

# A multi-generational opportunity

## BRIXTON STRATEGY



Advancing its flagship Thorn Project in BC, Canada



With its strategic investment by BHP, Brixton is fully funded for 2024



Monetizing non-core projects

## INVESTMENT HIGHLIGHTS

- Diversified precious and base metals portfolio in low-risk jurisdictions with major discovery potential for **Cu-Au-Ag-Mo**
- **Strong shareholder base** (BHP, Crescat, Eric Sprott, Ivanhoe Electric)
- **Fully funded** for 2024 exploration
- Upside through Ivanhoe Electric funded exploration at Hog Heaven

## PROJECT HIGHLIGHTS



## MANAGEMENT & DIRECTORS

**Gary Thompson** - Chairman & CEO

**Cale Moodie** - CFO & Director

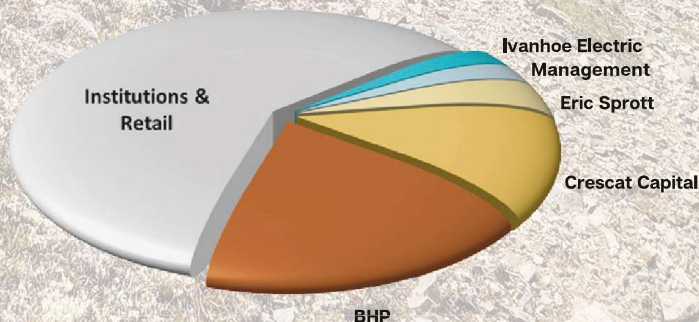
**Christina Anstey** - V.P. Exploration

**Ian Ball** - Director

**Randall Thompson** - Director

**Rita Adiani** - Director

## MAJOR SHAREHOLDERS



### THE FLAGSHIP THORN PROJECT (Cu-Au-Ag-Mo)



- District-scale Cu-Au porphyry camp
- Wholly-owned 2,880 km<sup>2</sup> claim block
- Identified 14 large scale Cu-Au targets

### HOG HEAVEN PROJECT (Cu-Au-Ag)



- US \$44.5M Definitive Agreement for an Earn-in JV with Ivanhoe Electric Inc.
- Targeting large scale Cu porphyry

### LANGIS PROJECT (Ag-Co-Ni)



- Available for Option

### ATLIN GOLDFIELDS PROJECT (Au)



- Available for Option



## Thorn Project

A district scale **COPPER** dominant exploration play with **multiple discoveries** on the **largest contiguous claim block** in BC.

- A massive **2,880 km<sup>2</sup>** claim block
- District-scale project** with 14 large exploration targets:
  - Calc-Alkalic Cu-Au-Ag-Mo Porphyry
  - Alkalic **Cu-Au** Porphyry
  - Epithermal **Au-Ag**
  - Volcanic & sediment hosted **Au-Ag**



**Copper**



**Gold**



**Silver**

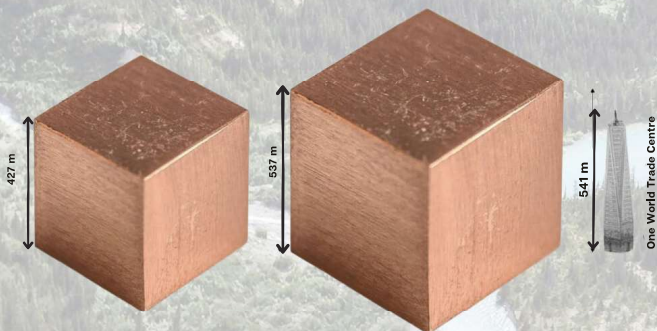


**Molybdenum**

## Why Copper?

### COPPER DEMAND

Reaching net-zero emissions by 2050 demands volumes of copper humanity has never produced before, to be used in electronics, wind and solar installations, nuclear facilities, and more.



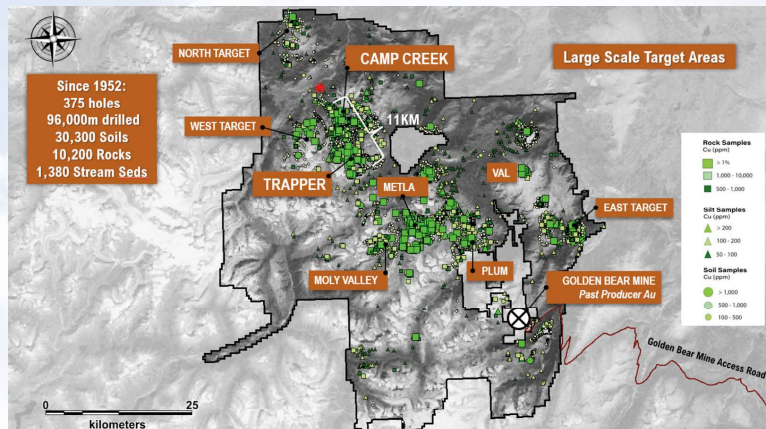
**700 million tonnes**  
Total copper produced over the course of human history

Source: Science Direct, The US Geological Studies, International Energy Agency

**1.4 billion tonnes**  
New copper needed to reach net zero by 2050

Over the next 27 years, the world will demand nearly twice the volume of copper the world has produced over the last 3000 years.

## COPPER GEOCHEMISTRY



### CAMP CREEK COPPER PORPHYRY

**THN19-150:** 554.70m of 0.97% CuEq incl. **136.00m of 2.10% CuEq**

**THN21-184:** 821.25m of 0.54% CuEq incl. **318.25cm of 1.03% CuEq**

**THN22-201:** 967.71m of 0.42% CuEq incl. **365.00m of 0.74% CuEq** incl. 40.00m of 1.06% CuEq

Copper Equivalent (CuEq) is calculated based on US\$ 3.82/lb Cu, US\$ 1863.32/oz Au, US\$ 22.59/oz Ag, US\$ 23.19/lb Mo.

These prices represent the approximate 1 year moving averages of metal prices and calculations assume 95% recovery

$CuEq \% = (Cu \% + (0.711384 * Au \text{ g/t}) +$

$(0.008624 * Ag \text{ g/t}) + (0.000607 * Mo \text{ ppm})) * 0.95$

## CAPITAL STRUCTURE

TSX Venture Exchange	BBB
Share Price	\$0.12
Market Capitalization	\$54M
Shares Outstanding	446.57M
Warrants	118.7M
Options	20.3M
Cash as of December 1, 2023	\$15.8M

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