




A multi-generational opportunity

BRIXTON STRATEGY

-  Advancing its flagship Thorn Project in BC, Canada
-  With its strategic investment by BHP, Brixton is fully funded for 2024
-  Monetizing non-core projects

INVESTMENT HIGHLIGHTS

- Diversified precious and base metals portfolio in low-risk jurisdictions with major discovery potential for **Cu-Au-Ag-Mo**
- **Strong shareholder base** (BHP, Crescat, Eric Sprott, Ivanhoe Electric)
- **Fully funded** for 2024 exploration
- Upside through Ivanhoe Electric funded exploration at Hog Heaven

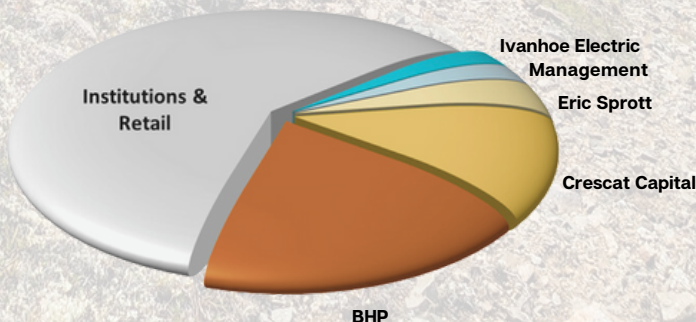
PROJECT HIGHLIGHTS



MANAGEMENT & DIRECTORS

Gary Thompson - Chairman & CEO
Cale Moodie - CFO & Director
Christina Anstey - V.P. Exploration
Michael Rapsch - Senior Manager, Investor Relations
Ian Ball - Director
Randall Thompson - Director

MAJOR SHAREHOLDERS



THE FLAGSHIP THORN PROJECT (Cu-Au-Ag-Mo)

- District-scale Cu-Au porphyry camp
- Wholly-owned 2,880 km² claim block
- Identified 16 large scale Cu-Au targets

HOG HEAVEN PROJECT (Cu-Au-Ag)

- US \$44.5M Definitive Agreement for an Earn-in JV with Ivanhoe Electric Inc.
- Targeting large scale Cu porphyry

LANGIS PROJECT (Ag-Co-Ni)

- Available for Option

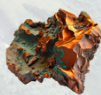
ATLIN GOLDFIELDS PROJECT (Au)

- Available for Option

Thorn Project

A district scale **COPPER** dominant exploration play with **multiple discoveries** on the **largest contiguous claim block** in BC.

- A massive **2,880 km²** claim block
- **District-scale project** with 16 large exploration targets:
 - Calc-Alkalic Cu-Au-Ag-Mo Porphyry
 - Alkalic **Cu-Au** Porphyry
 - Epithermal **Au-Ag**
 - Volcanic & sediment hosted **Au-Ag**



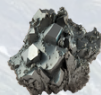
Copper



Gold



Silver

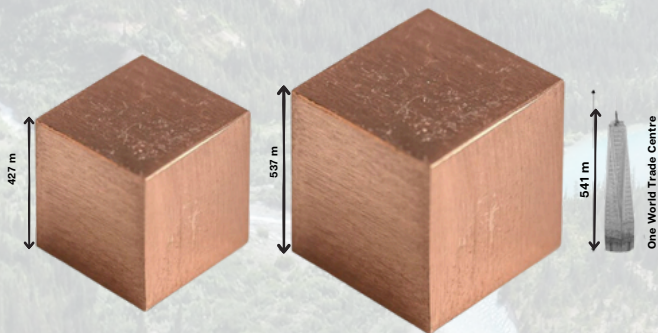


Molybdenum

Why Copper?

COPPER DEMAND

Reaching net-zero emissions by 2050 demands volumes of copper humanity has never produced before, to be used in electronics, wind and solar installations, nuclear facilities, and more.



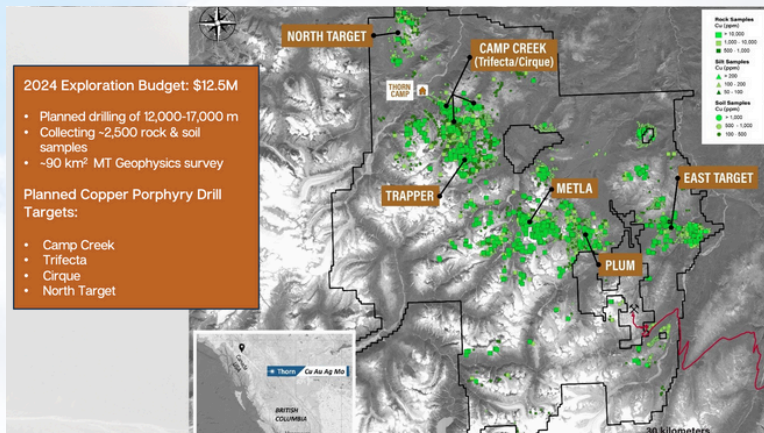
700 million tonnes
Total copper produced over the course of human history

1.4 billion tonnes
New copper needed to reach net zero by 2050

Source: Science Direct, The US Geological Studies, International Energy Agency

Over the next 27 years, the world will demand nearly twice the volume of copper the world has produced over the last 3000 years.

COPPER GEOCHEMISTRY



CAMP CREEK COPPER PORPHYRY

THN19-150: 554.70m of 0.97% CuEq incl. 136.00m of 2.10% CuEq

THN21-184: 821.25m of 0.54% CuEq incl. 318.25cm of 1.03% CuEq

THN22-201: 967.71m of 0.42% CuEq incl. 365.00m of 0.74% CuEq incl. 40.00m of 1.06% CuEq

Copper Equivalent (CuEq) is calculated based on US\$ 3.82/lb Cu, US\$ 1863.32/oz Au, US\$ 22.59/oz Ag, \$US 23.19/lb Mo.

These prices represent the approximate 1 year moving averages of metal prices and calculations assume 95% recovery

$CuEq \% = (Cu \% + (0.711384 * Au \text{ g/t}) +$

$(0.008624 * Ag \text{ g/t}) + (0.000607 * Mo \text{ ppm})) * 0.95$

CAPITAL STRUCTURE

TSX Venture Exchange	BBB
Share Price (as at June 12, 2024)	\$0.10
Market Capitalization	\$46.3M
Shares Outstanding	463M
Warrants	99.5M
Options	27.9M
Cash & Receivables (as at March 31, 2024)	\$19M

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