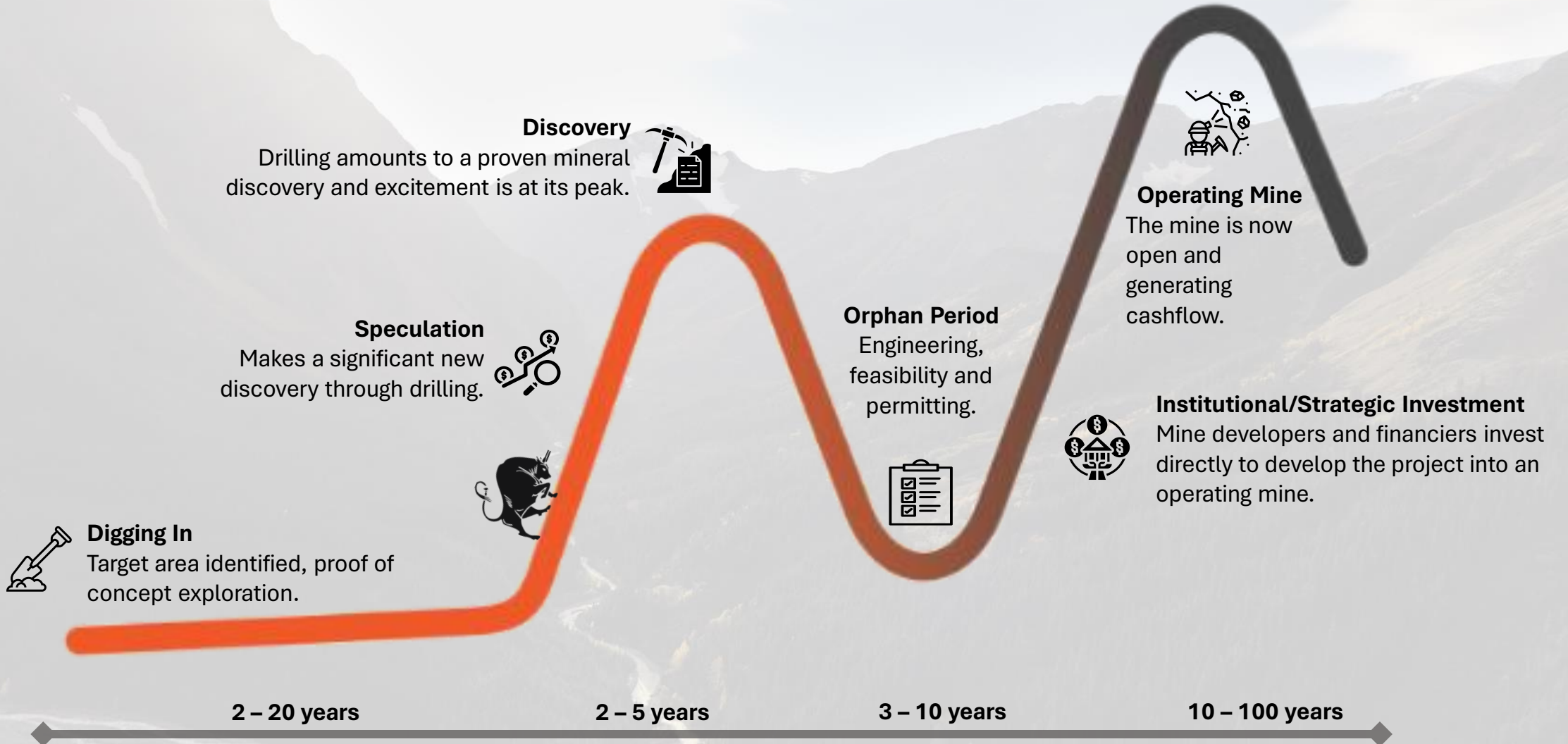
THE LASSONDE CURVE - The Lifecycle of a Mineral Discovery



HIGH
VALUE



LOW
VALUE

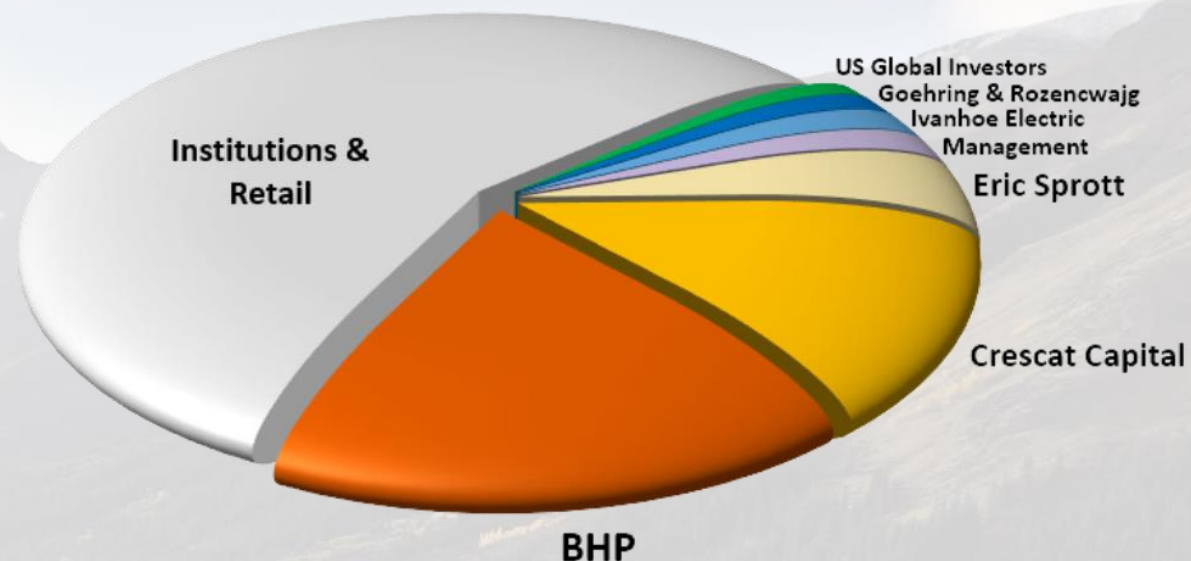


SHARE STRUCTURE



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TSX Venture Exchange	BBB
Share Price (as at Apr 07, 2025)	\$0.06
Market Capitalization	\$32M
Shares Outstanding	533M
Warrants (as at Dec 17, 2024)	76.6M
Options	26.2M
Cash & Receivables (as at Dec 31, 2024)	\$10.8M



2024

~141m shares traded

Year High: \$0.14

Year Low: \$0.05

2025

~45m shares traded YTD

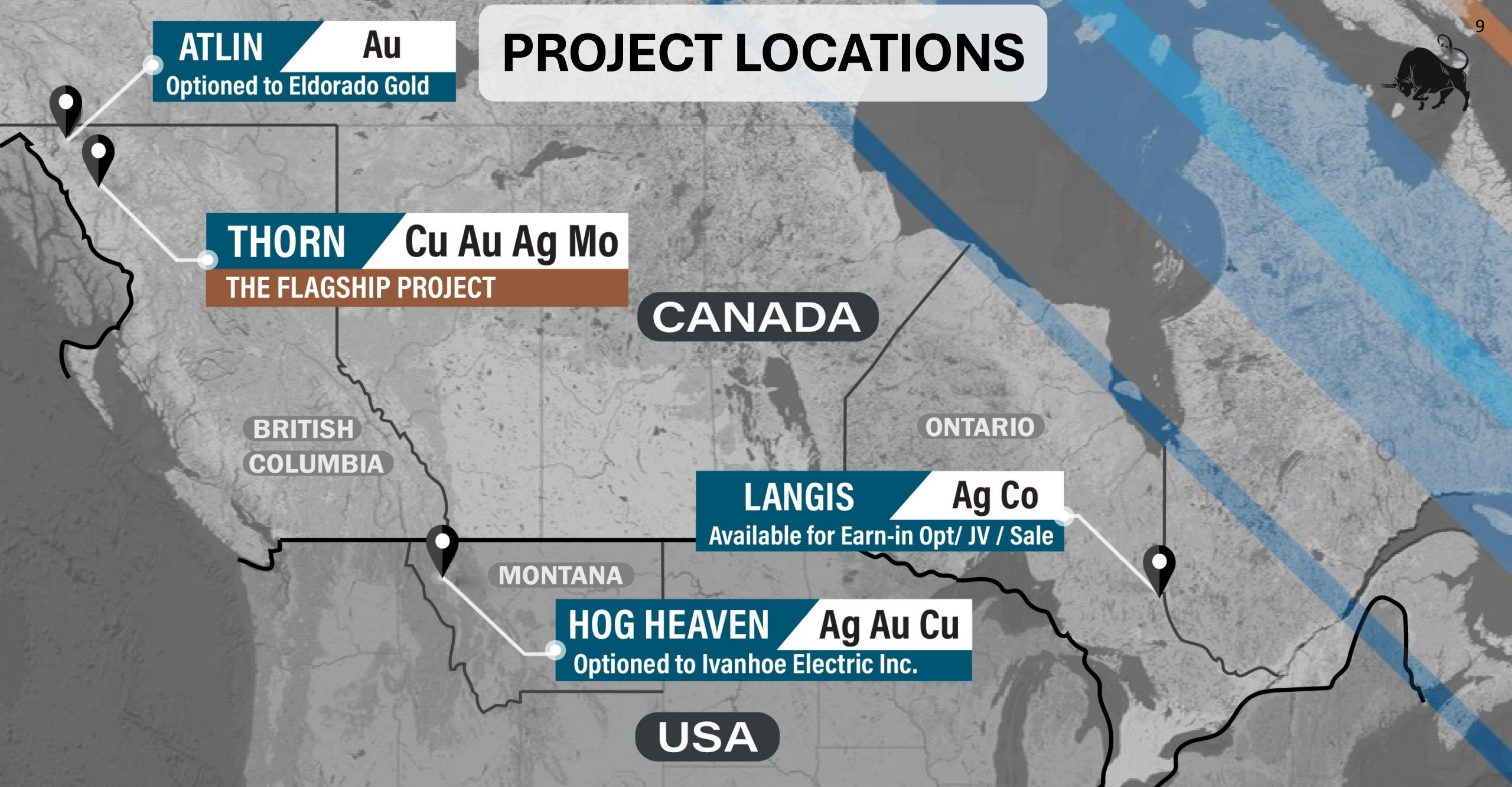
Year High: \$0.10

Year Low: \$0.05

#BBB #buybrixtonbig

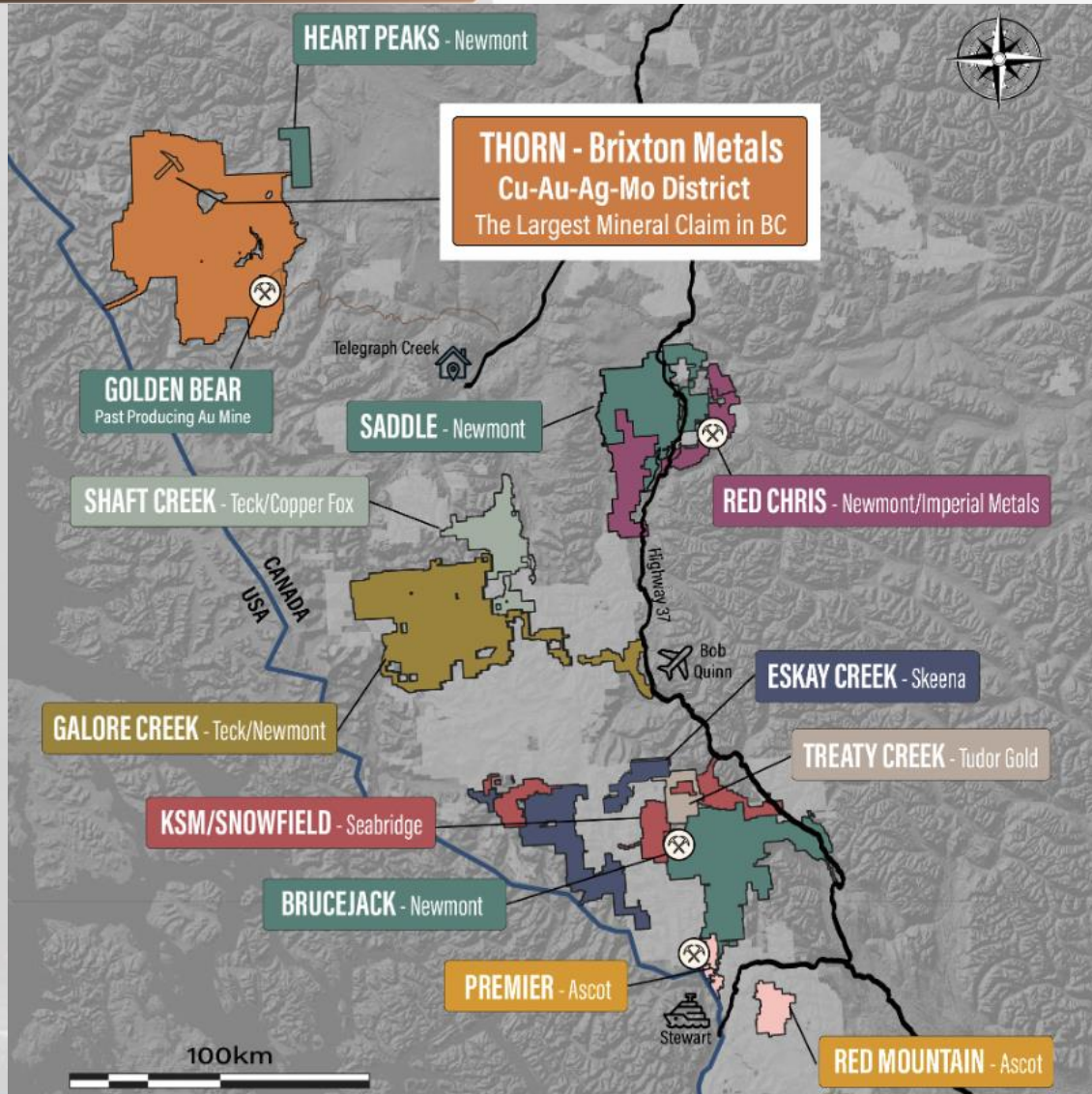


PROJECT LOCATIONS



THORN PROJECT

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The Flagship wholly owned

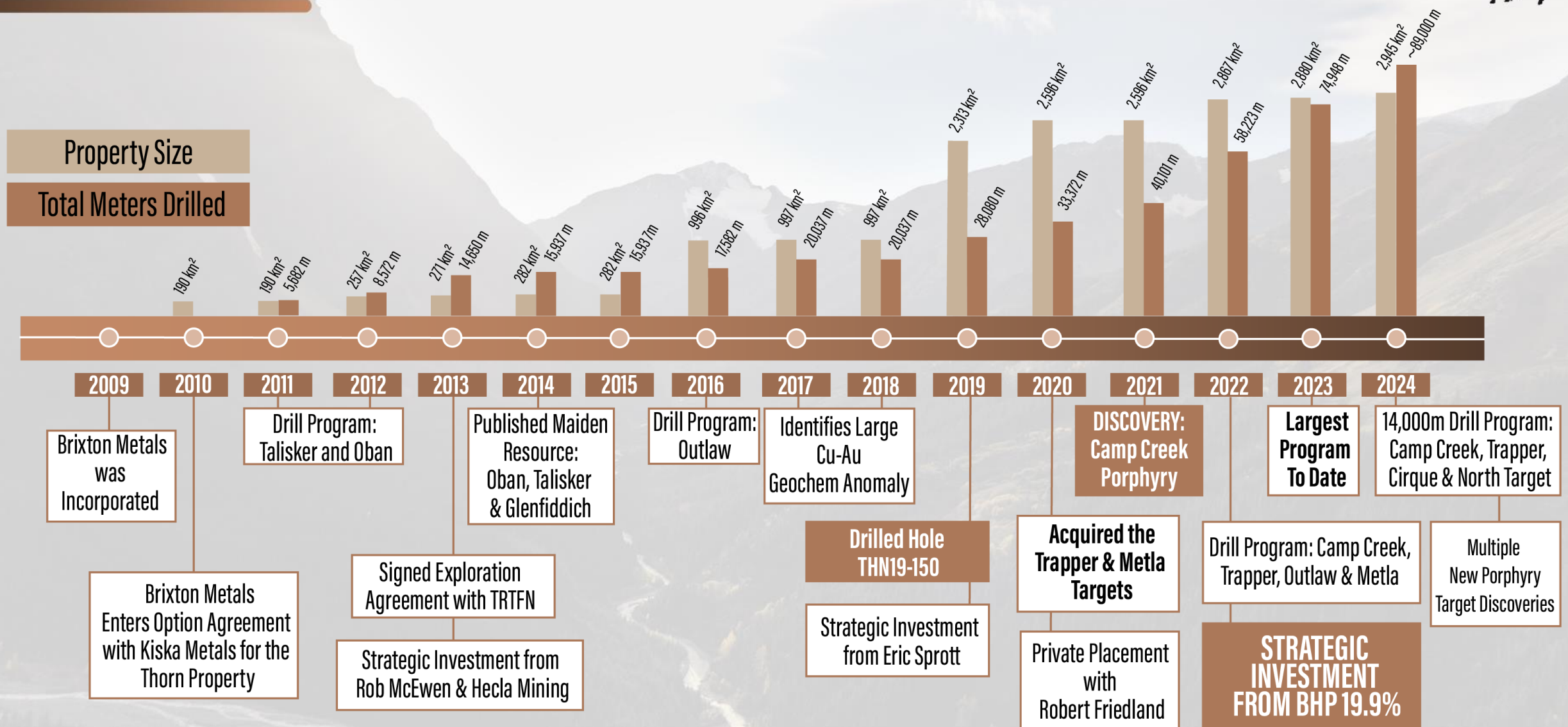
- Located **on trend** with the prolific BC's **Golden Triangle**
- In partnership with the Taku River Tlingit and Tahltan First Nations
- **Easy access** via 45-minute flight from Whitehorse, YT
- A massive **2,945km² claim block**
- Potential access to US tide waters
- Golden Bear mine road to Hwy 37
- **District-scale** project with many large exploration targets:
 - Calc-Alkalic Cu-Au-Ag-Mo Porphyry
 - Alkalic Cu-Au Porphyry
 - Epithermal Au-Ag
 - Volcanic & Sediment hosted Au-Ag

Gold, Silver and Copper metal endowment estimates in BC's Golden Triangle: 234 Moz Au, 1.5 Boz Ag and 88 Blbs Cu

Source: Various Companies' Websites

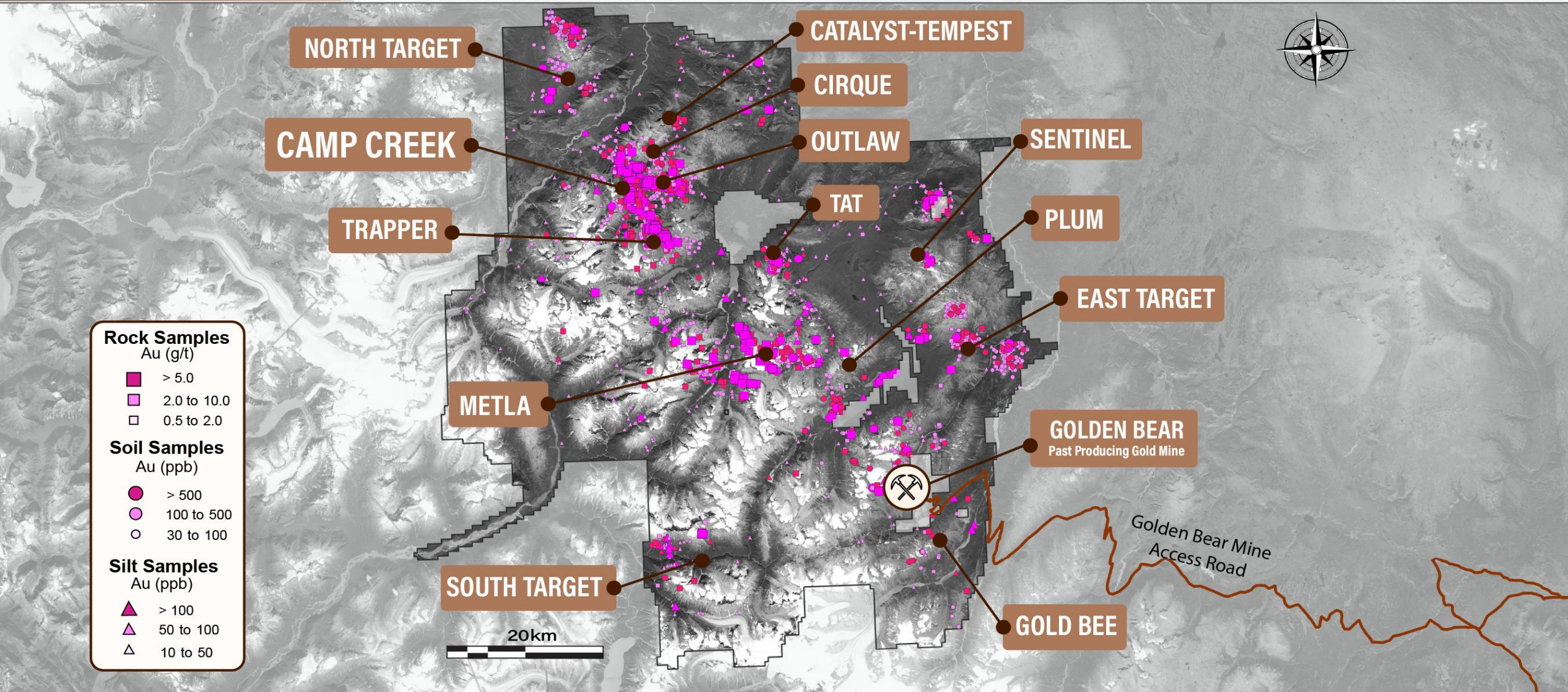
THORN PROJECT TIMELINE

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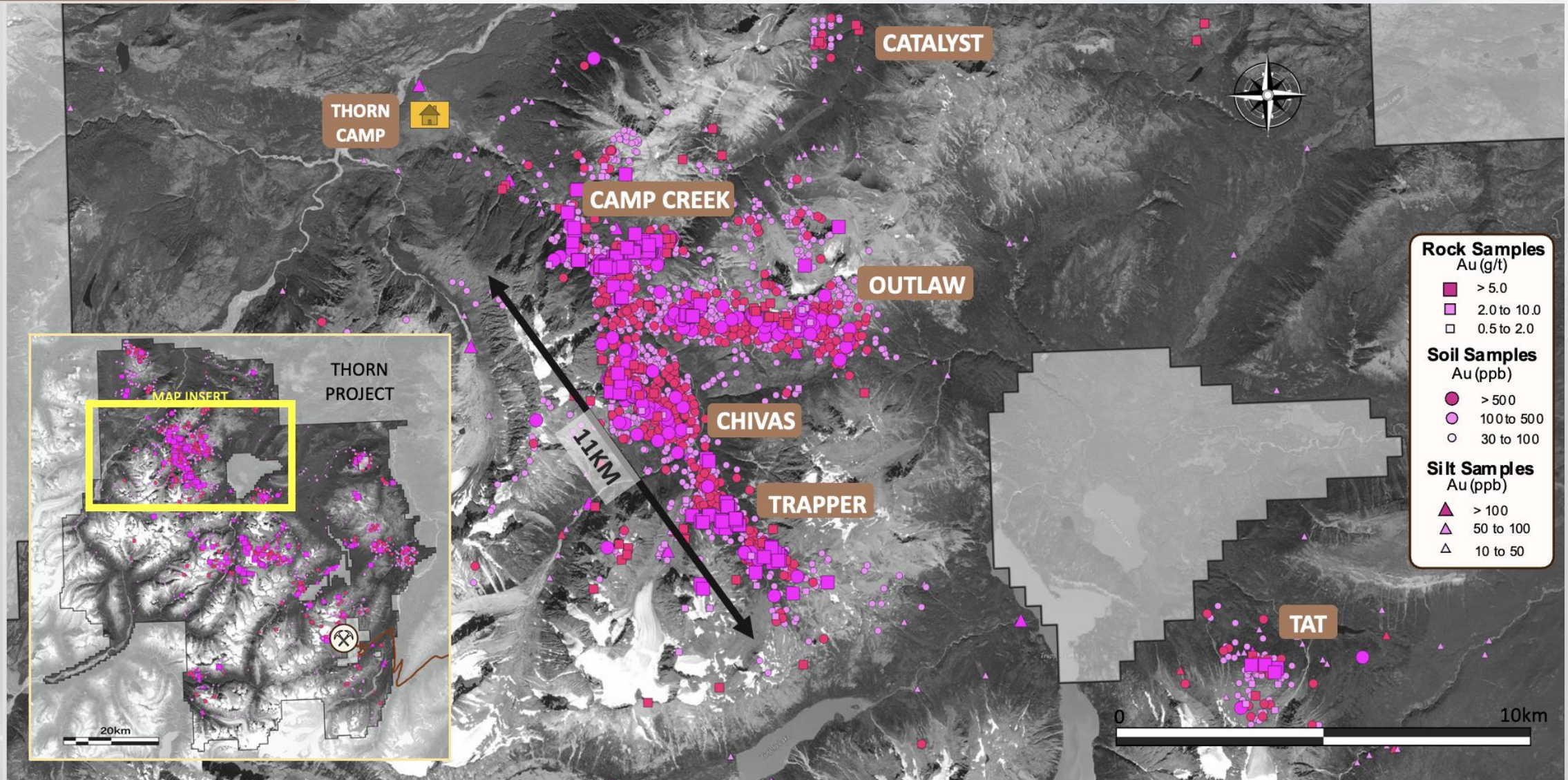
THORN PROJECT – GOLD GEOCHEMISTRY

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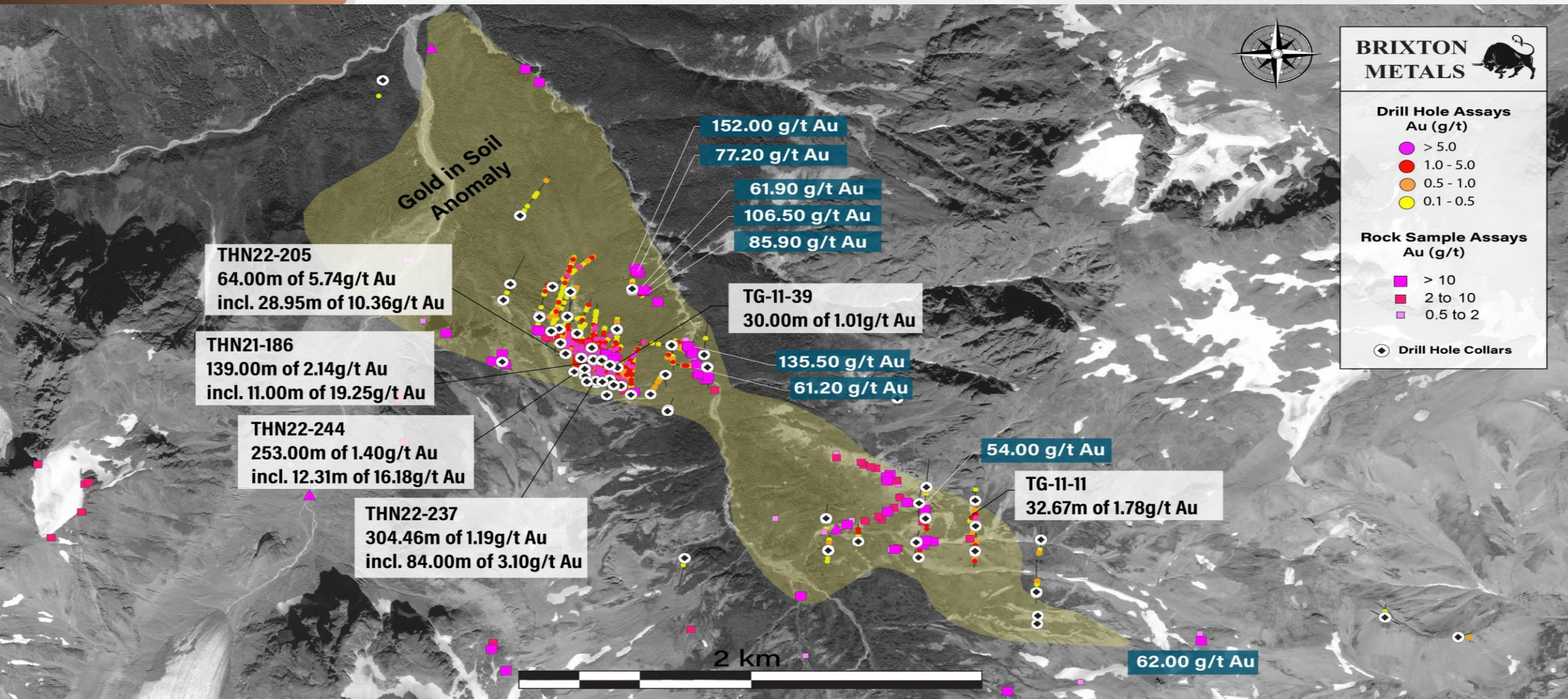
THORN GOLD GEOCHEMISTRY

13



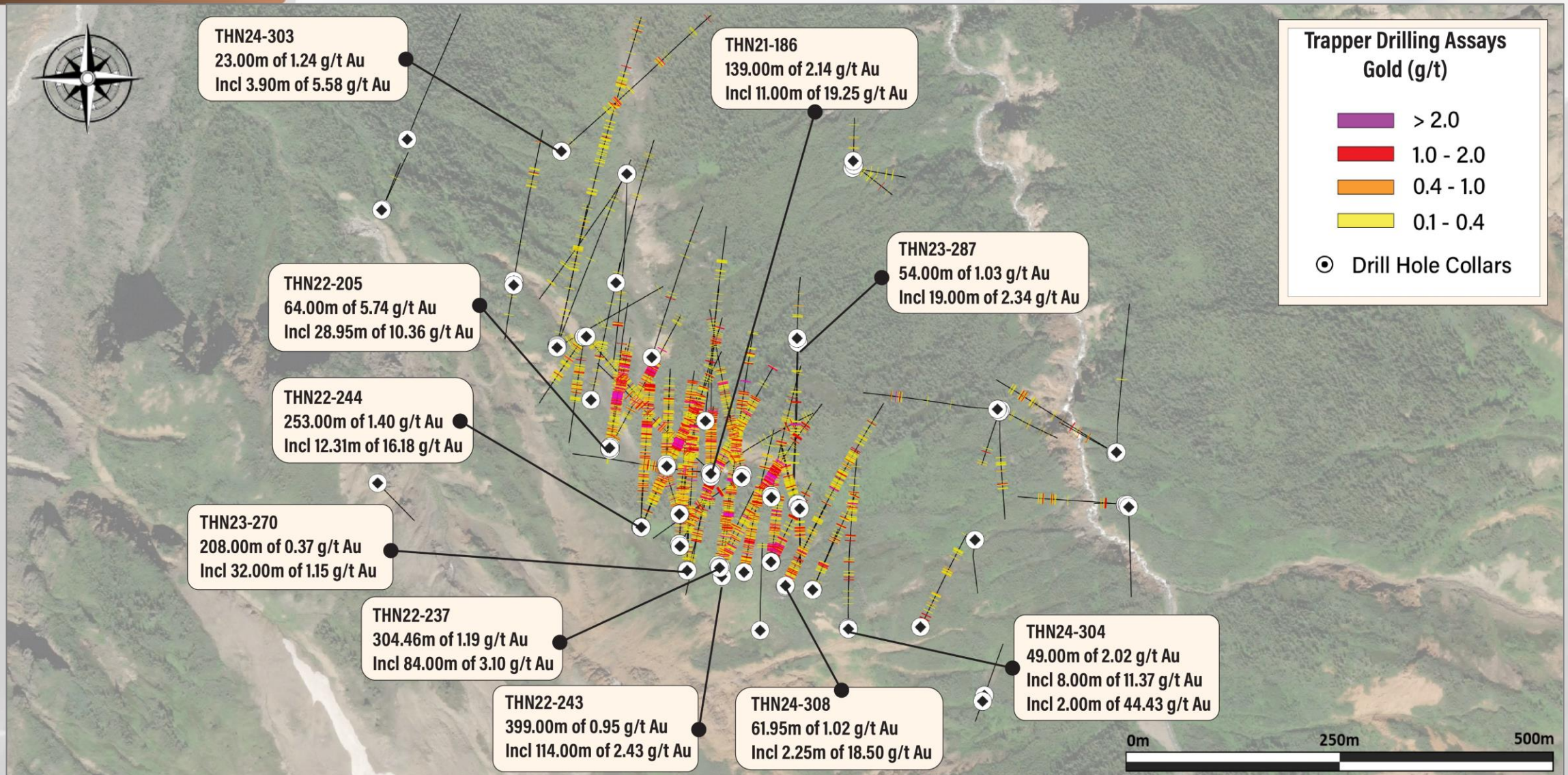
TRAPPER DRILLING & SAMPLING HIGHLIGHTS

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TRAPPER GOLD TARGET DRILLING HIGHLIGHTS

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TRAPPER GOLD TARGET – HIGH-GRADE ASSAYS



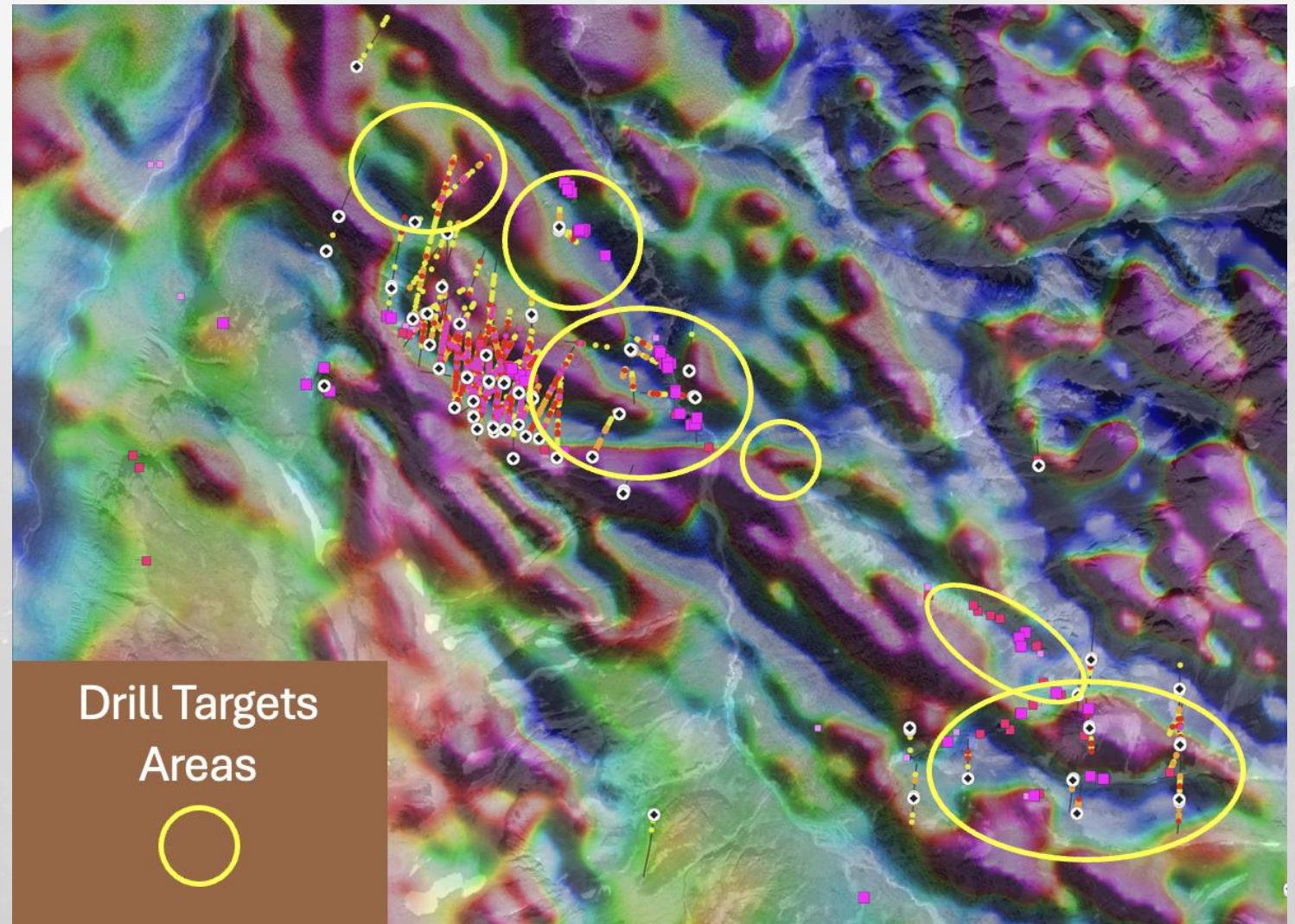
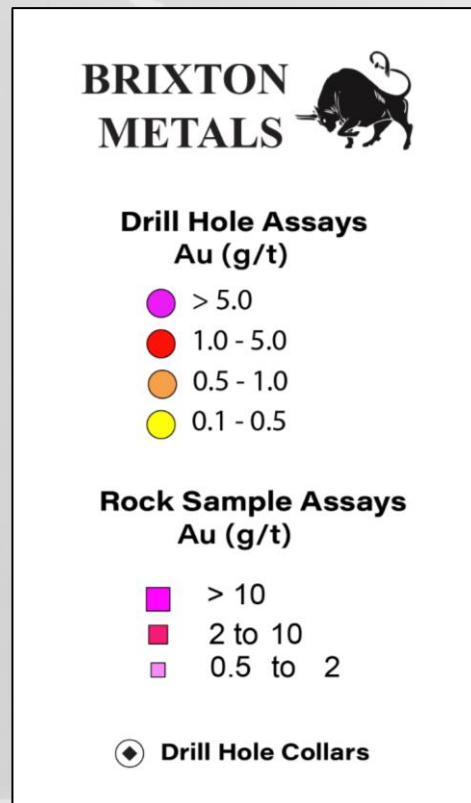
Rank	Hole	From (m)	To (m)	Interval (m)	Au (g/t)
1	THN22-205	5.00	293.00	288.00	1.42
	<i>including</i>	114.00	178.00	64.00	5.74
	<i>including</i>	151.63	151.88	0.25	249.00
2	THN24-304	176.50	225.50	49.00	2.02
	<i>including</i>	198.50	206.50	8.00	11.37
	<i>including</i>	204.50	206.50	2.00	44.43
3	THN22-237	4.00	308.46	304.46	1.19
	<i>including</i>	88.00	196.00	108.00	2.62
4	THN22-244	42.00	295.00	253.00	1.40
	<i>including</i>	151.00	243.00	92.00	3.24
5	THN22-243	8.00	406.30	398.30	0.95
	<i>including</i>	99.43	213.00	113.57	2.10
6	THN21-186	38.00	187.00	149.00	1.98
	<i>including</i>	60.54	61.00	0.46	276.00
7	THN22-255	12.00	274.00	262.00	1.04
	<i>including</i>	98.81	174.30	75.49	2.35
8	THN22-248	15.00	243.00	228.00	0.99
	<i>including</i>	188.00	214.00	26.00	3.43
9	THN22-250	9.00	241.00	232.00	0.95
	<i>including</i>	177.00	202.00	25.00	4.47
10	THN22-251	7.00	180.00	173.00	1.08
	<i>including</i>	15.00	55.55	40.55	2.64
11	THN22-249	3.85	360.12	356.27	0.52
	<i>including</i>	160.00	231.00	71.00	1.32

TRAPPER GOLD TARGET GEOPHYSICS

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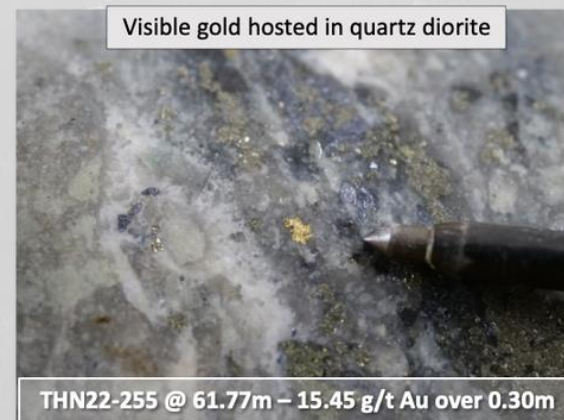


Calculated Vertical Gradient
from Residual Magnetic Field



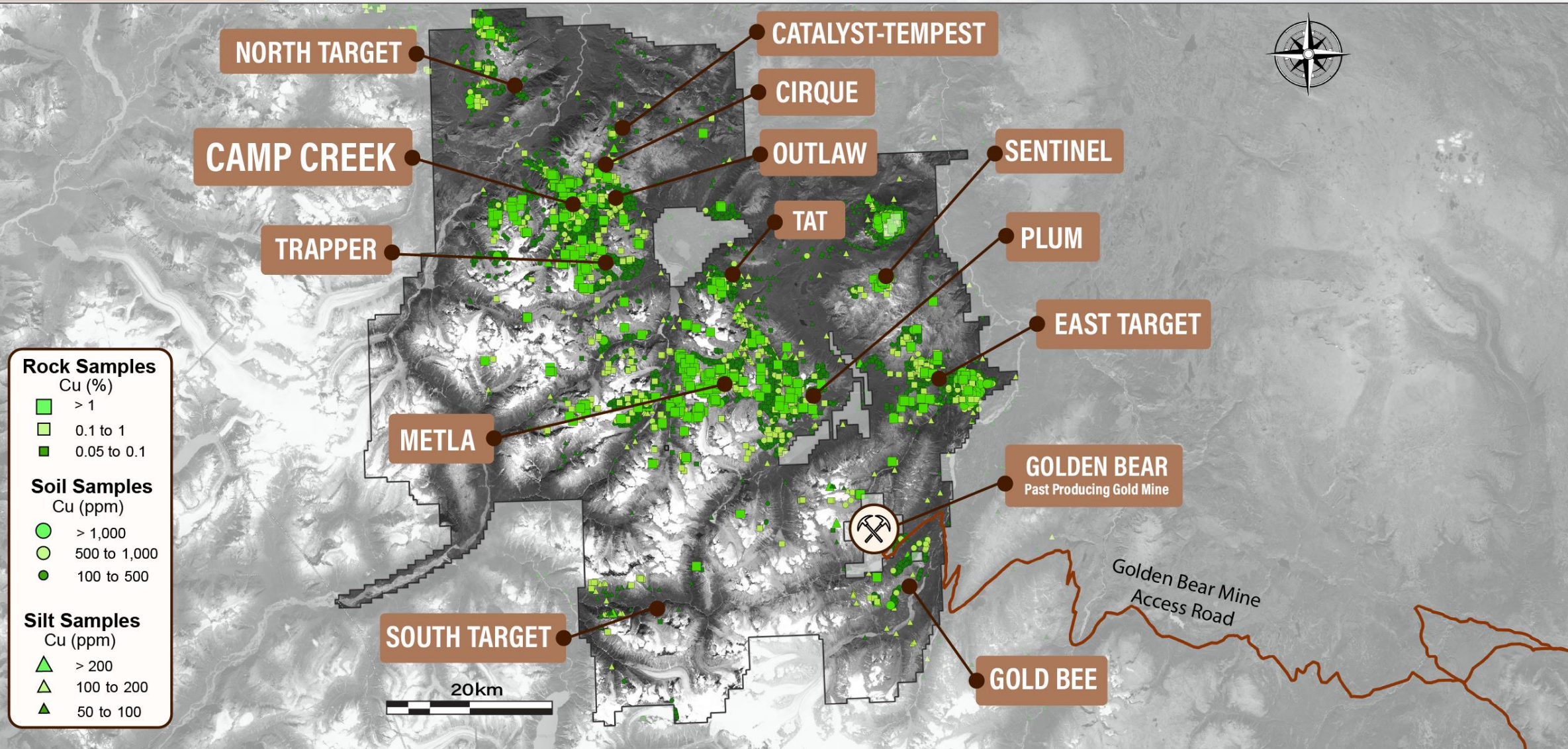
TRAPPER VISIBLE GOLD IN DRILL CORE

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THORN PROJECT – COPPER GEOCHEMISTRY

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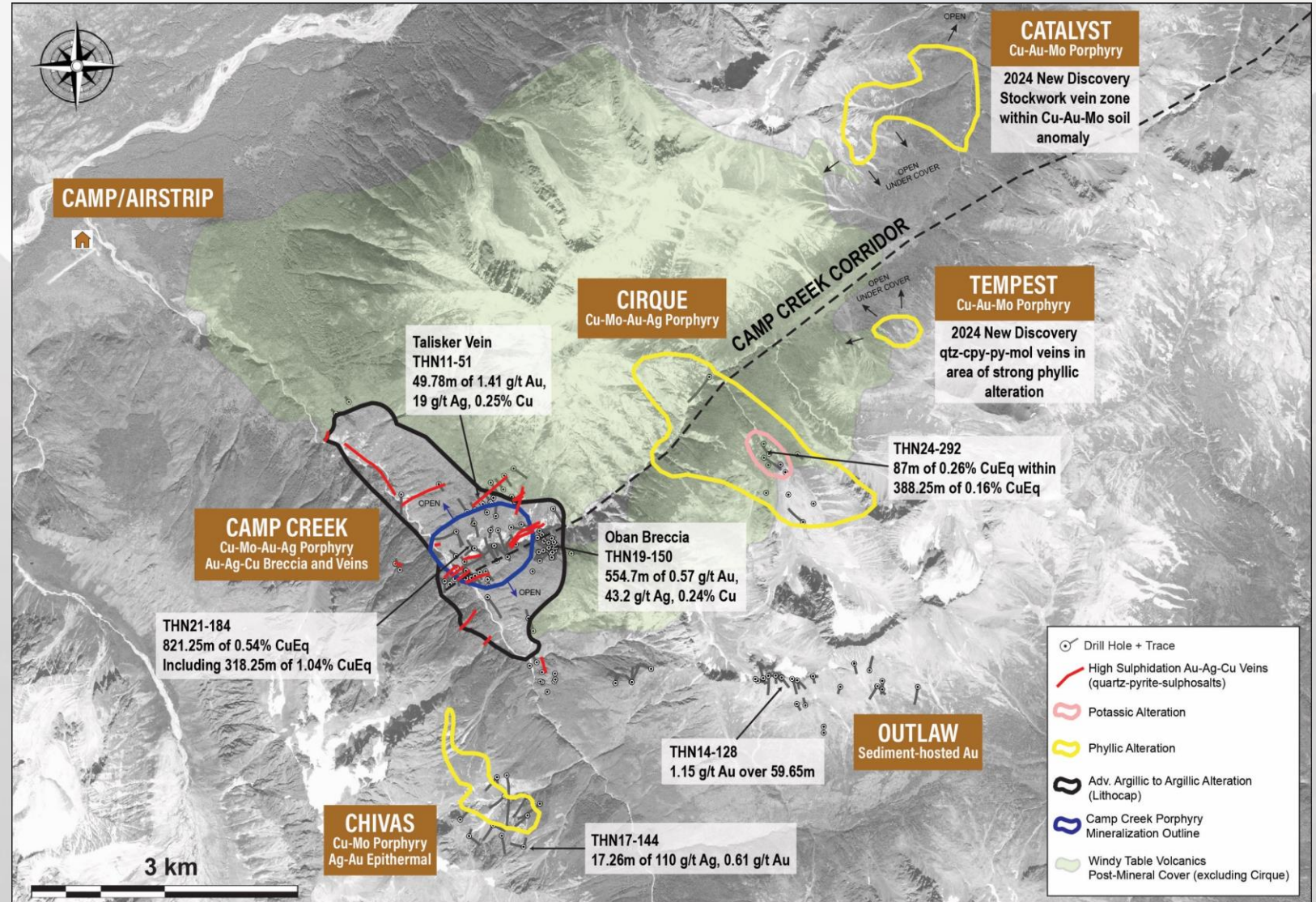
THORN PROJECT - NEW DRILL TARGETS FOR DISCOVERY 2025

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D201227 - quartz-chalcopyrite-molybdenite A veins - 0.51% Cu, 1.11 g/t Au, 36 ppm Mo

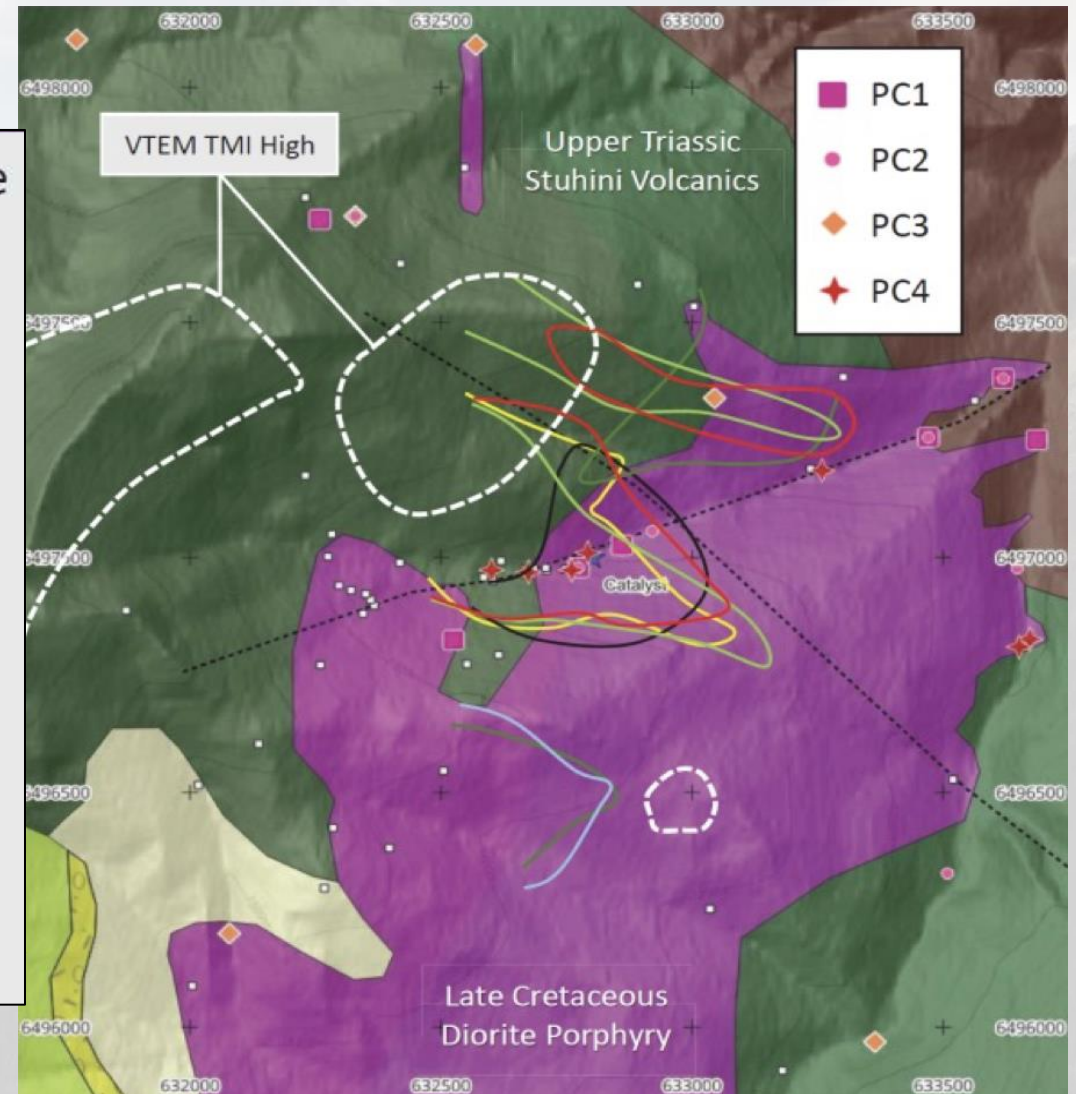
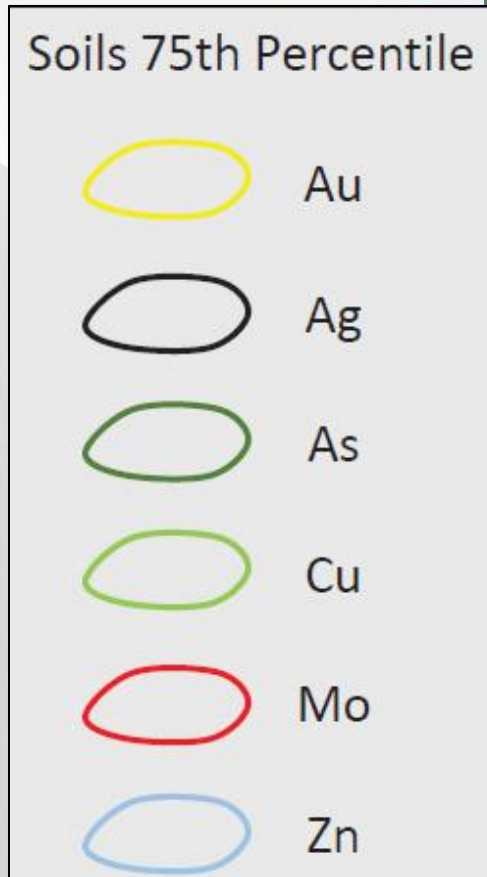
Rock Sample From The Catalyst Showing



CATALYST TARGET

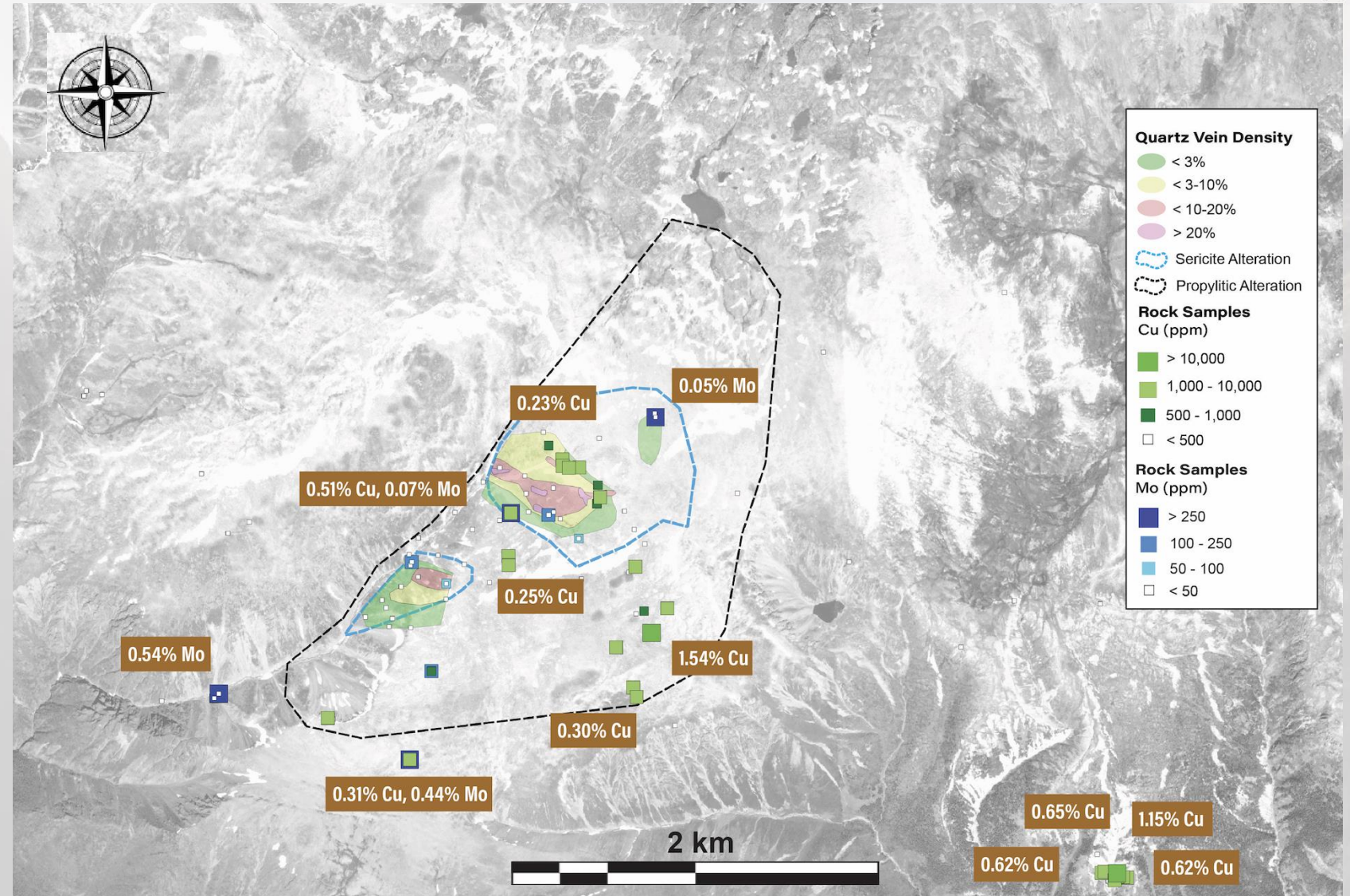


- Favourable Cretaceous porphyry cutting Triassic Stuhini Volcanics
- Copper-gold-silver-moly anomaly OPEN
- Edge of a magnetics high



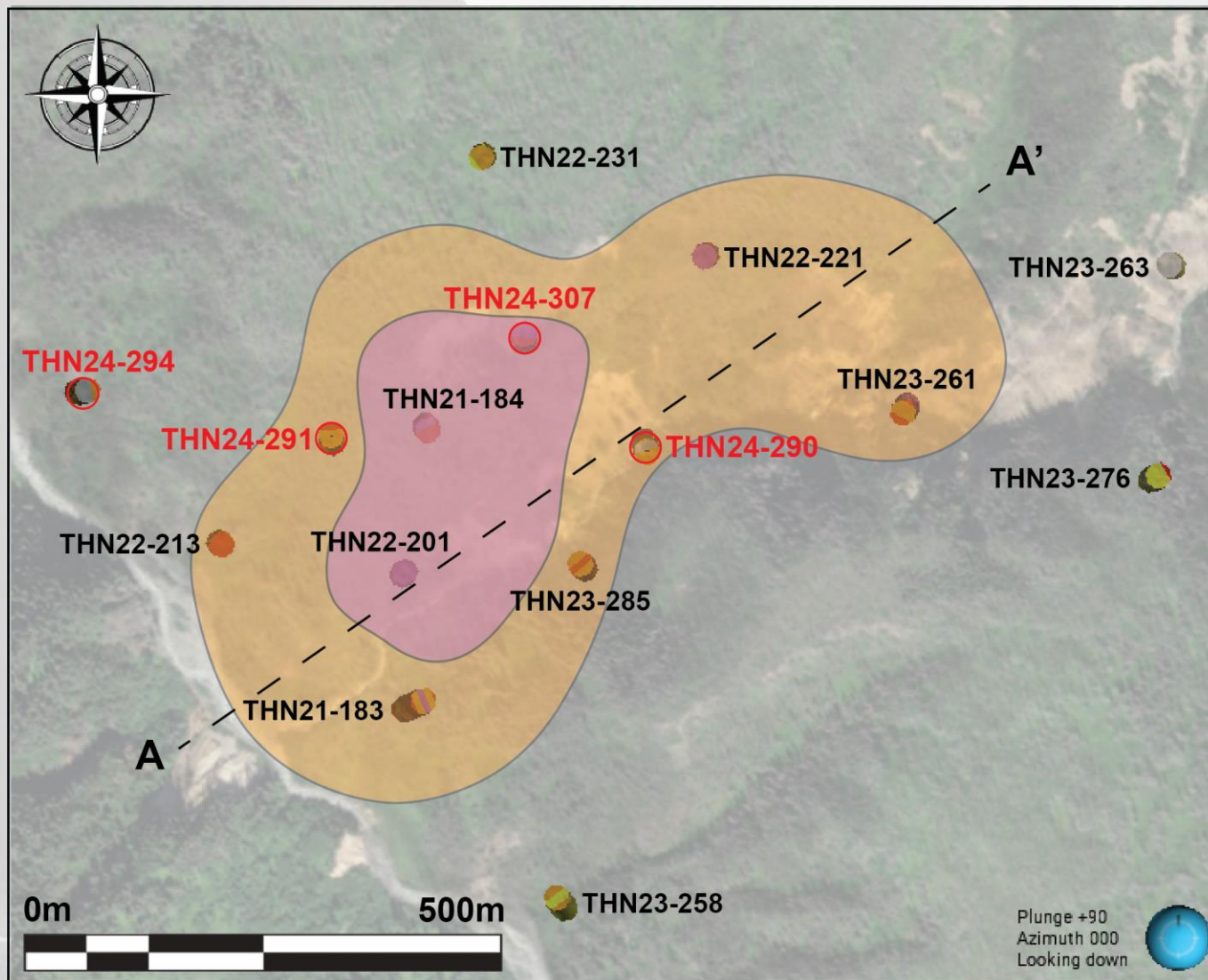
SENTINEL TARGET – NEW DRILL TARGET FOR DISCOVERY 2025









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CAMP CREEK DRILLING 2024 – PLAN VIEW 400M BELOW SEA LEVEL

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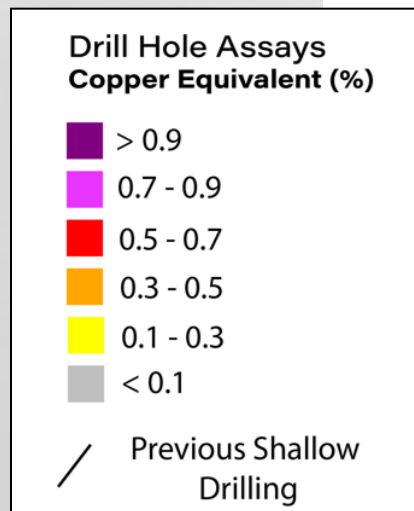


DH Assays - CuEq (%)		CuEq (%) Grade Shell			
	<0.1		0.5 - 0.7		0.5 - 0.75
	0.1 - 0.3		0.7 - 0.9		> 0.75
	0.3 - 0.5		>0.9		

$$\text{CuEq \%} = (\text{Cu \%} + (0.764486 * \text{Au g/t}) + (0.009134 * \text{Ag g/t}) + (0.000523 * \text{Mo ppm})) * 0.95$$

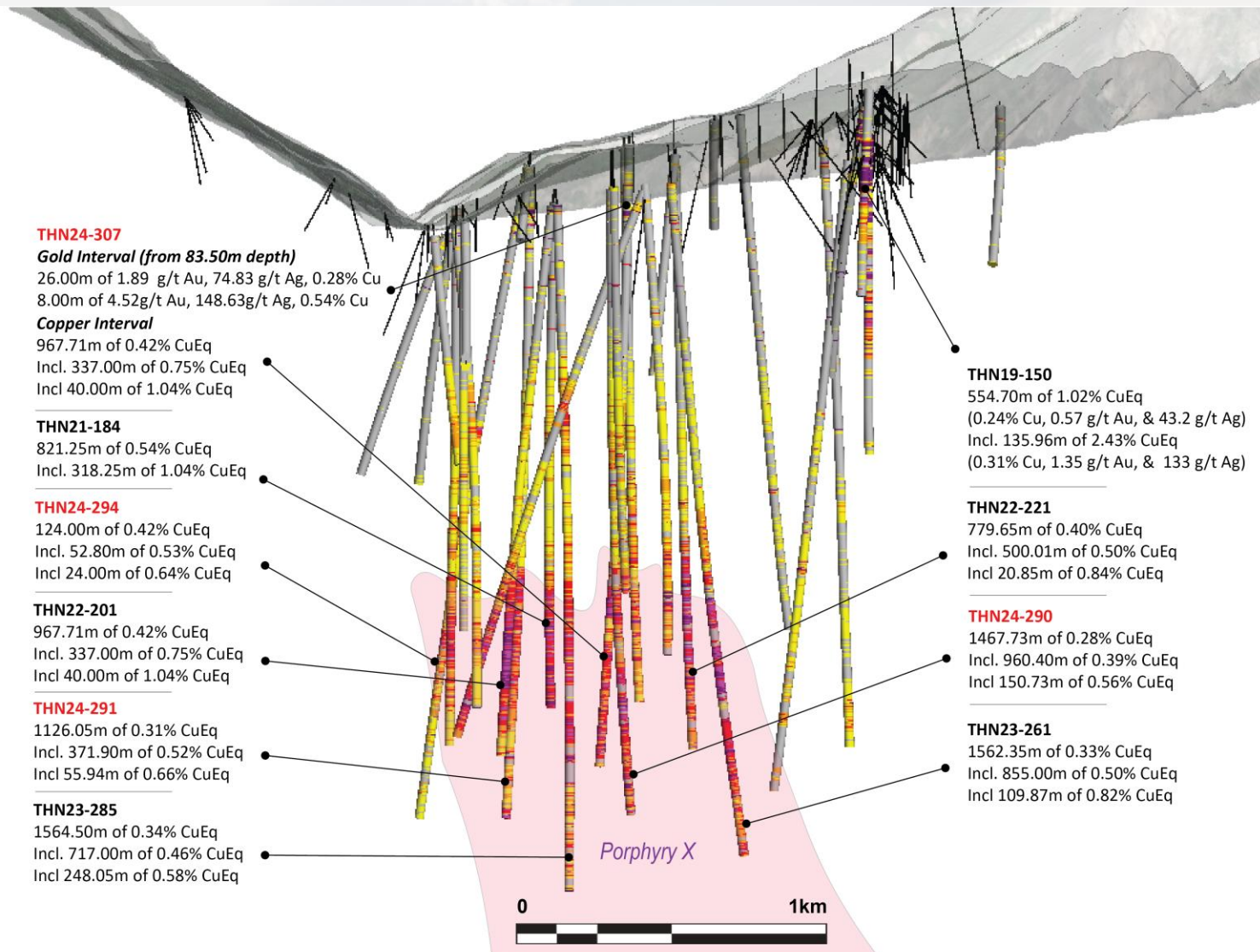
CAMP CREEK PORPHYRY DISCOVERY

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Copper Equivalent (CuEq) is calculated based on US\$ 4.02/lb Cu, US\$ 2105.6/oz Au, US\$ 25.16/oz Ag, \$US 20.99/lb Mo. These prices represent the approximate metal prices and calculations assume 95% metal recoveries.

$$\text{CuEq \%} = (\text{Cu \%} + (0.764486 * \text{Au g/t}) + (0.009134 * \text{Ag g/t}) + (0.000523 * \text{Mo ppm})) * 0.95$$



2023 CAMP CREEK: A BLOCK CAVE POTENTIAL TARGET

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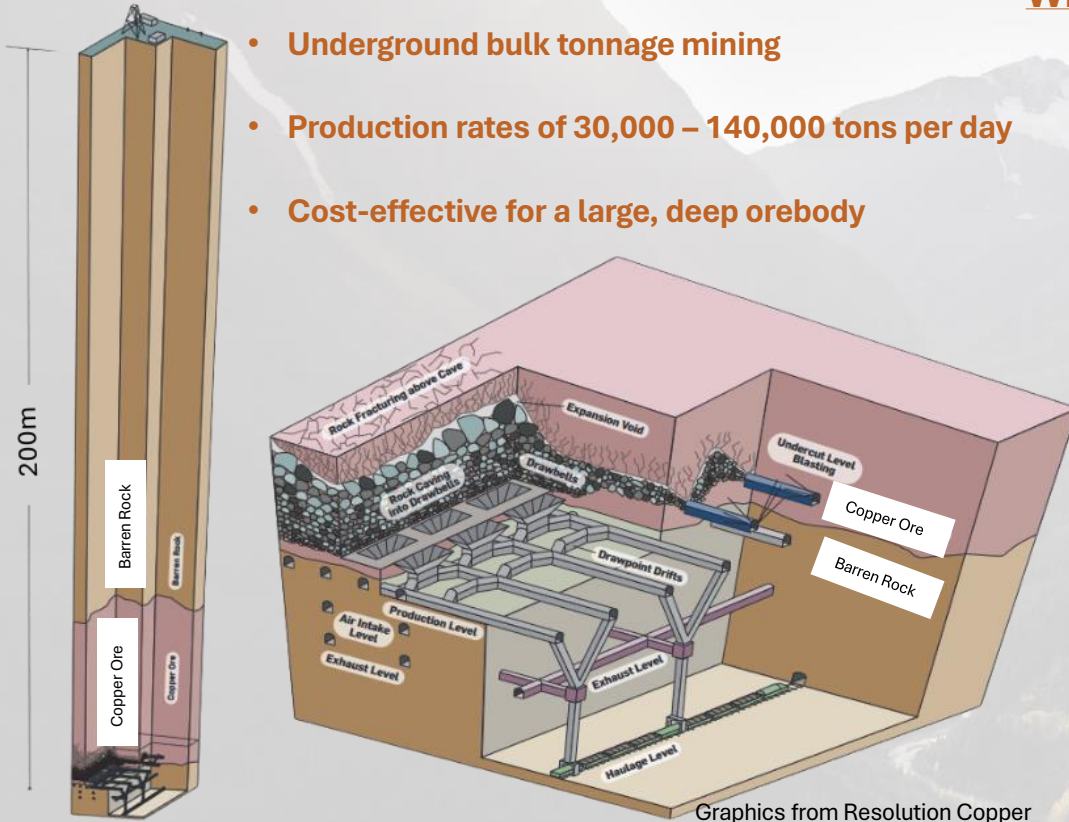


What is Block Cave Mining?

Camp Creek Cu-Porphyry Mineralization starts approximately 300m below the surface, making it a great block cave mining target

What Cu-Porphyry Projects are currently using Block Cave Mining?

- Underground bulk tonnage mining
- Production rates of 30,000 – 140,000 tons per day
- Cost-effective for a large, deep orebody



Graphics from Resolution Copper

Deposit	Country	Company	Status	Max Mine Depth Below Surface	Grade	Tonnage (Mt)
Red Chris	Canada	Newcrest/Imperial Metals	Development	1200m	0.45% Cu	410
New Afton	Canada	Newgold	Production	1400m	0.3% Cu	1064
Bingham Canyon	USA	Rio Tinto	Production	1200m	1.9% Cu	1.7
Resolution	USA	Rio Tinto/BHP	Development	2130m	1.5% Cu	1787
Andina	Chile	Codelco	Production	1200m	0.78% Cu	1170
Chuquicamata	Chile	Codelco	Production	1250m	0.7% Cu	1760
El Teniente	Chile	Codelco	Production	1800m	0.82% Cu	1206
Salvador	Chile	Codelco	Production	1000m	0.63% Cu	622
Grasberg	Indonesia	Freeport-McMoRan	Production	1200m	1.03% Cu	1621
Tongkuangyu	China	North Copper Co	Production	900m	0.61% Cu	453
Cadia	Australia	Newcrest	Production	1900m	0.29% Cu	1280
Northparkes	Australia	CMOC/Sumitomo	Production	830m	0.57% Cu	109
Oyu Tolgoi	Mongolia	Rio Tinto	Production	1300m	1.52% Cu	450

Sources: <https://www.geoengineer.org/news/block-caving-a-new-mining-method-arises>
<https://resolutioncopper.com/mining-method/>
Grade and tonnage for projects are listed as underground Proven & Probable Ore Reserves

SUMMARY



The largest mineral claim group in BC for Cu-Au porphyry Targets

Drill for discoveries of Copper and Gold



Strategic investment by the World's largest miner

BHP



Fully funded for 2025



Ivanhoe Electric is funding exploration expenditures at the Hog Heaven Project and cash payments to Brixton

Eldorado Gold is funding exploration expenditures at the Atlin Goldfields Project and cash payments to Brixton

MONETIZATION OF NON-CORE ASSETS

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HOG HEAVEN (Montana) – Optioned to **Ivanhoe Electric Inc (“IE”)** Copper-Gold-Silver

- IE can earn 75% by meeting the following earn-in obligations: **USD \$4.5M cash and \$40M** in work over 11 years
- To date, USD\$ 2.5M cash payments to BBB made, and ~\$16M spent on Project
- Residual cash payments to BBB a non-dilutive contribution towards G&A



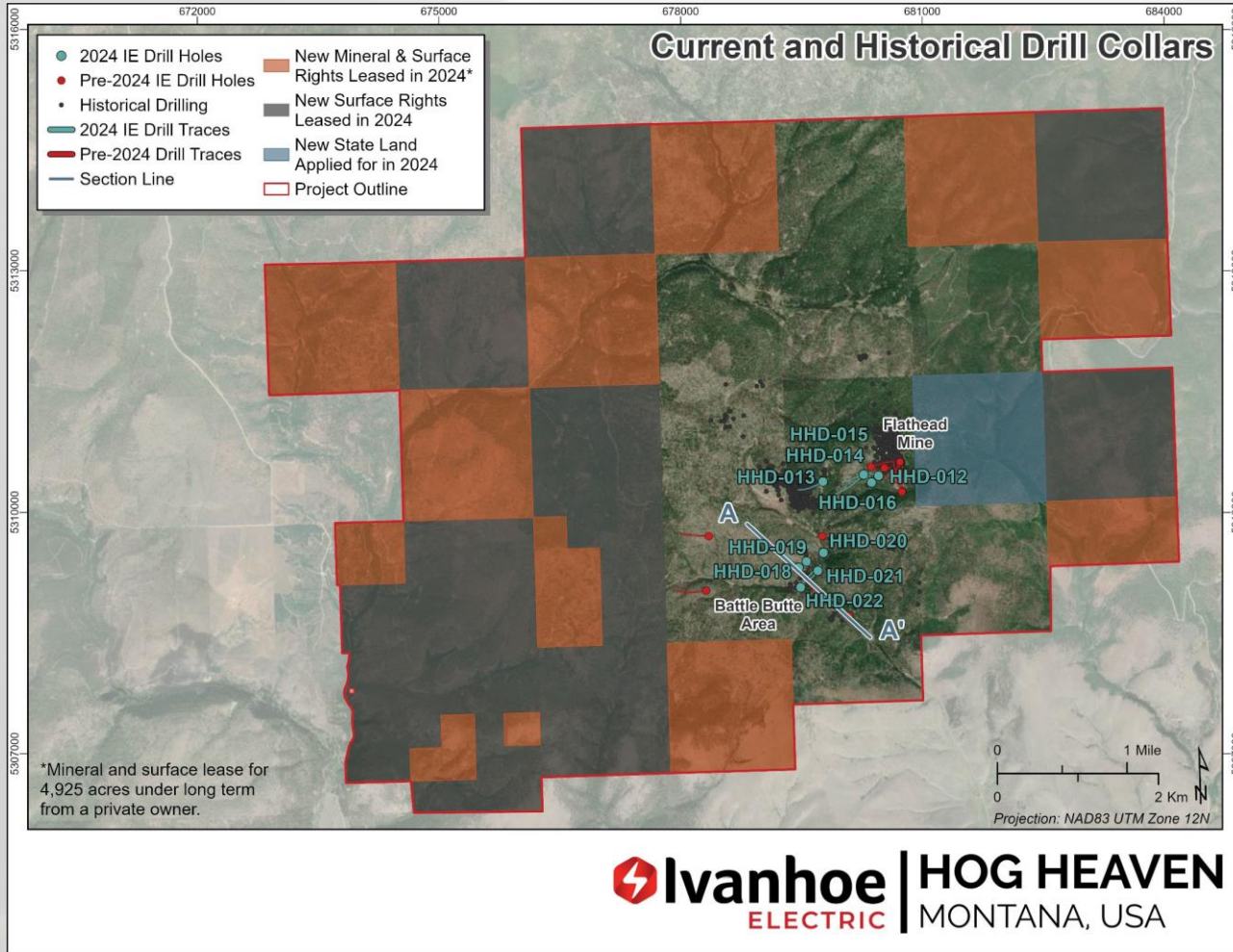
ATLIN GOLDFIELDS (BC) Optioned to **Eldorado Gold (“ELD”)**

- ELD can earn 100% by meeting the following earn-in obligations: **C\$1.1M cash and \$5.35M** in work over 5 years
- At end of option period, ELD right to exercise the option to acquire 100% ownership for **C\$7M** cash
- During option period, Brixton the Operator with ELD funding exploration



HOG HEAVEN – OPTIONED TO IVANOE ELECTRIC (OPERATOR)

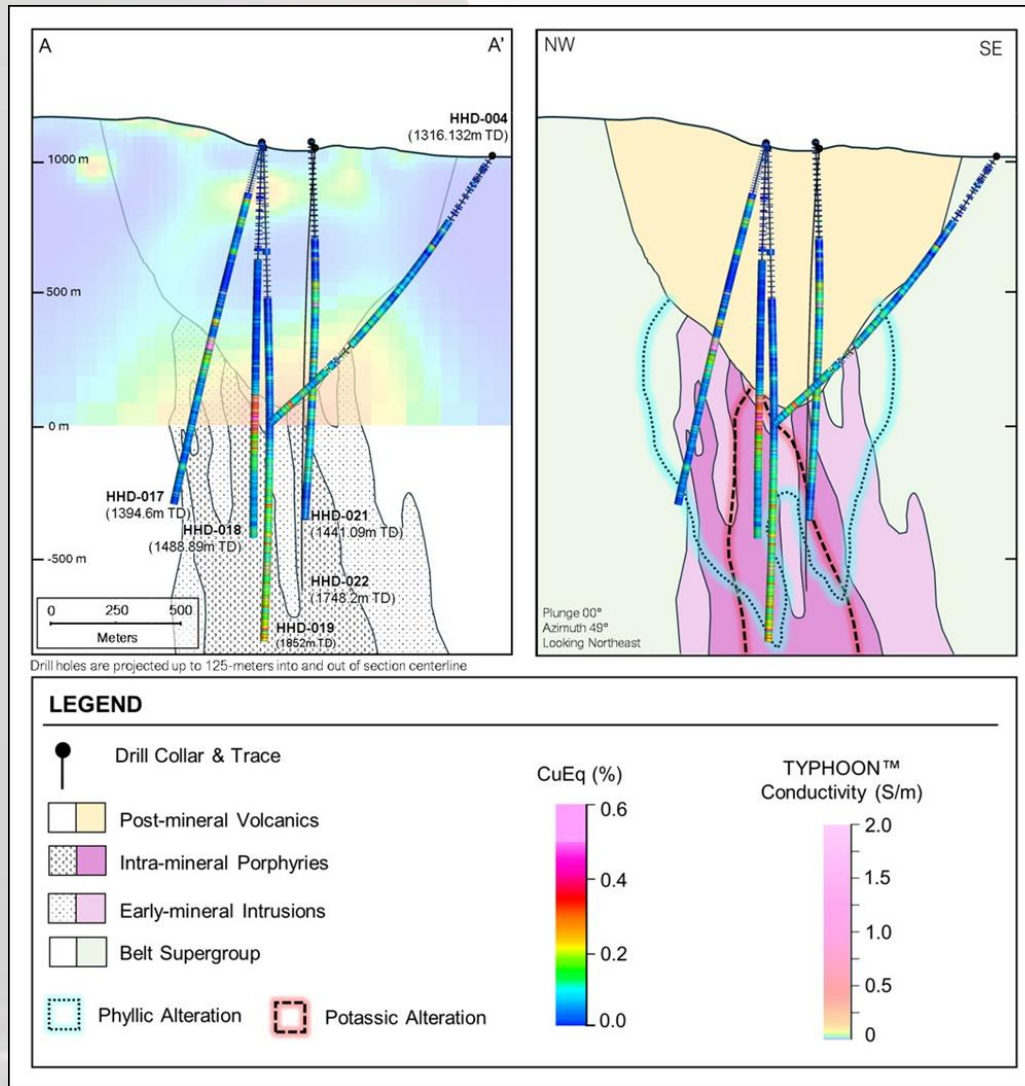
28



- Located 50 miles southwest of Kalispell, Flathead County
- Historic producer of high-grade silver, gold, lead & copper
- IE completed Typhoon IP and gravity geophysical survey
- IE drilled 22 holes for 24,368m
- IE expanded surface & mineral rights

HOG HEAVEN – OPTIONED TO IVANOE ELECTRIC (OPERATOR)

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IE's best copper-gold-silver intercept to date returned:

Drill hole HHD-014:

82m of 0.63% Copper, 0.32 g/t Gold and 37.8 g/t Silver from 568m, incl. 5.78% Copper, 2.2 g/t Gold and 264.7 g/t Silver over 4m

Robert Friedland commented:

"Since our earliest drill holes at Hog Heaven, we have been struck by the widespread sulfide mineralization containing a wide variety of both base and precious metals seen throughout the system. This is the smoke to a potentially special porphyry system."



ATLIN GOLDFIELDS – OPTIONED TO ELDORADO GOLD

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Atlin Project Exploration
Funded & Managed by
Eldorado Gold Corp
as of July 2024



eldorado gold

175 km to Whitehorse
249 km to Skagway
Port access

STUHINI EXPLORATION

GARIBALDI
RESOURCES

ATLIN - Au TSX-V: BBB

95.1 g/t Au over 32.84m



brixtonmetals.com

- 100% Brixton Owned
- Low to no NSR's
- Permitted to drill

Orogenic and intrusion-
related hard-rock gold
targets

Majority of drainages have
generated placer gold

200 tpd Mine Permit

578.9 km² district-scale
mineral tenure

Canada's largest gold
nugget (85 oz) found at
Spruce Creek

- Located 9 km east of Atlin, BC
- 2nd largest placer gold producer in BC
~125 years of gold production

2024/2025 work programs focused on developing
drill targets:

- Soil-rock and core geochemistry
- Induced Polarization and Magnetic geophysical
surveys
- Detail geological mapping



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SCAN ME