



TSX-V: BBB

OTCQB: BBBXF

FR: 8BX1

A MULTI-GENERATIONAL OPPORTUNITY

MARCH 2025

SAFE HARBOUR STATEMENT



Information set forth in this presentation involves forward-looking statements, including but not limited to comments regarding planned drilling and other exploration, identification of new targets, timelines, predictions and projections. Forward-looking statements are statements that relate to future, not past, events. In this context, forward-looking statements often address expected future business and financial performance, and often contain words such as "anticipate", "believe", "plan", "estimate", "expect", and "intend", statements that an action or event "may", "might", "could", "should", or "will" be taken or occur, or other similar expressions. By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements, or other future events, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, the following risks: the need for additional financing; operational risks associated with mineral exploration; fluctuations in commodity prices; title matters; and the additional risks identified on the Company's website or other reports and filings with the TSX Venture Exchange and applicable Canadian securities regulators. Forward looking statements are based on the Company and its management's good faith assumptions relating to the financial, market, regulatory and other relevant environments that will exist and affect the Company's business and operations in the future. Forward-looking statements in this presentation are not guarantees or predictions of future performance. Forward-looking statements are made based on management's beliefs, estimates and opinions on the date that statements are made, and the Company undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or other circumstances should change, except as required by applicable securities laws. Investors are cautioned against attributing undue certainty to forward-looking statements.

Mr. Gary R. Thompson, P. Geo., Chairman, President and CEO of Brixton, is the QP who approved the scientific and technical information in this Presentation.

OUR TEAM



GARY THOMPSON, P.Geo.

CHAIRMAN, President & CEO

- 27 years in resources including 14 years in public markets
- Founder of Brixton, former Chairman of West Point Gold, former Geologist for NovaGold Resources, Newmont Alaska and Encana Corporation
- Founder & CEO of Silver47 Exploration Corp
- Led financings totaling \$140M

CALE MOODIE, BSF, CPA, CA

CFO & DIRECTOR

- Founder of Brixton, former CFO of Underworld Resources
- Founder & CEO of Neptune Digital Assets Corp
- 16 years in public markets
- Involved in \$120M public company financings

MICHAEL RAPSCH

Senior Manager, Investor Relations

- +18 years experience in IR, Corporate Communications & Capital Markets
- Former Vice President, Corporate Communications of SilverCrest Metals
- President & Founder of Cologne Communications Corp.

IAN BALL, B.Com.

DIRECTOR

- Former President & CEO of Abitibi Royalties Inc.
- Former President of McEwen Mining Inc.

RANDALL THOMPSON (no relation to the CEO)

DIRECTOR

- COO of Imperial Metals Corp.
- 30 years experience in building and operating underground and open pit mines in Canada, Australia, Mid-East

PATRICK HIGHSMITH

DIRECTOR

- 30 years of international experience in roles with major companies such as Newmont, BHP, Rio Tinto
- Sold Timberline Resources to McEwen Mining serving as CEO
- Co-founder & Chairman of FireFox Gold

BRIXTON STRATEGY



Advancing its flagship Thorn Project in BC, Canada

Drilling for new discoveries of

- **Copper**
- **Gold**



Strategic investment by the World's largest miner

BHP



Monetizing non-core projects

- Hog Heaven Project: Ivanhoe Electric, option to 75%:



- **USD \$4.5M cash to Brixton** and **\$40M** in work; retain NSR

- Atlin Goldfields Project: Eldorado Gold, option to 100%:



- **C\$8.1M cash to Brixton** and **\$5.35M** in work; retain NSR

WHY GOLD?



SOURCE: VISUAL CAPITALIST

While gold prices have reached record highs in 2024, gold producers' stocks are still far from their 2011 peaks.

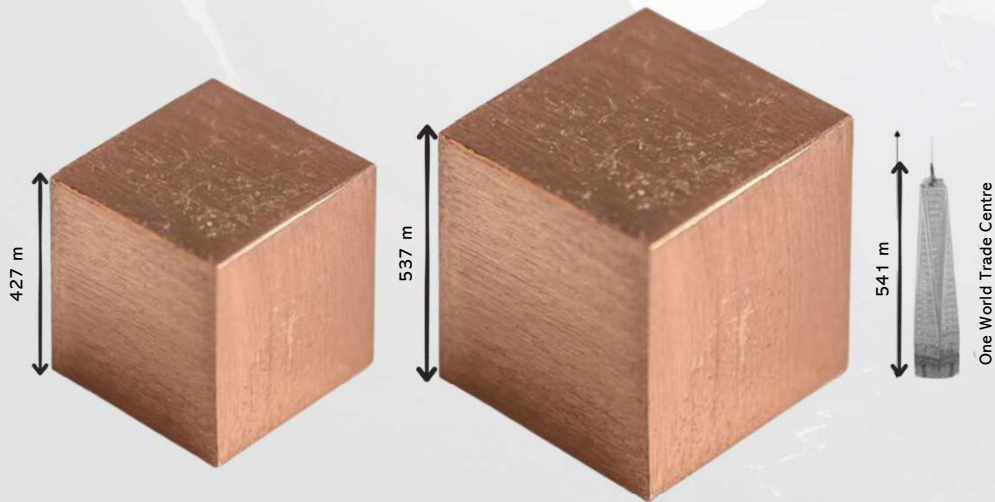
- Record gold purchases by central banks signal gold's status as a safe haven amid economic uncertainty.
- Major gold producers are generating unprecedented free cash flow, driving M&A activity that benefits junior resource companies.
- Many junior mining companies are at historically low valuations, presenting opportunities for significant returns.
- The gold mining industry's challenge to sustain production growth makes it a strategic time for mergers and acquisitions.
- Analysts project further increases in gold prices due to inflation and geopolitical tensions, making this an opportune time to invest.

WHY COPPER?



COPPER DEMAND

Reaching net-zero emissions by 2050 demands volumes of copper humanity has never produced before, to be used in **electronics, wind and solar installations, nuclear facilities, and more.**



700 million tonnes
Total copper produced over the course of human history

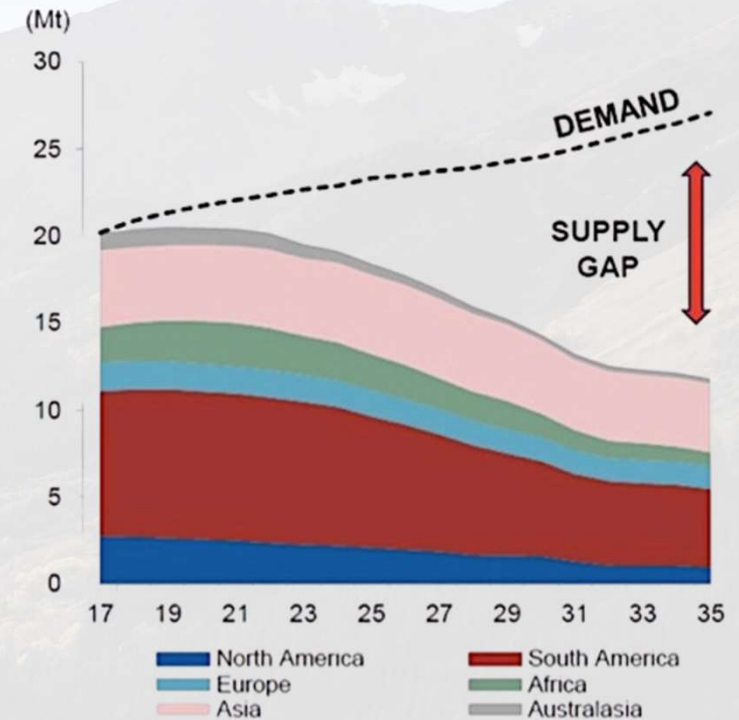
1.4 billion tonnes
New copper needed to reach net zero by 2050

Source: Science Direct, The US Geological Studies, International Energy Agency

Over the next 26 years, the world will demand nearly twice the volume of copper the world has produced over the last 3000 years.

Without projects supply, gap will exceed 15Mt by 2035

Committed* Mine Supply Forecast



* Committed = Existing Operations and Firm Expansions

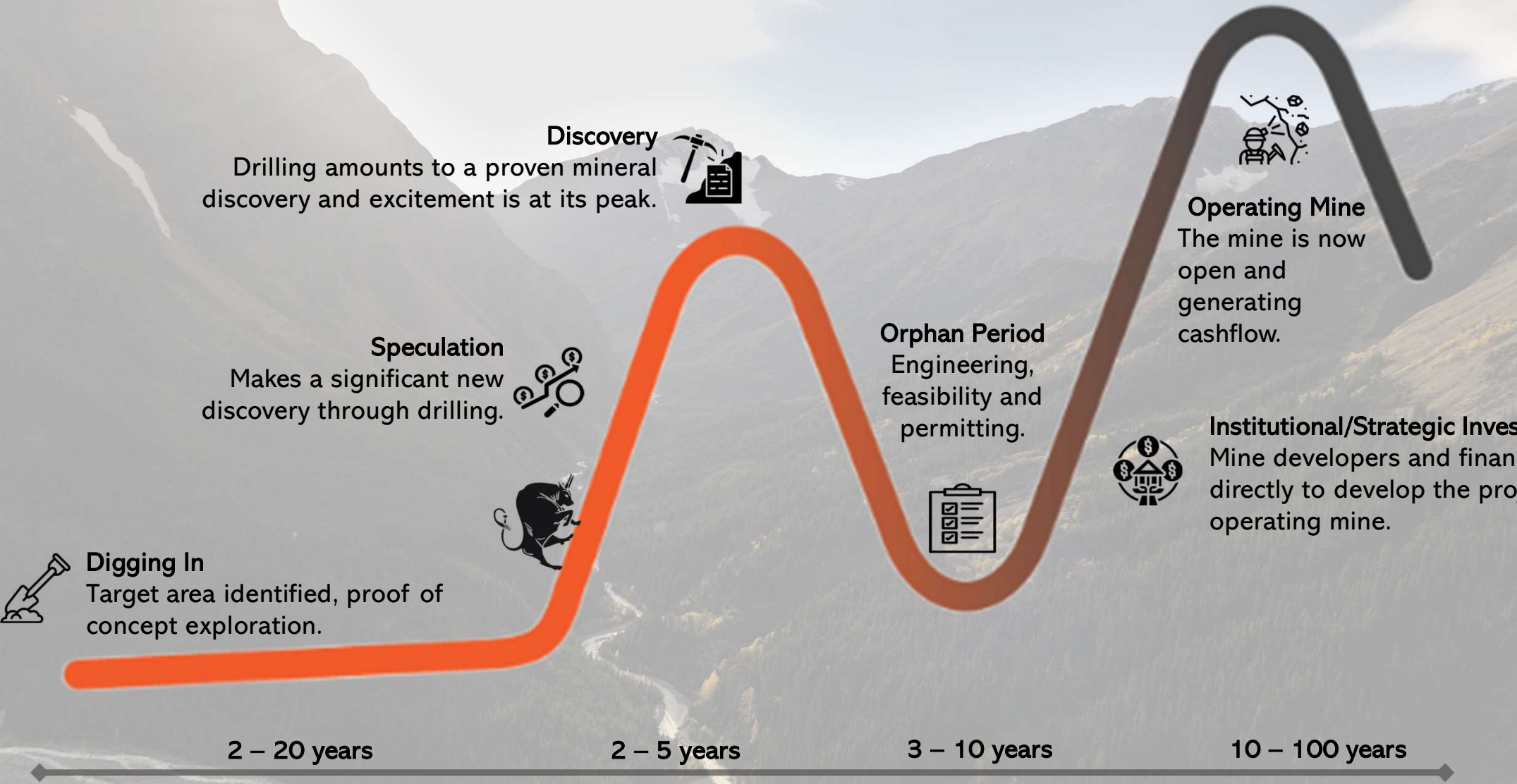
THE LASSONDE CURVE - The Life Cycle of a Mineral Discovery



HIGH VALUE



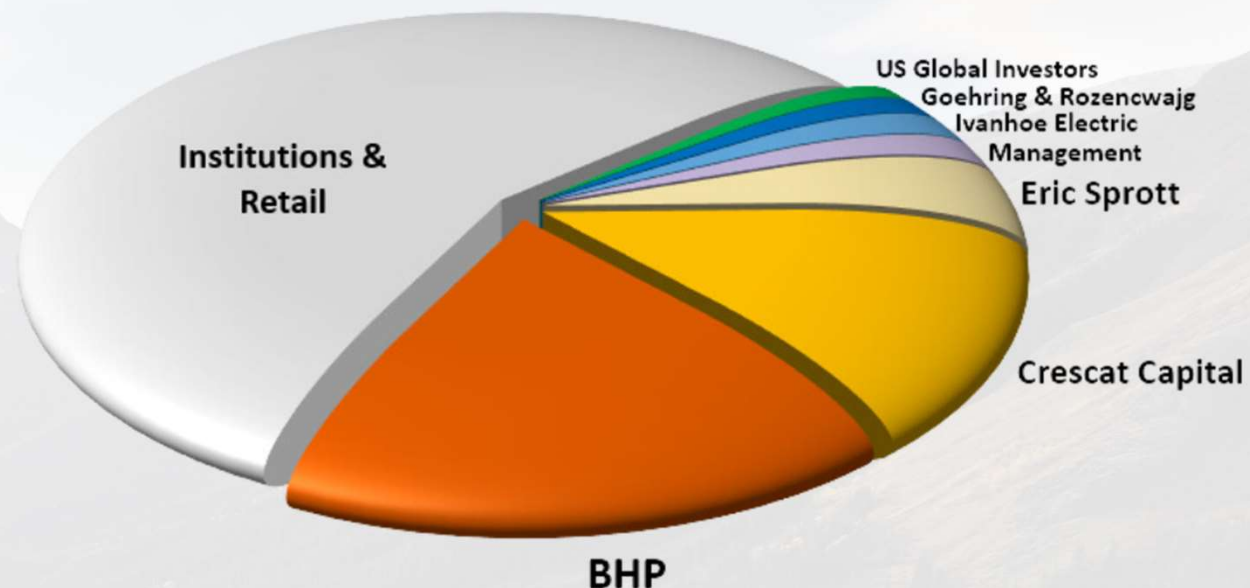
LOW VALUE



SHARE STRUCTURE



TSX Venture Exchange	BBB
Share Price (as at Mar 10, 2025)	\$0.07
Market Capitalization	\$37M
Shares Outstanding	533M
Warrants (as at Dec 17, 2024)	76.6M
Options	26.2M
Cash & Receivables (as at Dec 31, 2024)	\$10.8M



BBB Traded ~160M shares

Since the beginning of 2024 from all trading platforms

Year High 0.14
Year Low 0.05

#BBB #buybrixtonbig



PROJECT LOCATIONS

ATLIN Au
Optioned to Eldorado Gold

THORN Cu Au Ag Mo
THE FLAGSHIP PROJECT

A district scale copper dominant exploration play with multiple discoveries on the largest contiguous claim block in BC

CANADA

BRITISH COLUMBIA

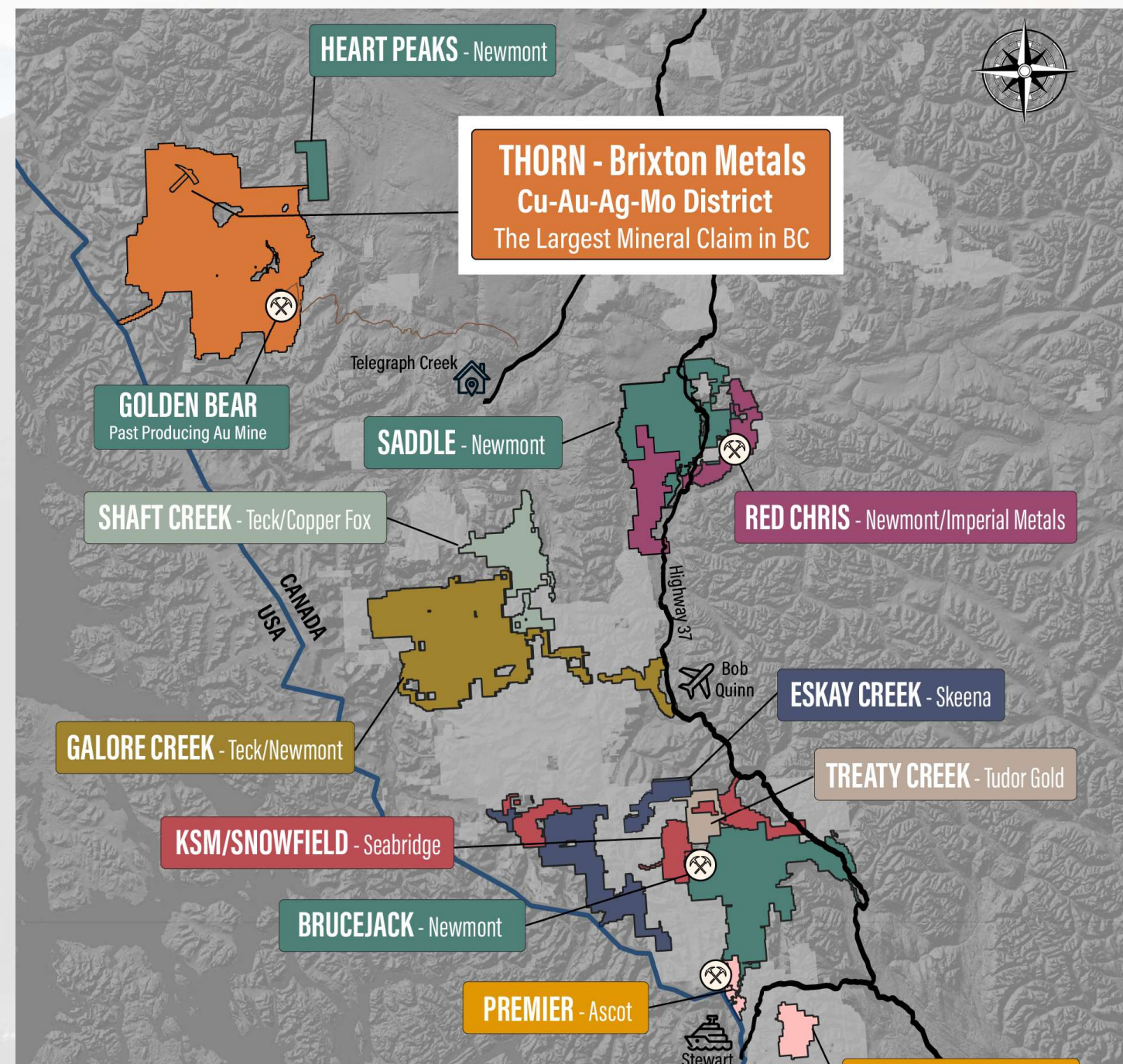
ONTARIO

LANGIS Ag Co
Available for Earn-in Opt/ JV / Sale

MONTANA

HOG HEAVEN Ag Au Cu
Optioned to Ivanhoe Electric Inc.

USA



THORN PROJECT



The Flagship wholly owned

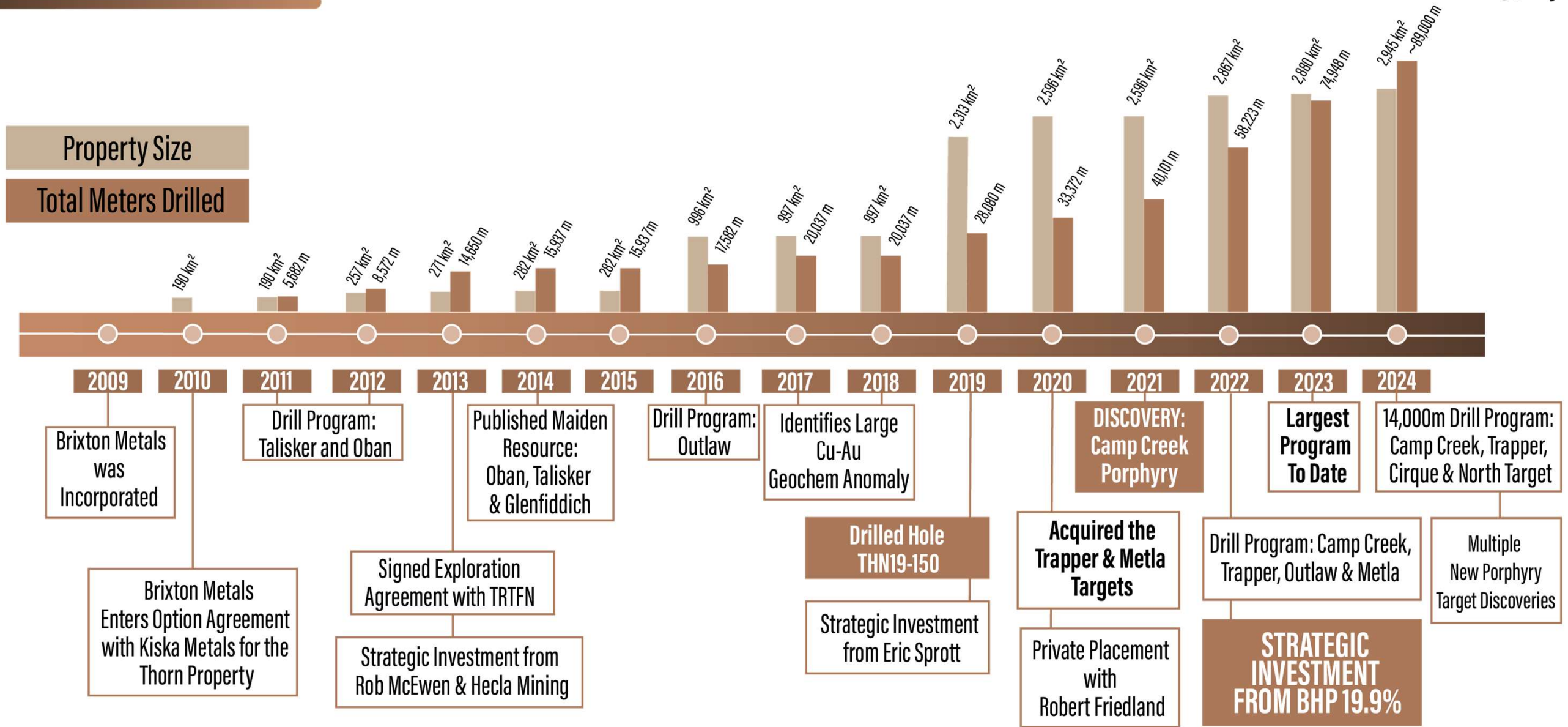
- Located on trend with British Columbia's prolific Golden Triangle
- In partnership with the Taku River Tlingit and Tahltan First Nations
 - **Easy access** via 45-minute flight from Whitehorse, YT
 - A massive **2,945km² claim block**
 - Potential **access to US tide waters**
 - Golden Bear mine road to Highway 37

Gold, Silver and Copper metal endowment estimates in BC's Golden Triangle: 234 Moz Au, 1.5 Boz Ag and 88 Blbs Cu
Source: Various Companies' Websites

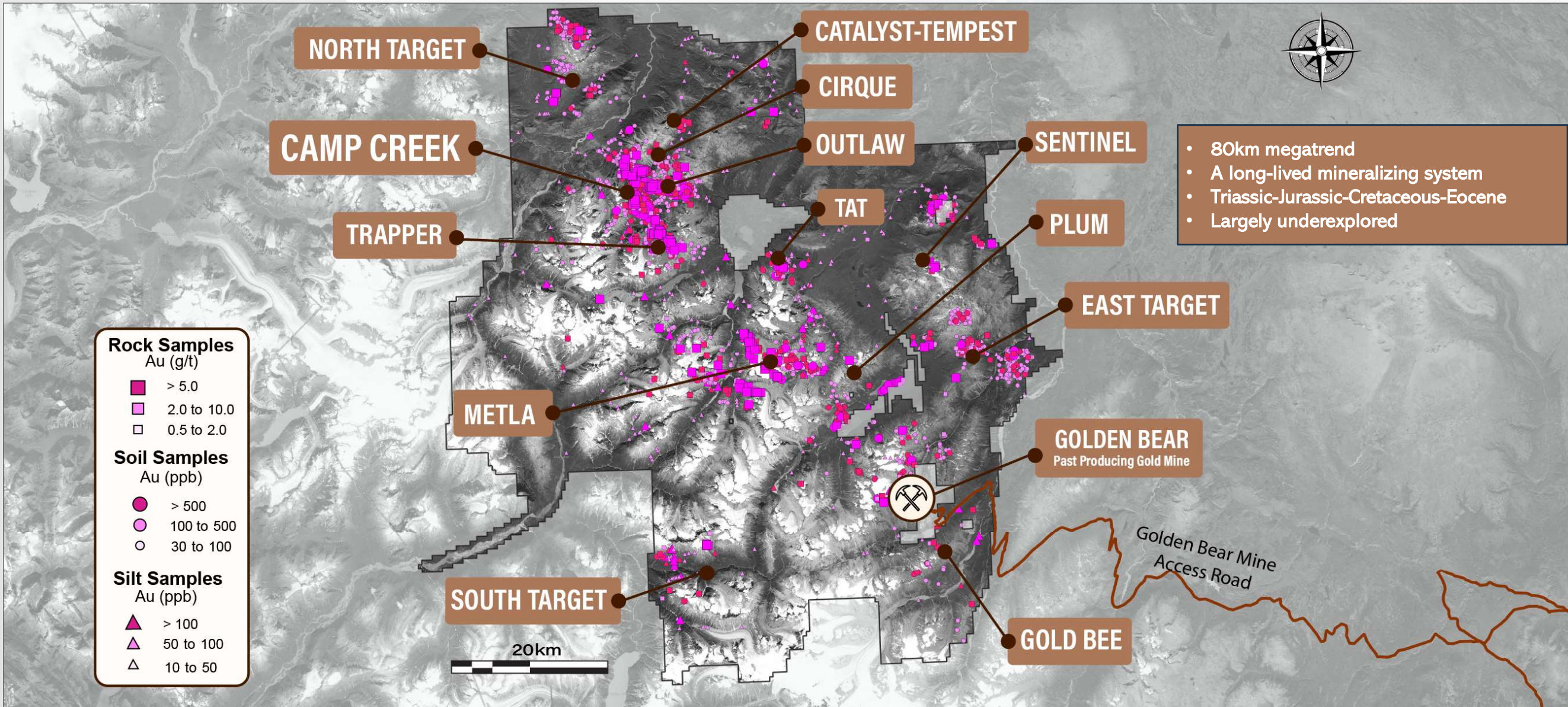
District-scale project with many large exploration targets

- Cal-Alkalic Cu-Au-Ag-Mo Porphyry
 - Alkalic Cu-Au Porphyry
 - Epithermal Au-Ag
- Volcanic and Sediment-hosted Au-Ag

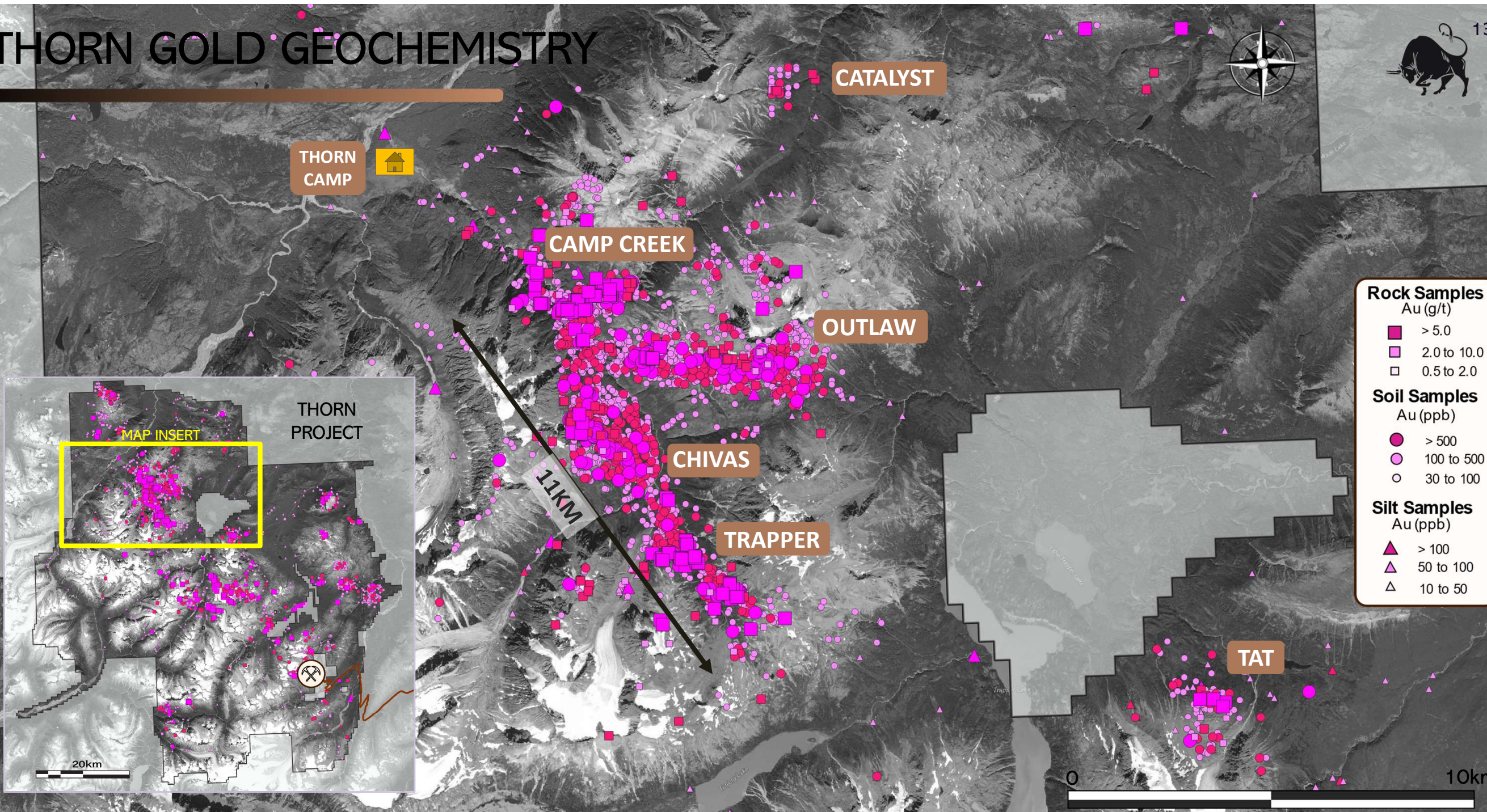
THORN PROJECT TIMELINE



THORN PROJECT – GOLD GEOCHEMISTRY



THORN GOLD GEOCHEMISTRY



TRAPPER DRILLING & SAMPLING HIGHLIGHTS



Drill Hole Assays Au (g/t)

- > 5.0
- 1.0 - 5.0
- 0.5 - 1.0
- 0.1 - 0.5

Rock Sample Assays Au (g/t)

- > 10
- 2 to 10
- 0.5 to 2

Drill Hole Collars

THN22-205
64.00m of 5.74g/t Au
incl. 28.95m of 10.36g/t Au

THN21-186
139.00m of 2.14g/t Au
incl. 11.00m of 19.25g/t Au

THN22-244
253.00m of 1.40g/t Au
incl. 12.31m of 16.18g/t Au

THN22-237
304.46m of 1.19g/t Au
incl. 84.00m of 3.10g/t Au

152.00 g/t Au

77.20 g/t Au

61.90 g/t Au

106.50 g/t Au

85.90 g/t Au

TG-11-39
30.00m of 1.01g/t Au

135.50 g/t Au

61.20 g/t Au

54.00 g/t Au

TG-11-11
32.67m of 1.78g/t Au

62.00 g/t Au

Gold in Soil Anomaly


2 km



TRAPPER GOLD TARGET DRILLING HIGHLIGHTS



Trapper Drilling Assays
Gold (g/t)



- > 2.0
- 1.0 - 2.0
- 0.4 - 1.0
- 0.1 - 0.4

⊙ Drill Hole Collars

THN24-303
23.00m of 1.24 g/t Au
Incl 3.90m of 5.58 g/t Au

THN21-186
139.00m of 2.14 g/t Au
Incl 11.00m of 19.25 g/t Au

THN23-287
54.00m of 1.03 g/t Au
Incl 19.00m of 2.34 g/t Au

THN22-205
64.00m of 5.74 g/t Au
Incl 28.95m of 10.36 g/t Au

THN22-244
253.00m of 1.40 g/t Au
Incl 12.31m of 16.18 g/t Au

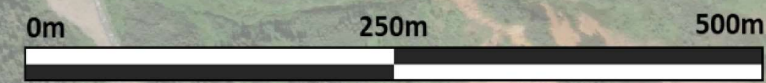
THN23-270
208.00m of 0.37 g/t Au
Incl 32.00m of 1.15 g/t Au

THN22-237
304.46m of 1.19 g/t Au
Incl 84.00m of 3.10 g/t Au

THN22-243
399.00m of 0.95 g/t Au
Incl 114.00m of 2.43 g/t Au

THN24-308
61.95m of 1.02 g/t Au
Incl 2.25m of 18.50 g/t Au

THN24-304
49.00m of 2.02 g/t Au
Incl 8.00m of 11.37 g/t Au
Incl 2.00m of 44.43 g/t Au



TRAPPER GOLD TARGET – HIGH GRADE ASSAYS SUMMARY



Rank	Hole	From (m)	To (m)	Interval (m)	Au (g/t)
1	THN22-205	5.00	293.00	288.00	1.42
	<i>including</i>	114.00	178.00	64.00	5.74
	<i>including</i>	151.63	151.88	0.25	249.00
2	THN24-304	176.50	225.50	49.00	2.02
	<i>including</i>	198.50	206.50	8.00	11.37
	<i>including</i>	204.50	206.50	2.00	44.43
3	THN22-237	4.00	308.46	304.46	1.19
	<i>including</i>	88.00	196.00	108.00	2.62
4	THN22-244	42.00	295.00	253.00	1.40
	<i>including</i>	151.00	243.00	92.00	3.24
5	THN22-243	8.00	406.30	398.30	0.95
	<i>including</i>	99.43	213.00	113.57	2.10
6	THN21-186	38.00	187.00	149.00	1.98
	<i>including</i>	60.54	61.00	0.46	276.00
7	THN22-255	12.00	274.00	262.00	1.04
	<i>including</i>	98.81	174.30	75.49	2.35
8	THN22-248	15.00	243.00	228.00	0.99
	<i>including</i>	188.00	214.00	26.00	3.43
9	THN22-250	9.00	241.00	232.00	0.95
	<i>including</i>	177.00	202.00	25.00	4.47
10	THN22-251	7.00	180.00	173.00	1.08
	<i>including</i>	15.00	55.55	40.55	2.64
11	THN22-249	3.85	360.12	356.27	0.52
	<i>including</i>	160.00	231.00	71.00	1.32



TRAPPER GOLD TARGET GEOPHYSICS



Calculated Vertical Gradient
from Residual Magnetic Field

**BRIXTON
METALS**



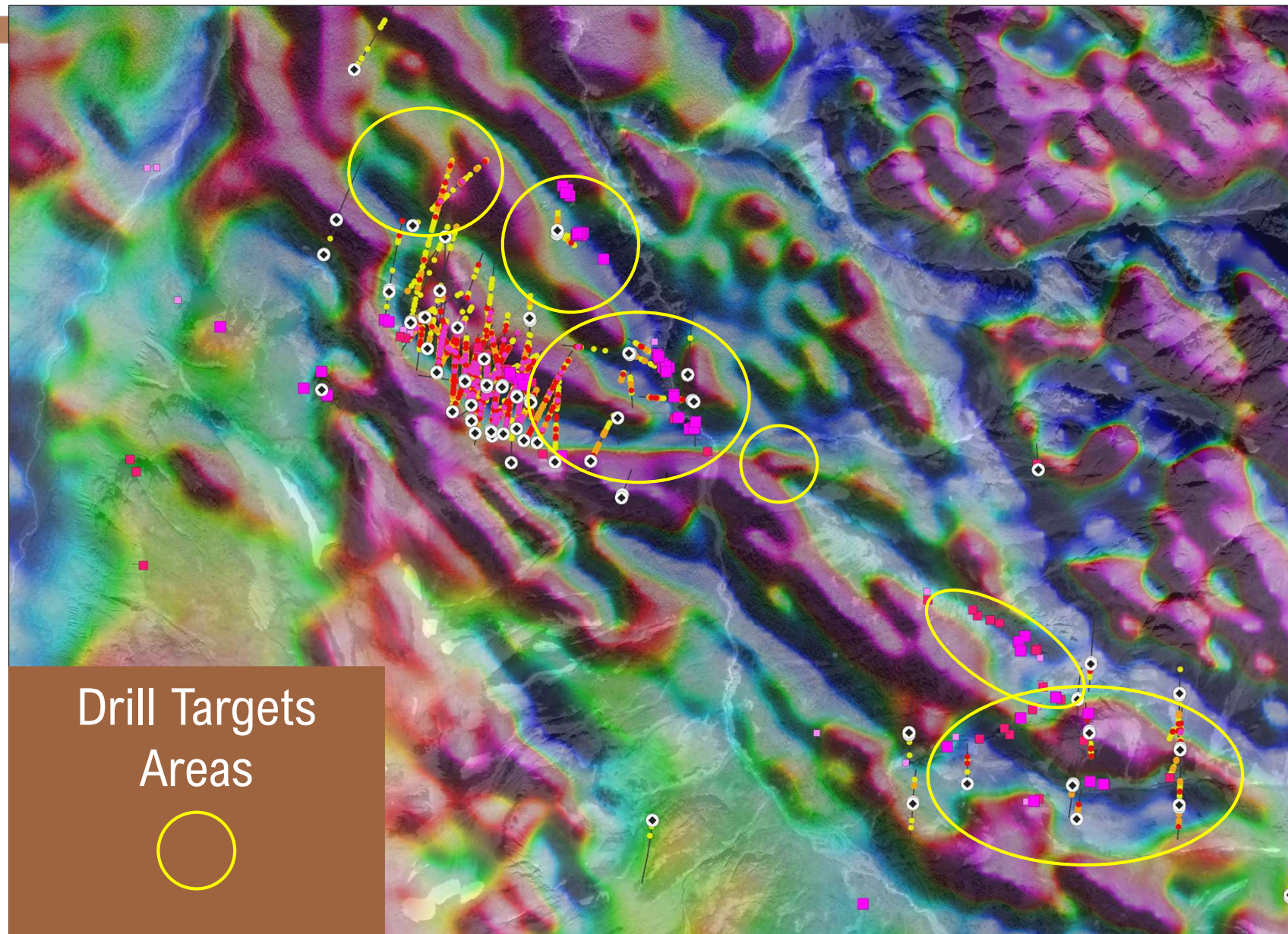
**Drill Hole Assays
Au (g/t)**

- > 5.0
- 1.0 - 5.0
- 0.5 - 1.0
- 0.1 - 0.5

**Rock Sample Assays
Au (g/t)**

- > 10
- 2 to 10
- 0.5 to 2

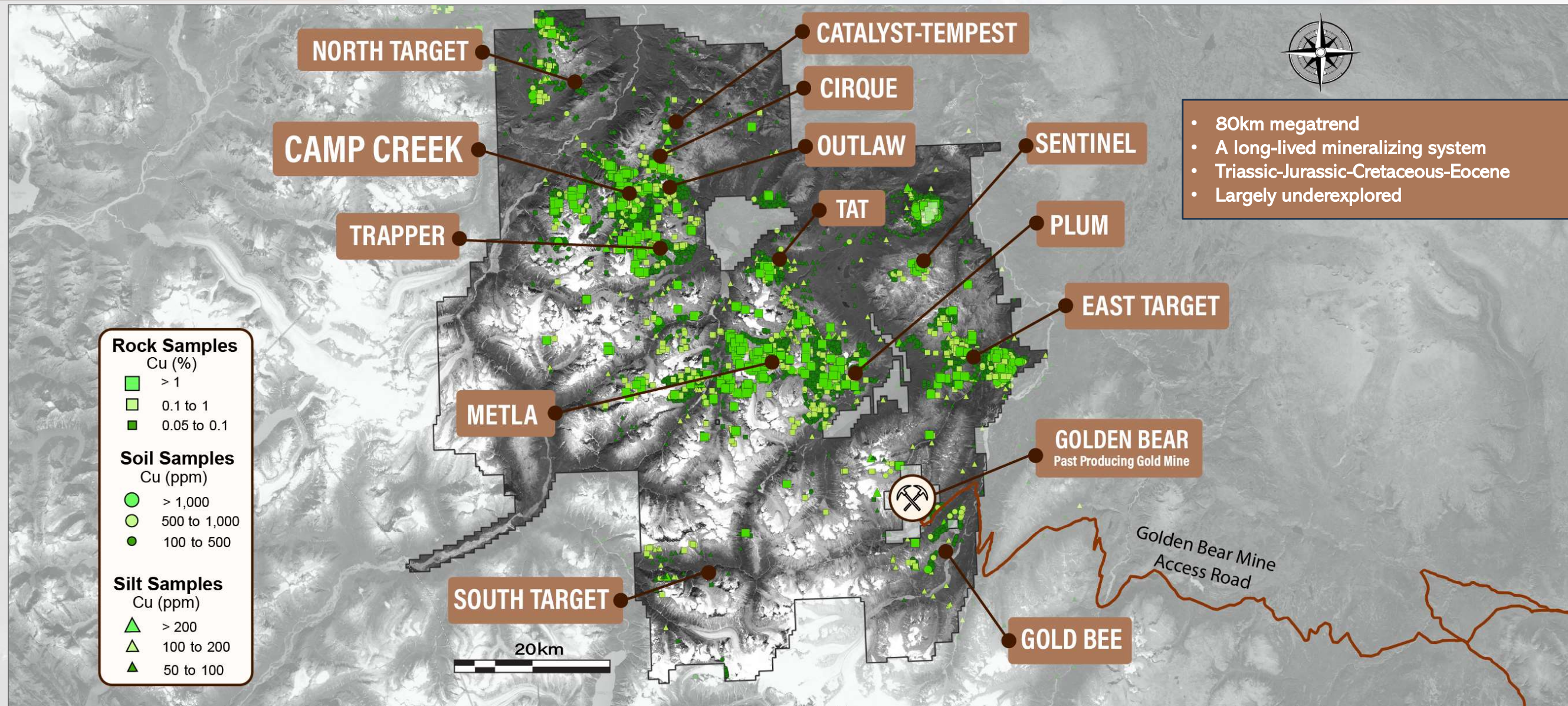
Drill Hole Collars



TRAPPER VISIBLE GOLD IN DRILL CORE



THORN PROJECT – COPPER GEOCHEMISTRY

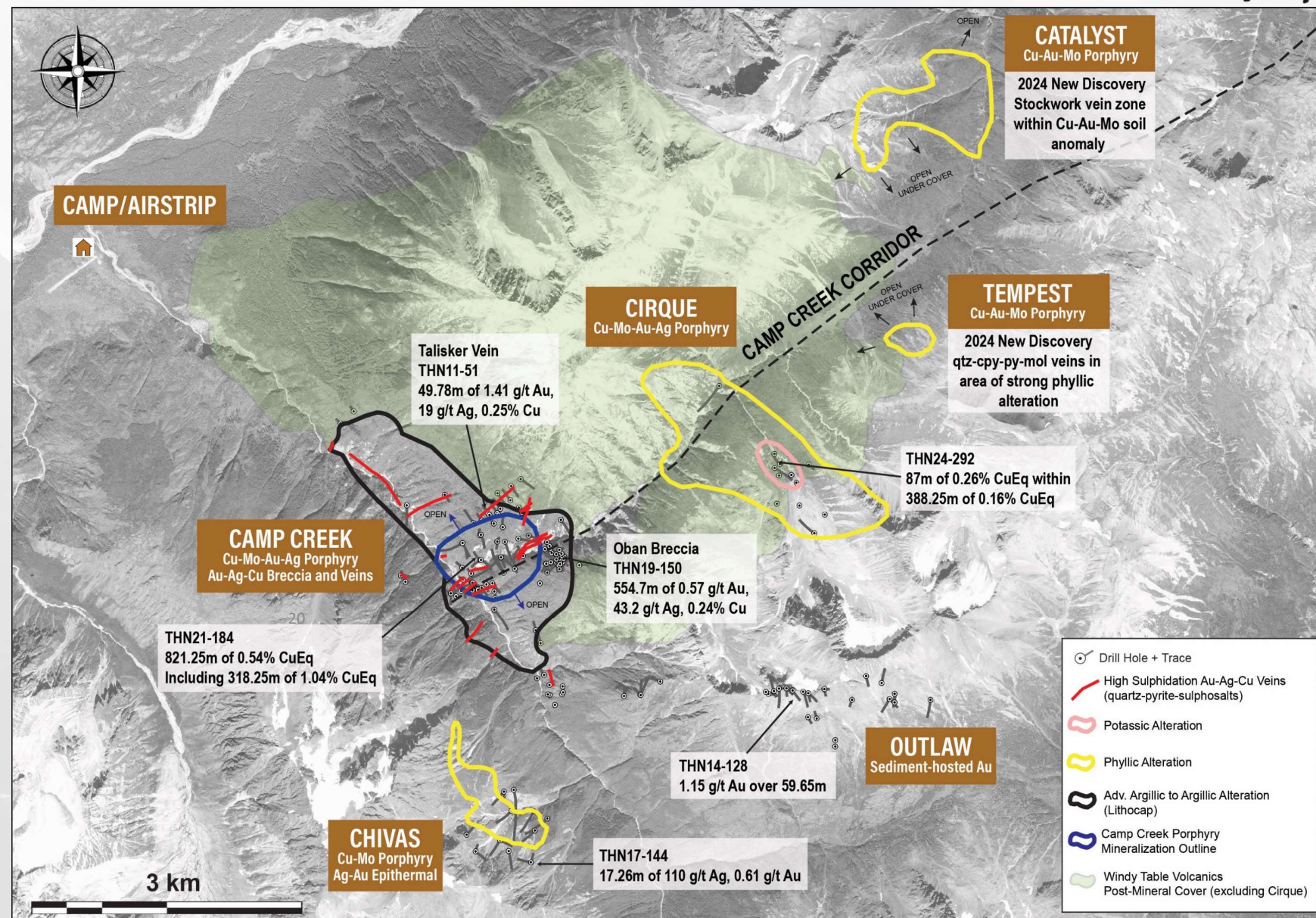


THORN PROJECT – New Drill Targets For Discovery 2025



D201227 - quartz-chalcopyrite-molybdenite A veins - 0.51% Cu, 1.11 g/t Au, 36 ppm Mo

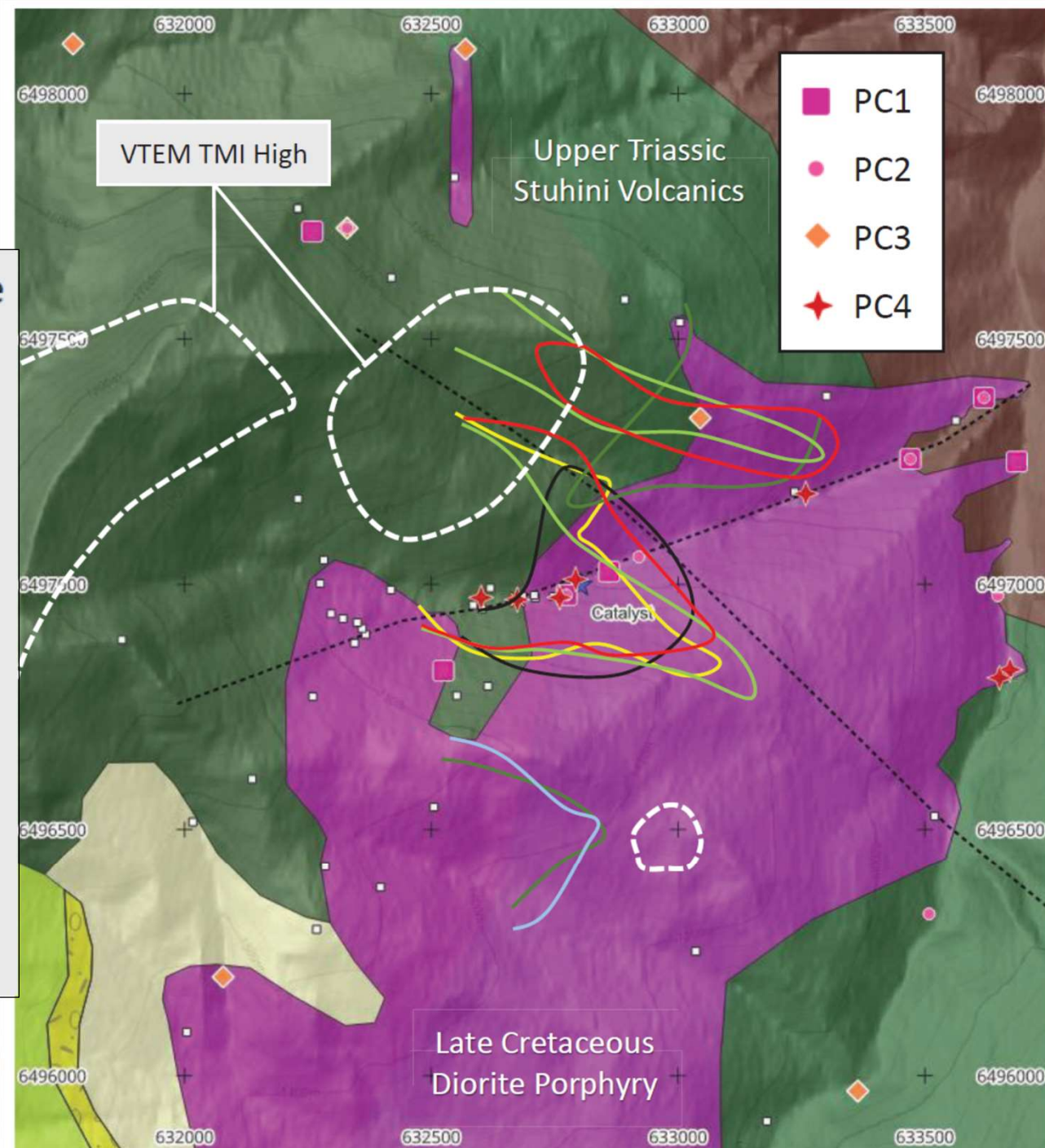
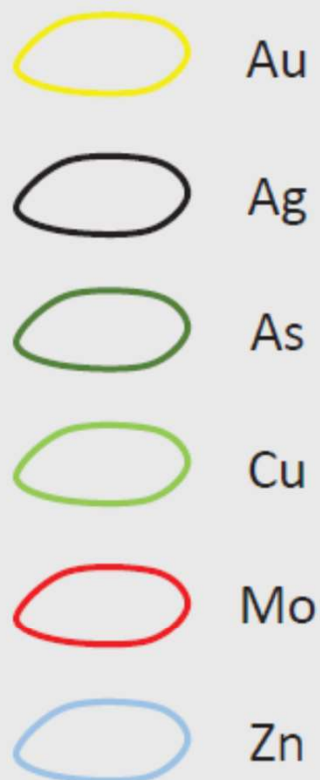
Rock Sample From The Catalyst Showing



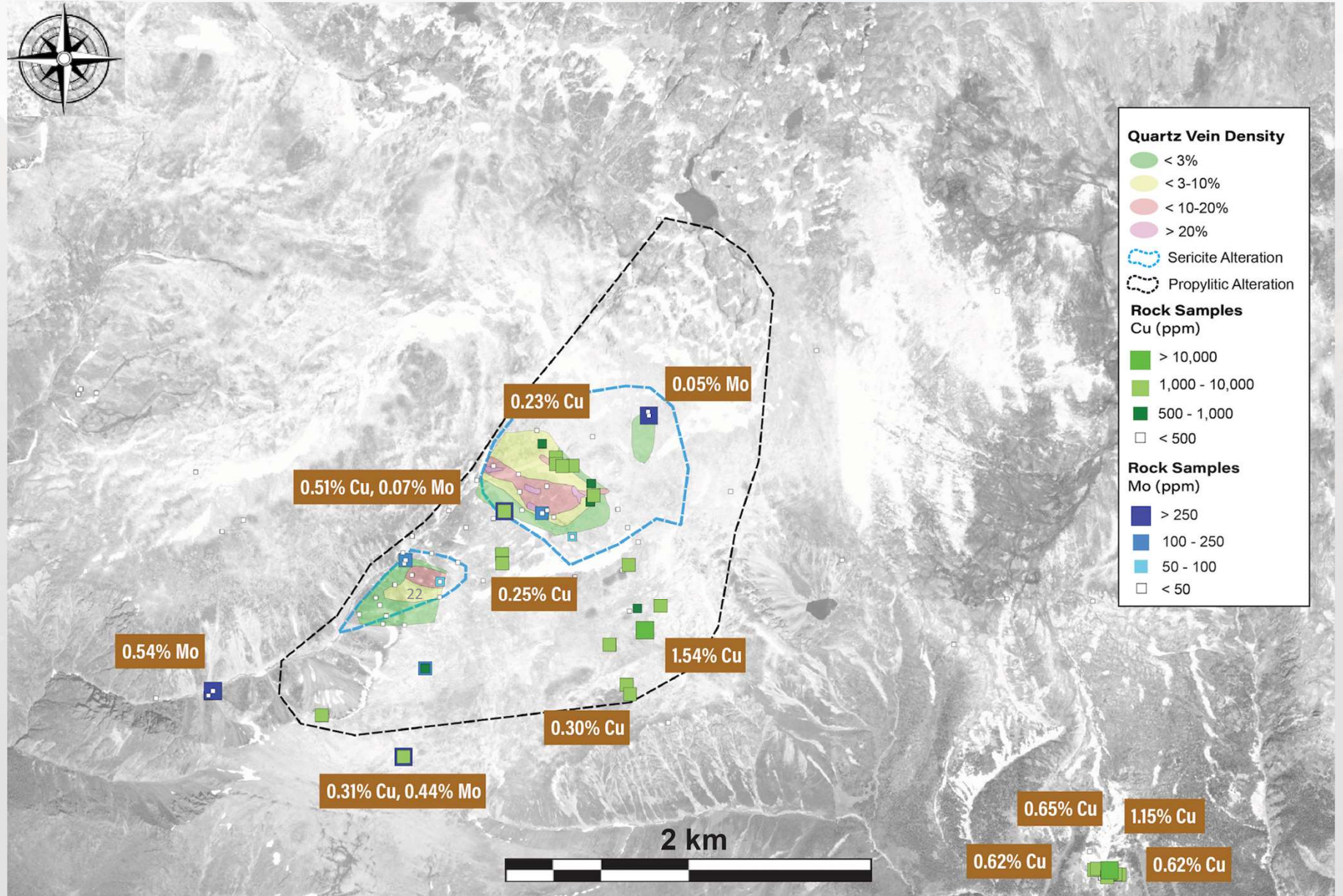
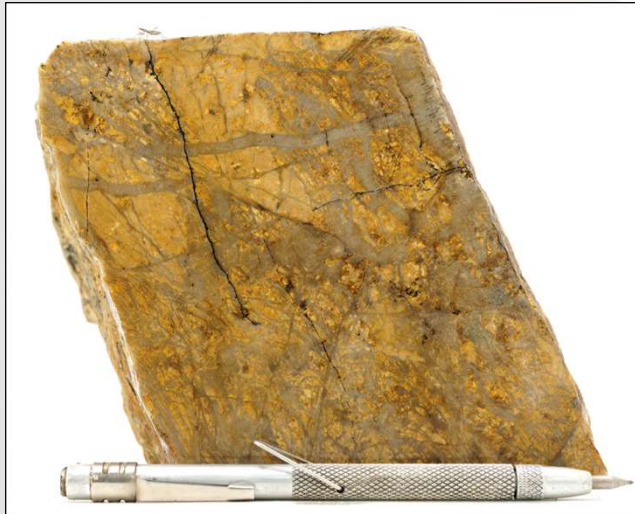
CATALYST TARGET

- Favorable Cretaceous porphyry cutting Triassic Stuhini Volcanics
- Copper-gold-silver-moly anomaly OPEN
- Edge of a magnetics high

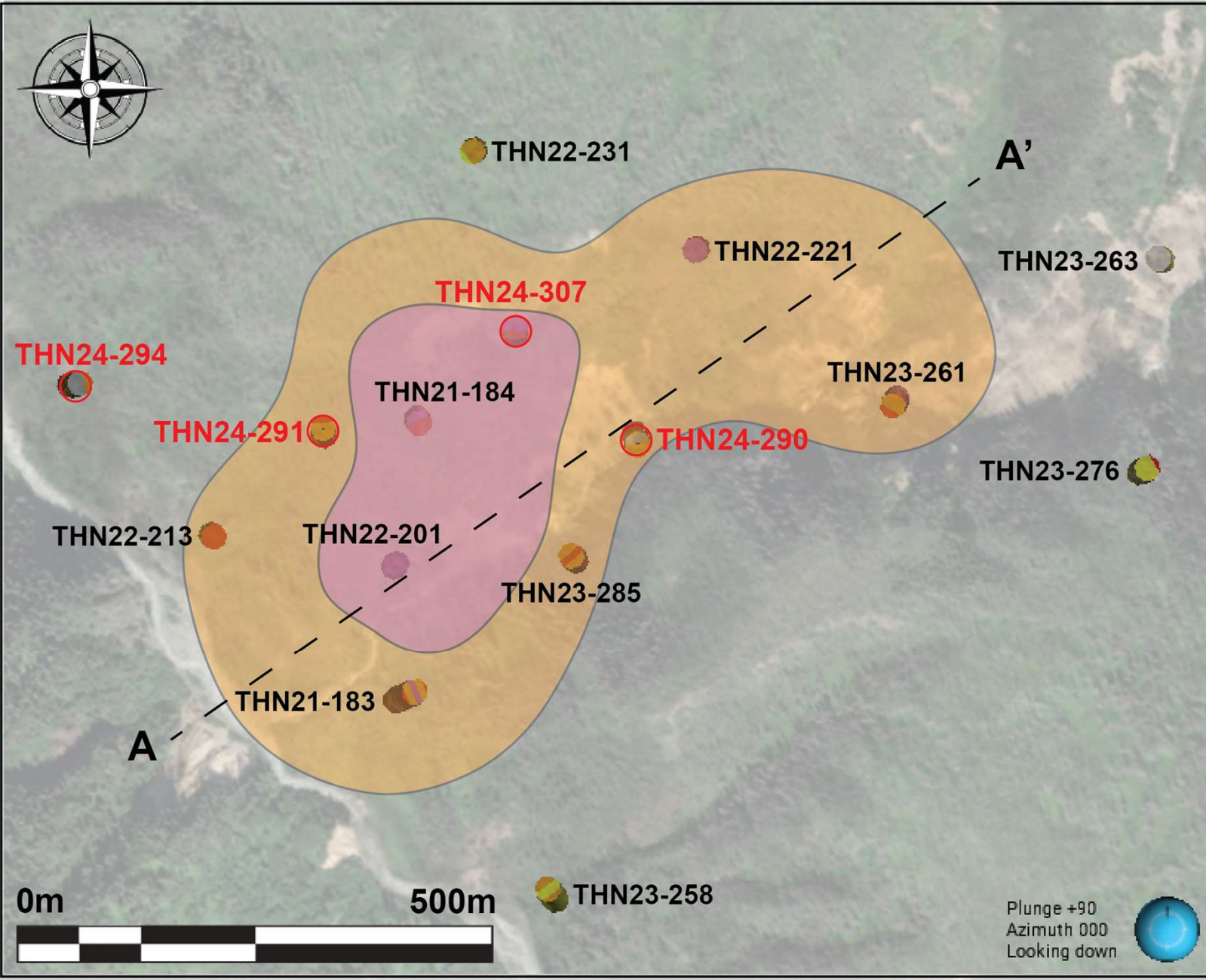
Soils 75th Percentile



THORN PROJECT – Sentinel, New Drill Target For Discovery



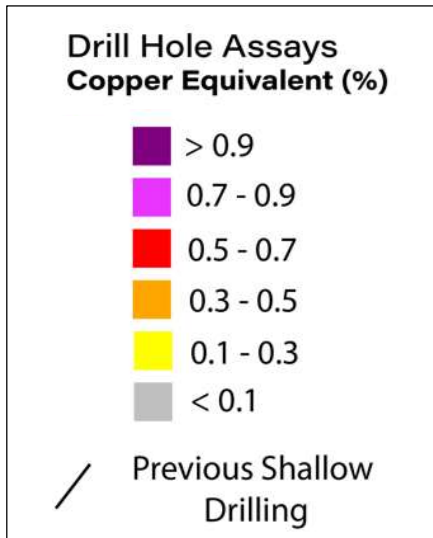
CAMP CREEK DRILLING 2024 – PLAN VIEW -400m Below Sea Level



DH Assays - CuEq (%)		CuEq (%) Grade Shell
<0.1	0.5 - 0.7	0.5 - 0.75
0.1 - 0.3	0.7 - 0.9	> 0.75
0.3 - 0.5	>0.9	

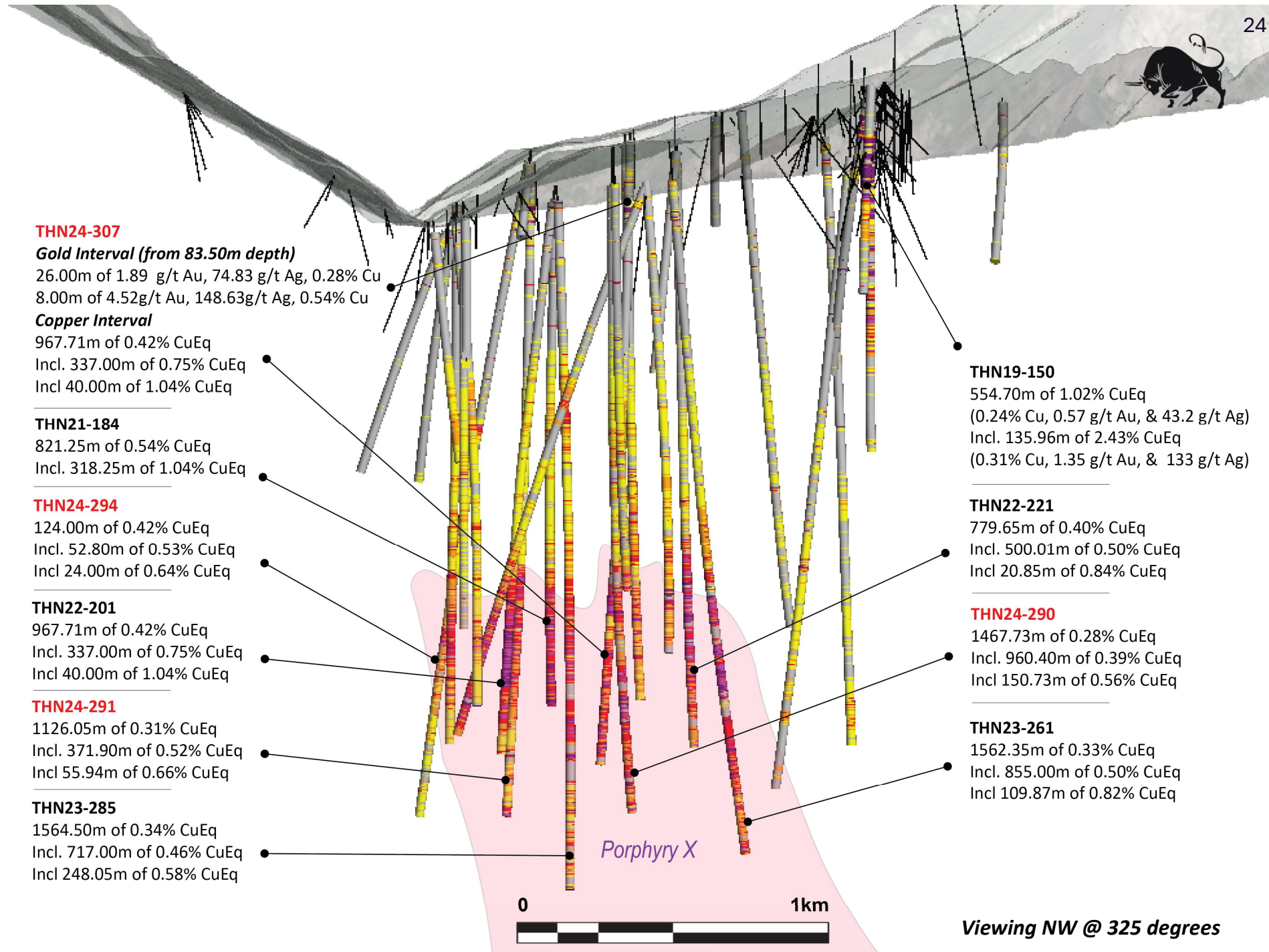
$$\text{CuEq \%} = (\text{Cu \%} + (0.764486 * \text{Au g/t}) + (0.009134 * \text{Ag g/t}) + (0.000523 * \text{Mo ppm})) * 0.95$$

CAMP CREEK: PORPHYRY DISCOVERY



Copper Equivalent (CuEq) is calculated based on US\$ 4.02/lb Cu, US\$ 2105.6/oz Au, US\$ 25.16/oz Ag, \$US 20.99/lb Mo. These prices represent the approximate metal prices and calculations assume 95% metal recoveries.

$$\text{CuEq \%} = (\text{Cu \%} + (0.764486 * \text{Au g/t}) + (0.009134 * \text{Ag g/t}) + (0.000523 * \text{Mo ppm})) * 0.95$$



2023 CAMP CREEK: A BLOCK CAVE POTENTIAL TARGET

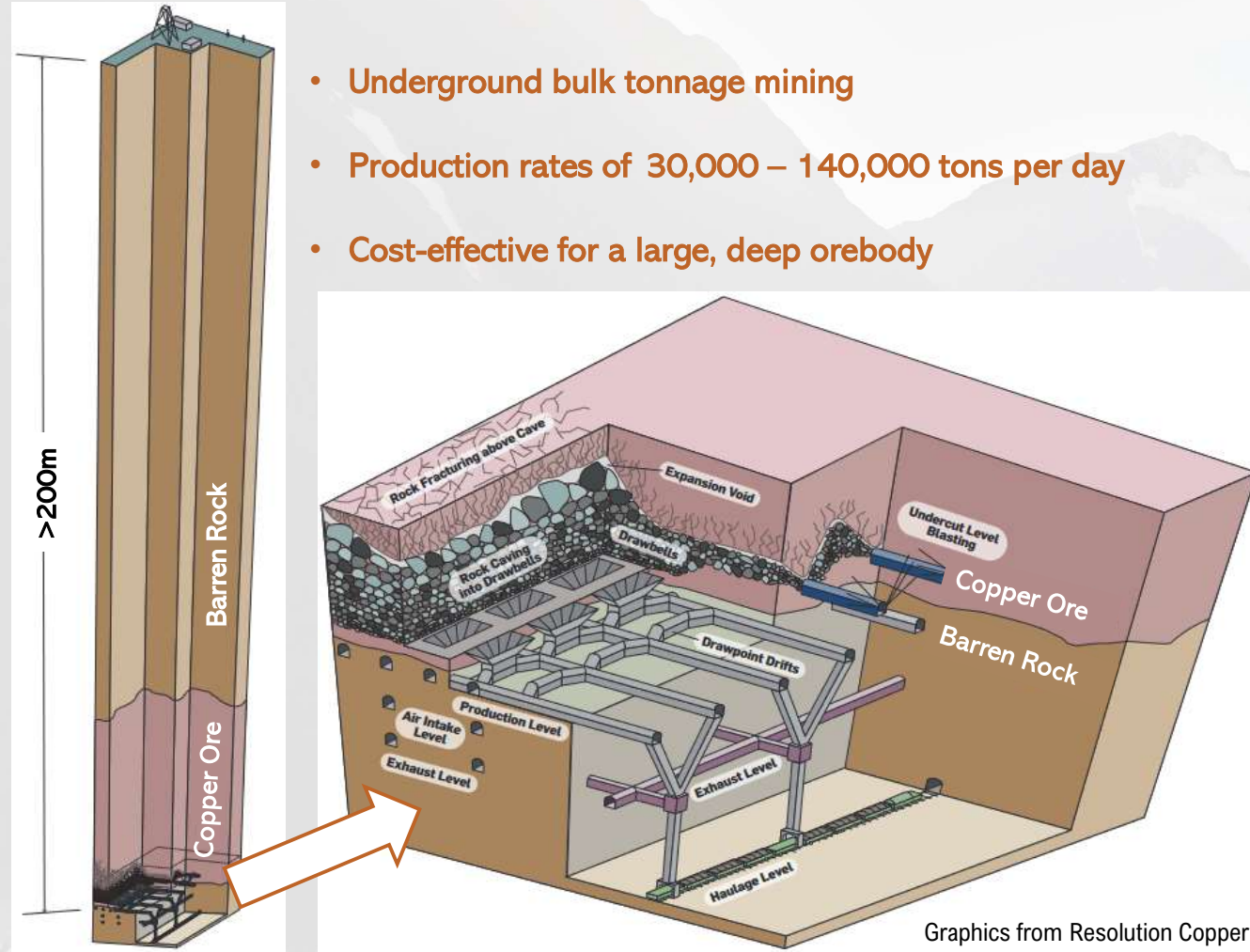
Camp Creek Cu-Porphyry Mineralization starts approximately 300m below the surface, making it a great block cave mining target

What is Block Cave Mining?

- Underground bulk tonnage mining
- Production rates of 30,000 – 140,000 tons per day
- Cost-effective for a large, deep orebody

What Cu-Porphyry Projects are currently using Block Cave Mining?

Deposit	Country	Company	Status	Max Mine Depth Below Surface	Grade	Tonnage (Mt)
Red Chris	Canada	Newcrest/Imperial Metals	Development	1200m	0.45% Cu	410
New Afton	Canada	Newgold	Production	1400m	0.3% Cu	1064
Bingham Canyon	USA	Rio Tinto	Production	1200m	1.9% Cu	1.7
Resolution	USA	Rio Tinto/BHP	Development	2130m	1.5% Cu	1787
Andina	Chile	Codelco	Production	1200m	0.78% Cu	1170
Chuquicamata	Chile	Codelco	Production	1250m	0.7% Cu	1760
El Teniente	Chile	Codelco	Production	1800m	0.82% Cu	1206
Salvador	Chile	Codelco	Production	1000m	0.63% Cu	622
Grasberg	Indonesia	Freeport-McMoRan	Production	1200m	1.03% Cu	1621
Tongkuangyu	China	North Copper Co	Production	900m	0.61% Cu	453
Cadia	Australia	Newcrest	Production	1900m	0.29% Cu	1280
Northparkes	Australia	CMOC/Sumitomo	Production	830m	0.57% Cu	109
Oyu Tolgoi	Mongolia	Rio Tinto	Production	1300m	1.52% Cu	450



Graphics from Resolution Copper

Sources: <https://www.geoengineer.org/news/block-caving-a-new-mining-method-arises>
<https://resolutioncopper.com/mining-method/>
 Grade and tonnage for projects are listed as underground Proven & Probable Ore Reserves

SUMMARY



The largest mineral claim group in BC for Cu-Au porphyry Targets

Drill for discoveries of Copper and Gold



Strategic investment by the World's largest miner

BHP



Fully funded for 2025



Ivanhoe Electric is funding exploration expenditures at the Hog Heaven Project and cash payments to Brixton

Eldorado Gold is funding exploration expenditures at the Atlin Goldfields Project and cash payments to Brixton

MONETIZATION OF NON-CORE ASSETS



HOG HEAVEN (Montana) – Optioned to Ivanhoe Electric Inc (“IE”) Copper-Gold-Silver

- IE can earn 75% by meeting the following earn-in obligations: **USD \$4.5M cash and \$40M** in work over 11 years
- To date, USD\$ 2.5M cash payments to BBB made, and ~\$16M spent on Project
- Residual cash payments to BBB a non-dilutive contribution towards G&A



ATLIN GOLDFIELDS (BC) Optioned to Eldorado Gold (“ELD”)

- ELD can earn 100% by meeting the following earn-in obligations: **C\$1.1M cash and \$5.35M** in work over 5 years
- At end of option period, ELD right to exercise the option to acquire 100% ownership for **C\$7M** cash
- During option period, Brixton the Operator with ELD funding exploration





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SCAN ME

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