



HOG HEAVEN SILVER-GOLD-COPPER PROJECT

SEPTEMBER 2021

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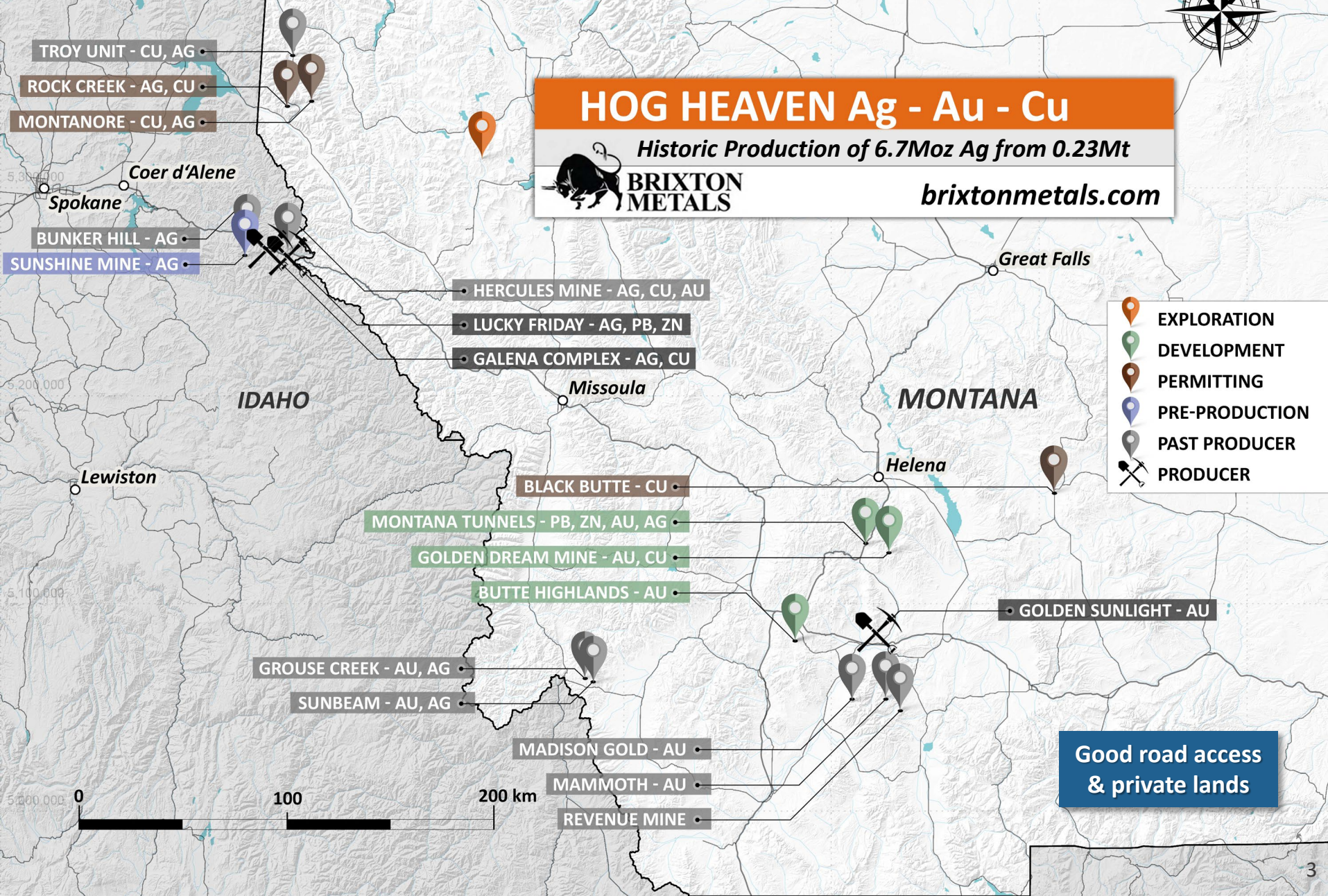
SAFE HARBOUR STATEMENT

Information set forth in this presentation involves forward-looking statements, including but not limited to comments regarding planned drilling and other exploration, identification of new targets, funding by HPX of exploration on the Hog Heaven project, and timelines, predictions and projections. Forward-looking statements are statements that relate to future, not past, events. In this context, forward-looking statements often address expected future business and financial performance, and often contain words such as "anticipate", "believe", "plan", "estimate", "expect", and "intend", statements that an action or event "may", "might", "could", "should", or "will" be taken or occur, or other similar expressions. By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements, or other future events, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, the following risks: the need for additional financing; operational risks associated with mineral exploration; fluctuations in commodity prices; title matters; and the additional risks identified on the Company's website or other reports and filings with the TSX Venture Exchange and applicable Canadian securities regulators. Forward looking statements are based on the Company and its management's good faith assumptions relating to the financial, market, regulatory and other relevant environments that will exist and affect the Company's business and operations in the future. Forward-looking statements in this presentation are not guarantees or predictions of future performance. Forward-looking statements are made based on management's beliefs, estimates and opinions on the date that statements are made, and the Company undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or other circumstances should change, except as required by applicable securities laws. Investors are cautioned against attributing undue certainty to a forward-looking statements.

Mr. Gary R. Thompson, P.Geo., Chairman, President and CEO of Brixton, is the QP who approved the scientific and technical information in this Presentation.

HOG HEAVEN LOCATION & NEARBY MINES

CANADA
USA



PROJECT HISTORY

- 🐉 **1913** Anaconda sunk an exploration shaft
- 🐉 **1913 – 1975** Anaconda Copper Mining and lessees produced **6.7 Moz Ag**, 3,000 oz Au, 23M lbs Pb, and 0.6M lbs Cu from 0.23Mt of Direct Ship Ore **grading 29 opt Ag**.
An additional 49,700 tons grading 9.35 opt silver was also produced.
- 🐉 **1994 – 2017** Pan American Silver maintained Operating Permit, baseline water quality sampling; in 1996 Kennecott drilled 2 holes, geophysics-geochemistry-mapping
- 🐉 **2017** Brixton acquired 100% interest, subject to a 1.5% NSR held by Maverix Metals*
- 🐉 Brixton's maiden drill program May-June **2020**
- 🐉 February 28th, **2021**, Brixton signed a Definitive Earn-in Option agreement with HPX for USD\$44.5 Million



HOG HEAVEN - IVANHOE ELECTRIC EARN-IN



Stage 1

- 🐂 Pay Brixton USD\$4.5M over 6 years
- 🐂 HPX to fund expenditures up to USD\$15M to earn 51%

Stage 2

- 🐂 HPX may earn up to 75% in total by funding an additional USD\$25M of expenditures

Ivanhoe Electric Operator Plans

- 🐂 Typhoon™ Geophysics summer 2021, followed by drilling
- 🐂 Targeting large-scale copper-gold-silver porphyry mineralization

Brixton Metals Signs USD\$44.5M Definitive Agreement for an Earn-in Agreement with High Power Exploration (Ivanhoe Electric Inc) to explore and develop the Hog Heaven Project in Montana, USA

Grades up to 3,000 opt Ag

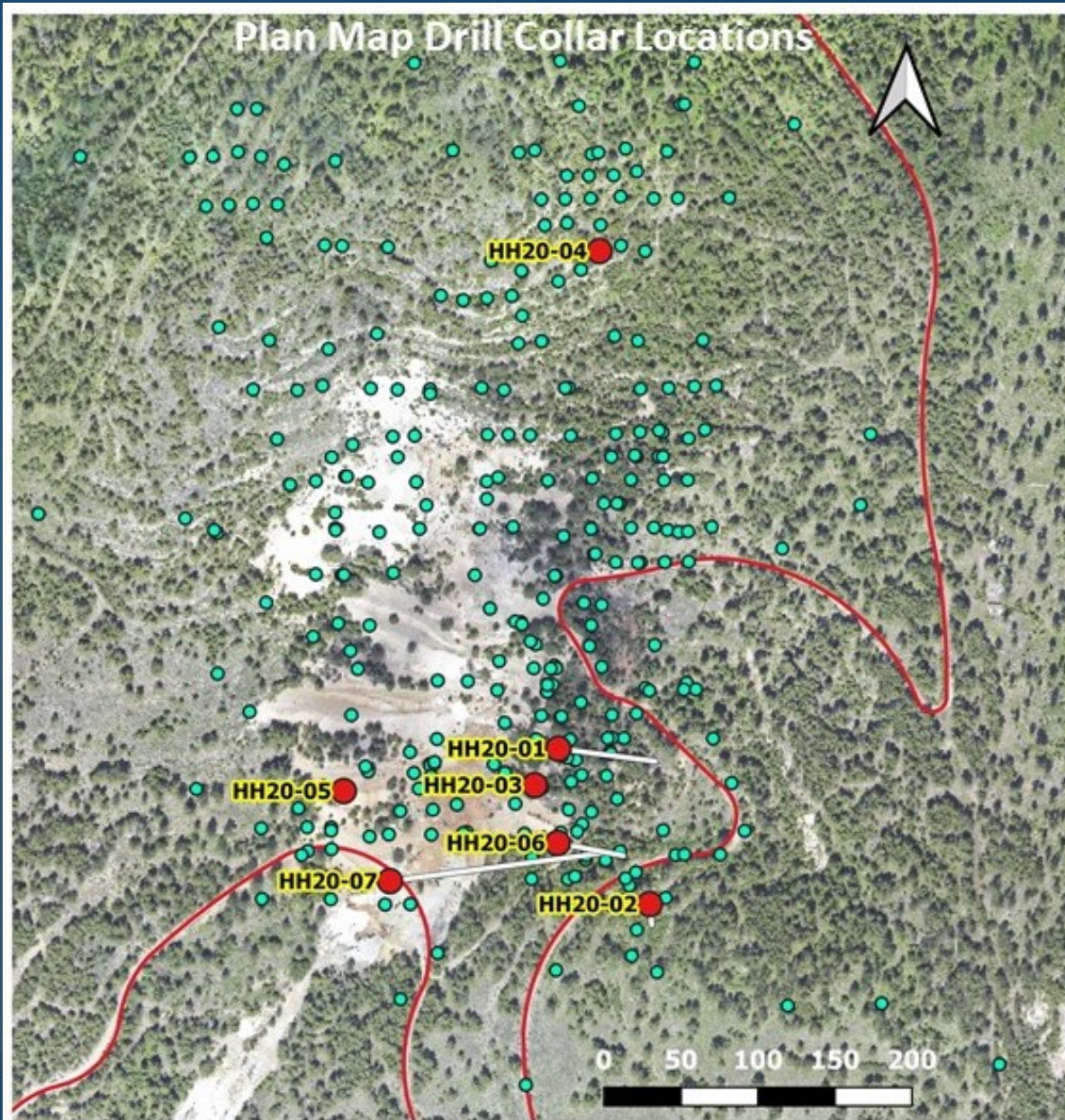
Stratiform Copper & Porphyry Copper

HOG HEAVEN STATUS

- 🐃 724 line-km of helicopter-borne VTEM and horizontal magnetic gradiometer geophysical surveying completed
- 🐃 60 km² LiDAR data and orthophoto acquisition completed
- 🐃 Brixton-funded Montana Tech Research: geology, ore mineralogy, alteration, fluid inclusions, mineral paragenesis and isotope studies
- 🐃 Construction of a new core facility completed
- 🐃 Permitted and drilled 7 collars from May-June 2020 (1,400m)
- 🐃 100% ownership of 10 sections of private lands, non-forest service and non-BLM



2020 MAIDEN DRILLING

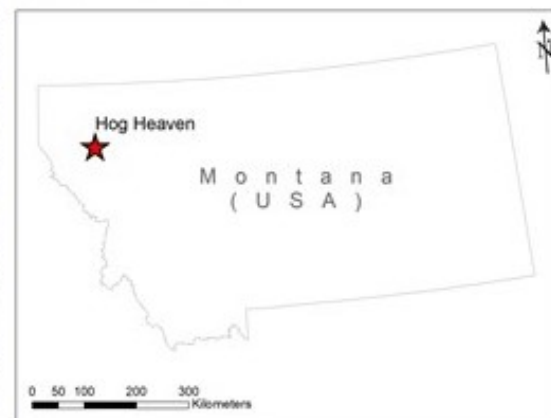


Legend

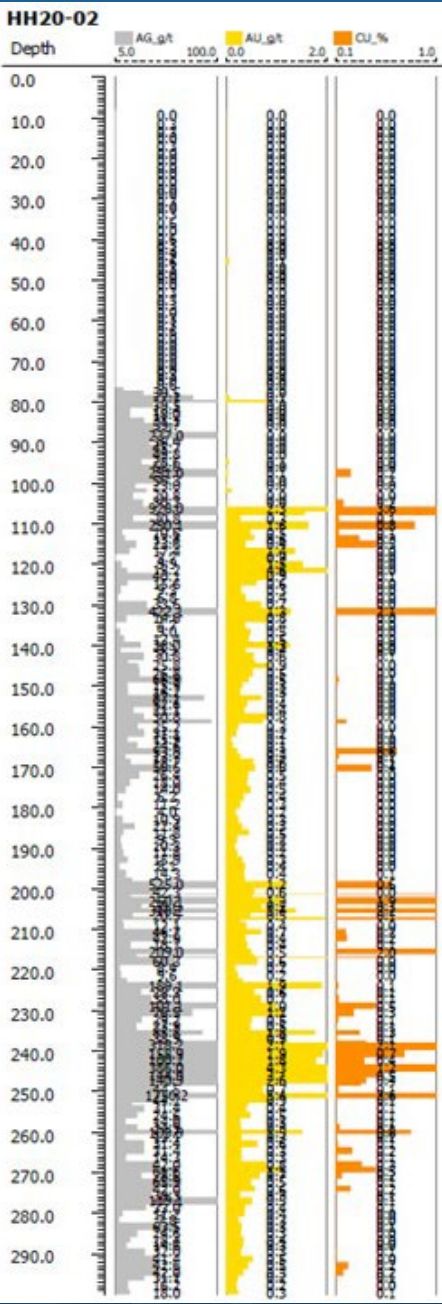
- Maiden Drill Collars 2020
- Drillhole trace
- Historic Holes
- Roads

Hog Heaven Project Main Mine Area

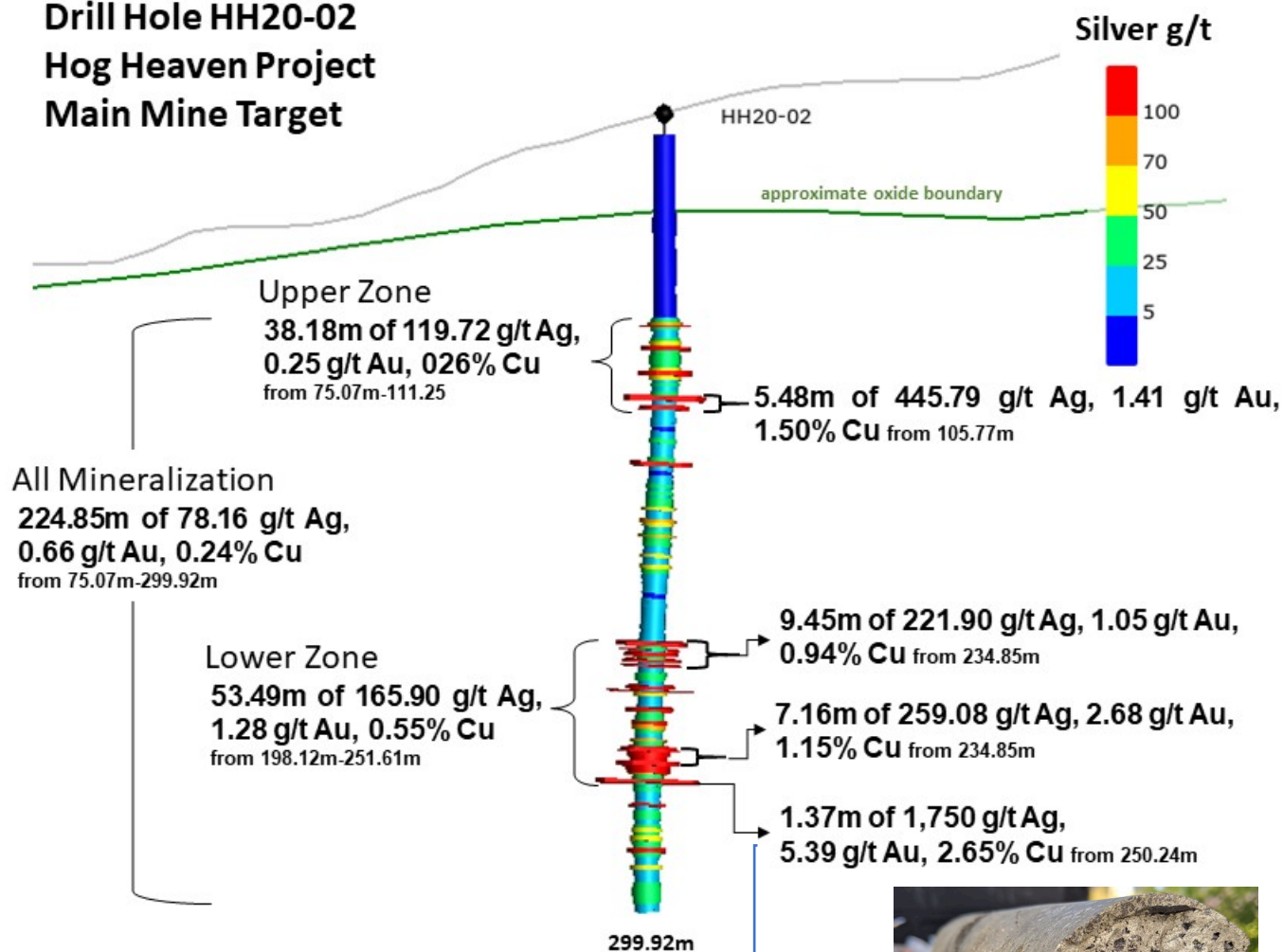
Project Location



2020 MAIDEN DRILLING HH20-02 Cross-Section



Drill Hole HH20-02 Hog Heaven Project Main Mine Target



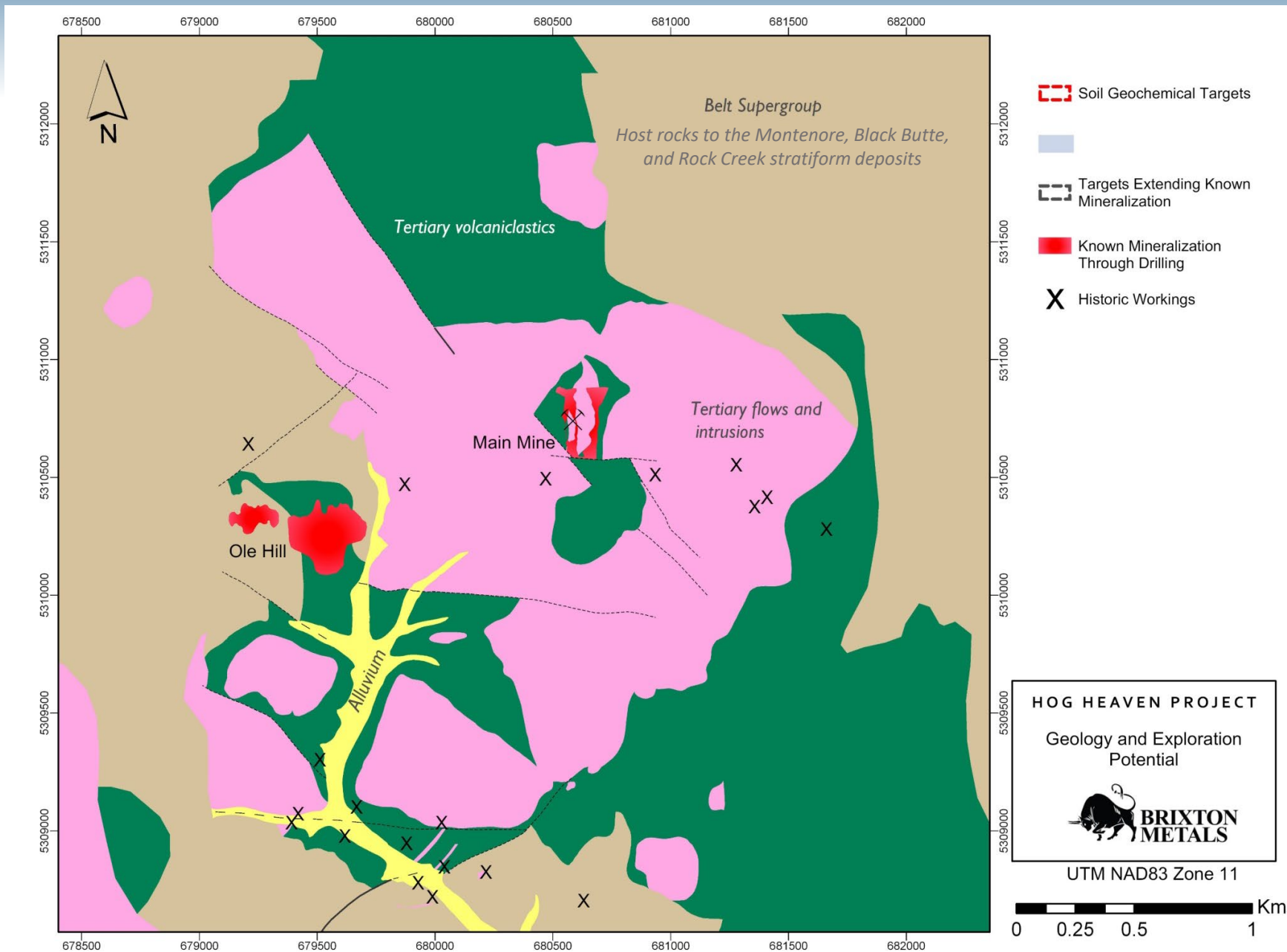
HH20-02 RESULTS

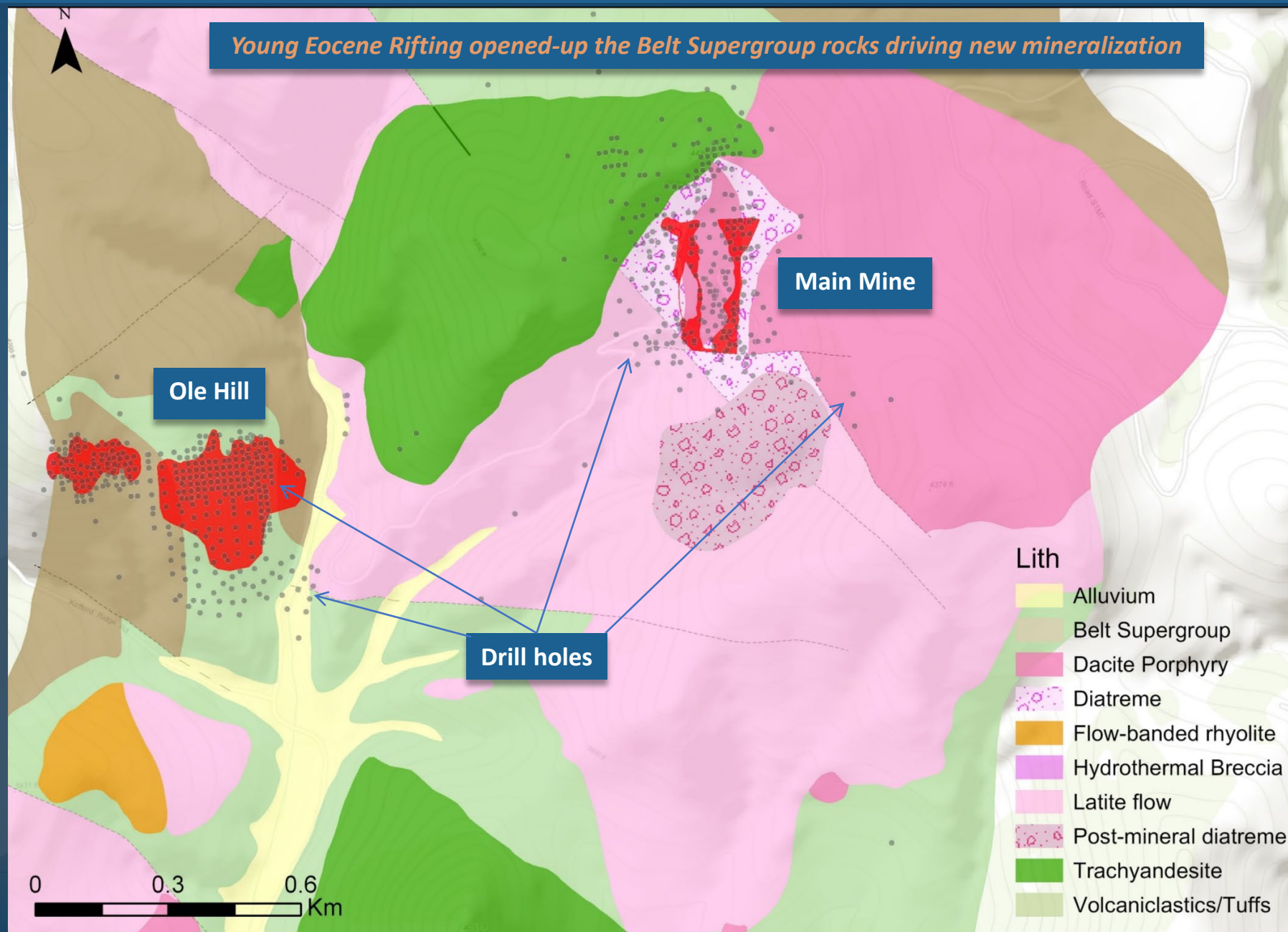


Hole ID	Remarks	From (m)	To (m)	Total (m)	Ag g/t	Au g/t	Cu %
HH20-02	All Mineralization	75.07	299.92	224.85	78.16	0.66	0.24
HH20-02	Upper Zone	75.07	111.25	36.18	119.72	0.25	0.26
including	Porphyry Dyke w/margin	105.77	111.25	5.48	445.79	1.41	1.50
containing	Porphyry Dyke	105.77	107.90	2.13	917.36	2.00	3.06
HH20-02	Lower Zone	198.12	251.61	53.49	165.90	1.28	0.55
including	Semi-massive sulphide	198.12	207.57	9.45	221.90	1.05	0.94
containing	Semi-massive sulphide	234.85	248.41	13.56	185.80	2.24	0.76
including	Semi-massive sulphide	237.90	245.06	7.16	259.08	2.68	1.15
Including	Vuggy massive sulphide	250.24	251.61	1.37	1,750.00	5.39	2.65

From News Release 7-July-2020

HOG HEAVEN VOLCANIC FIELD



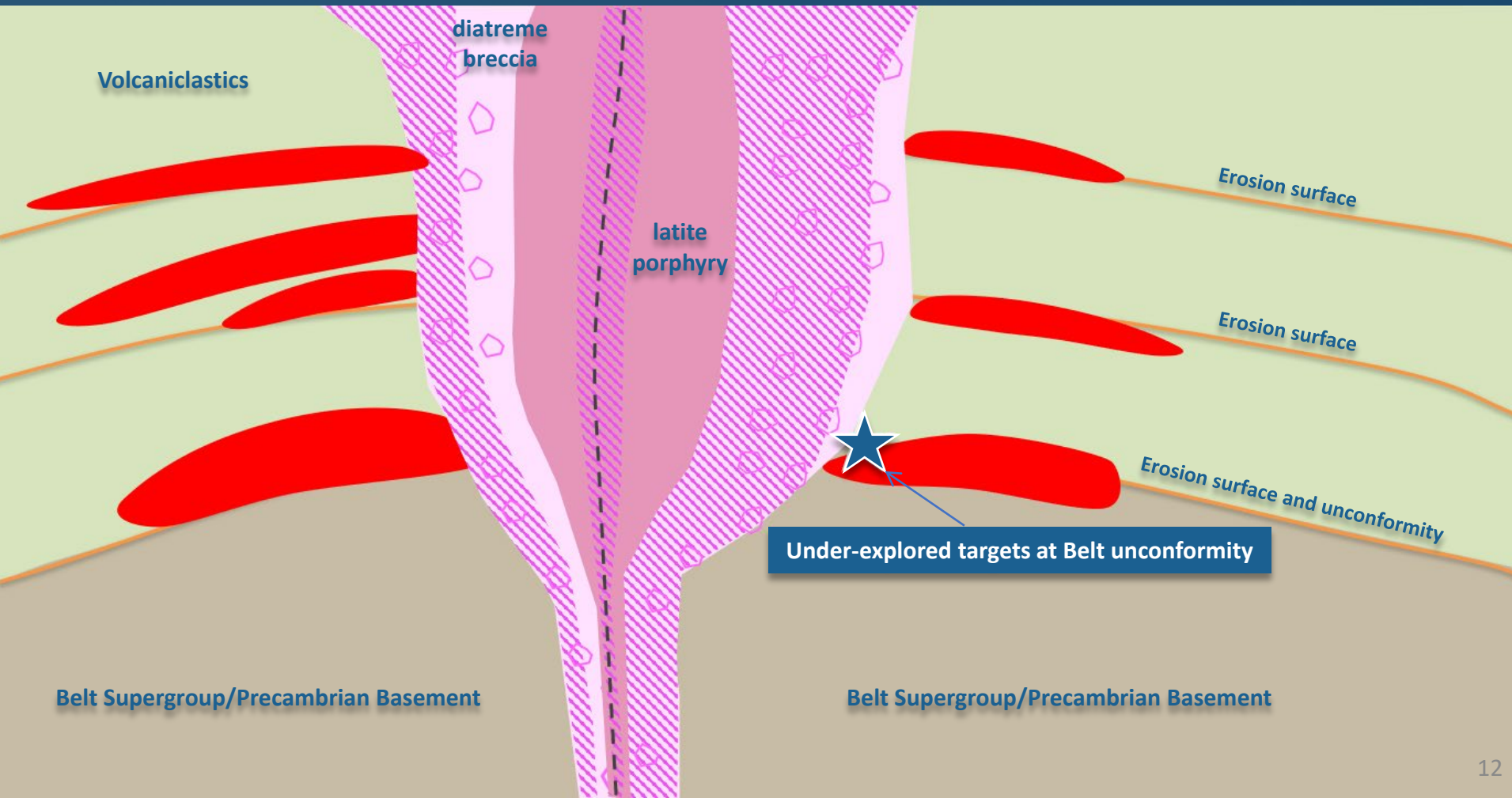


HOG HEAVEN CONCEPTUAL DEPOSITS



Replacement mineralization

Mineralization in zones of acid leaching and silicification



DIATREME BRECCIA



HHC96-02
BOX #34 337-346'

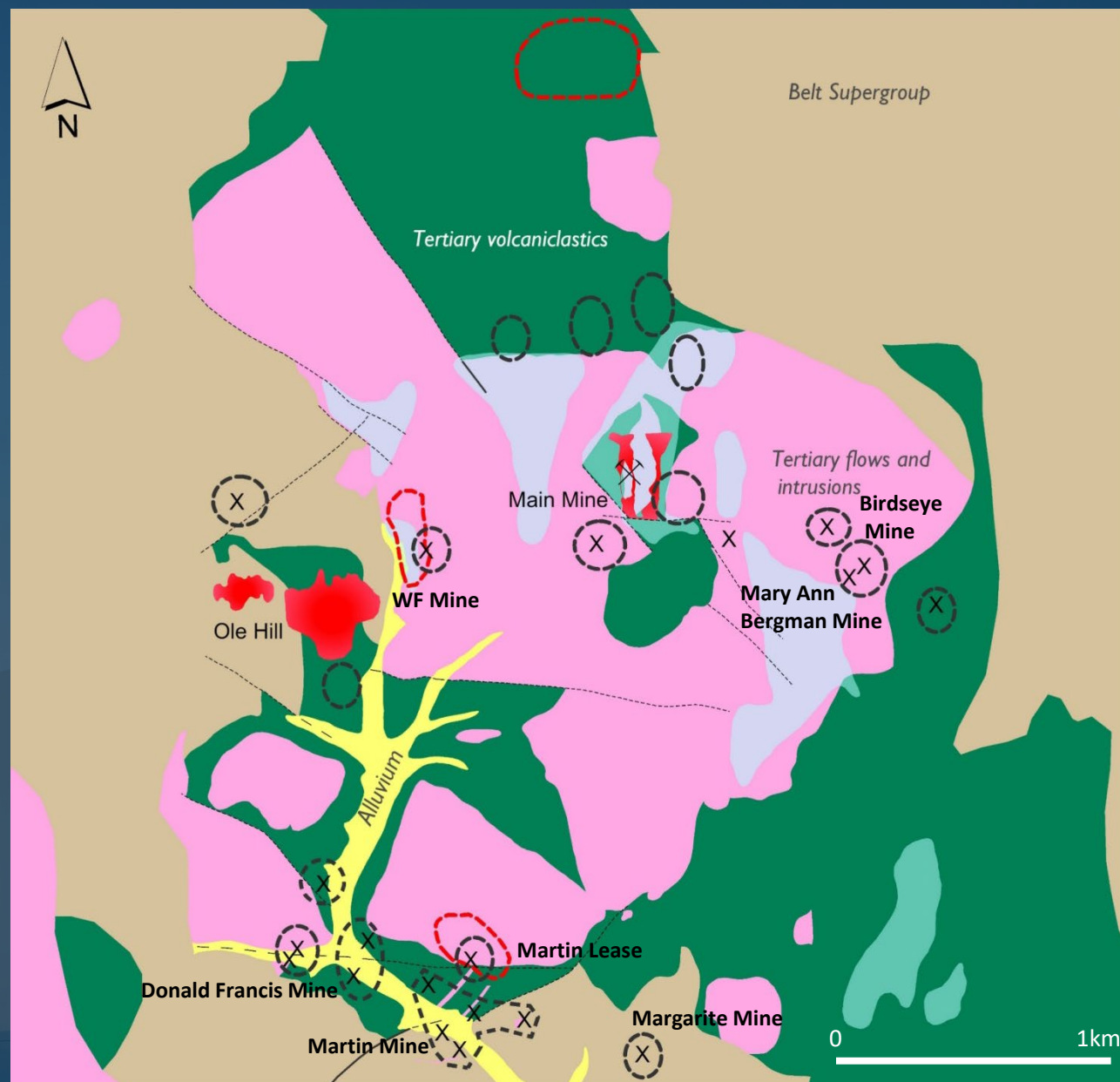


EXPLORATION UPSIDE

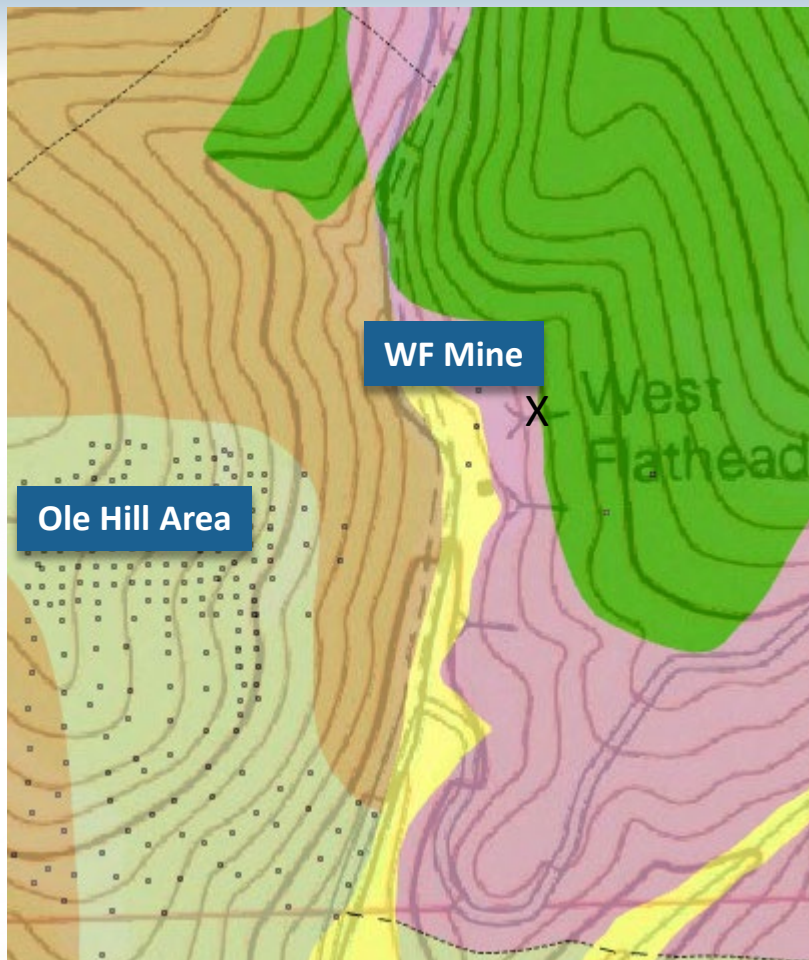


Significant upside exists by expanding extents of known mineralization and discovering new zones

-  Soil Geochemical Targets
-  Geophysical Targets
-  Targets Extending Known Mineralization
-  Known Mineralization Through Drilling
-  Historic Workings



WF MINE AREA TARGET



Production:

Year	Tons (dry)	Au (oz/t)	Ag (oz/t)	Cu (%)	Source
1938	143	0.035	43.3	No assays	Anaconda
1939	225	0.013	44.2	No assays	
1942	448	0.018	141.6	0.83	
1943	250	0.025	50.9	1.0	
1944	260	0.026	51.4	0.83	
1959-1969	1884	0.045	112.3	No assays	Lindbom
Total	3210	0.029	98.8		

Total Production:

Tons (dry)	Au (oz)	Ag (oz)	Cu (lbs)*
3210	92.7	317,097	16,753

Mineralization plunges to the southwest along Belt unconformity, where fumarole pipes become more abundant

Surface and Underground Workings, Hog Heaven Project WF Zone

Dec. 1978

Note Silver Grades

Surface Samples - all 10' - Prefix FDS
FDS-107-118 Belt
FDS-119-121 Plag. per. mod. silic.

Most workings along fumeroles or oxide-filled fractures in pc. Yellow mud runs 300-500 oz Ag/ton; Grey-black mud runs 1000-3000 oz Ag/ton. C+C sample FDU-1W-1, black-yellow mixed ran 200 oz Ag/ton, 4.25 % Pb.

~~Underground Samples - Prefix (FDOUG) WF~~
WF-12-18 are in Chinaman Drift (below level
WF-17 and 18 are Belt-in-Belt Conglomerate)
WF1-11, 24-37 are on main West Flathead Level


LEGEND:

See text for definitions.

TA=Trachyte Andesite.

1/20/2010

UP = Upper Porphyry

 CB - Belt in Belt

C.C. = Carbon Covalent

11

LP = Lower Periphery

 VS = Volcanic - Sills

19. $2x^2 + 3x - 5$

0651 ps

FAULT

VEINS

1954

1

44

200 feet

42

1. T.D.

MARTIN MINE TARGET



Year	Au (oz/t)	Ag (oz/t)	Cu (%)	Remarks
1939	0.05	145.4		Truckload shipped to smelter
1939	0.12	414.8		Anaconda sample
1940	0.02	15.6		Face of adit near the shaft; highest of several samples
1940		40 to 1250		5 tons hand-sorted ore
1941	0.06	48.8	24.3	Sulfide ore with enargite; vein 18" to 2' wide; sample of 5 tons
1941	0.03	18.8	6.2	Anaconda sample
1941	0.11	18.6	7.43	Weighted ave: 23.6 t at 0.114 oz/t Au, 17.2 oz/t Ag and 6.26% Cu
1941	0.115	16.8	5.96	



Mining focused on a steep N-trending vein increasing in width at depth



Additional veins discovered in the 1970's at the 100 level assayed 9.6 g/t Au and 960 g/t Ag



Sulfides in silicified breccia zones in Belt argillite as veins and breccia

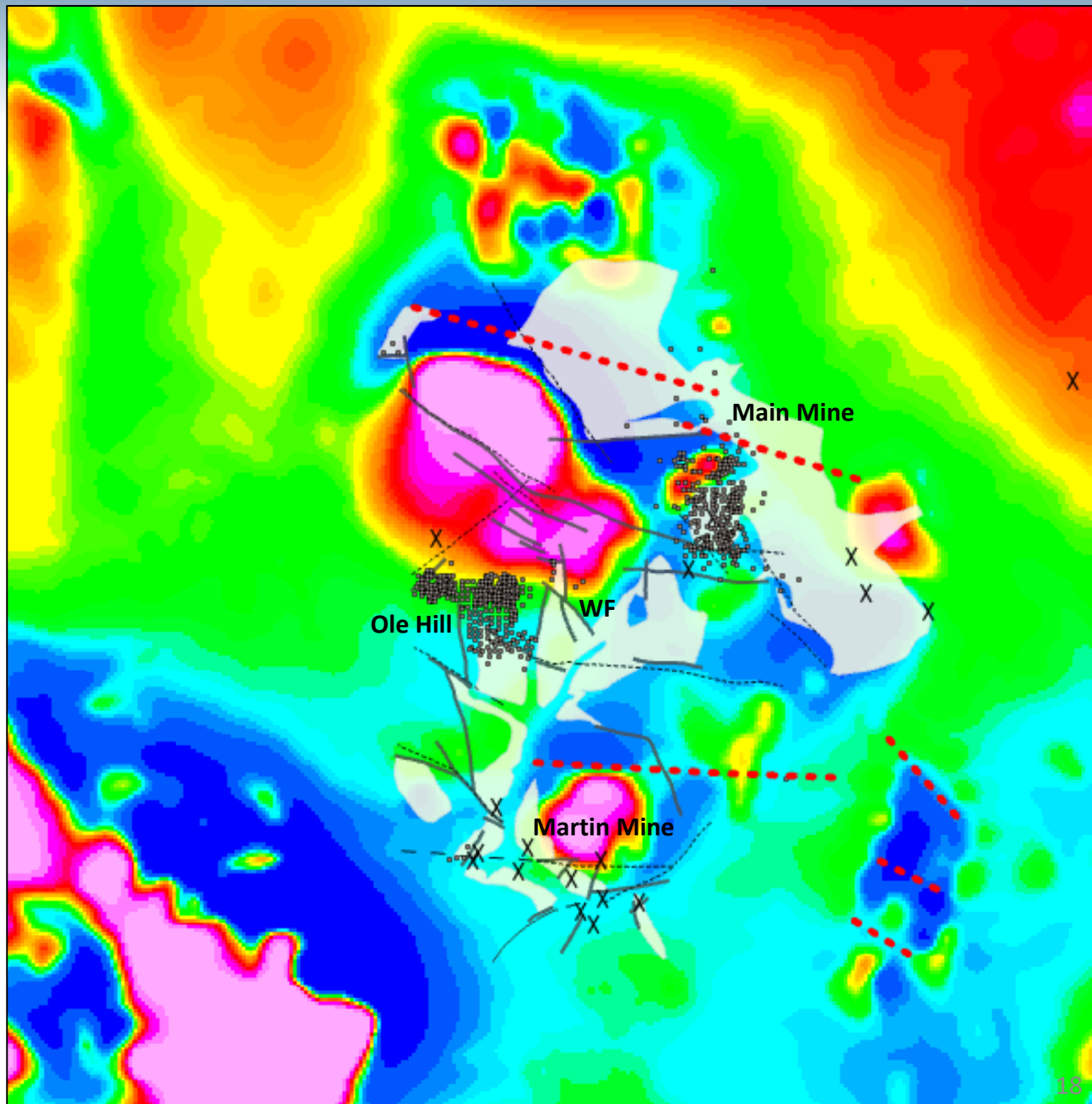




Coincidence of mapped argillic alteration with mag lows

Additional mag lows along NW-trending graben could indicate new targets

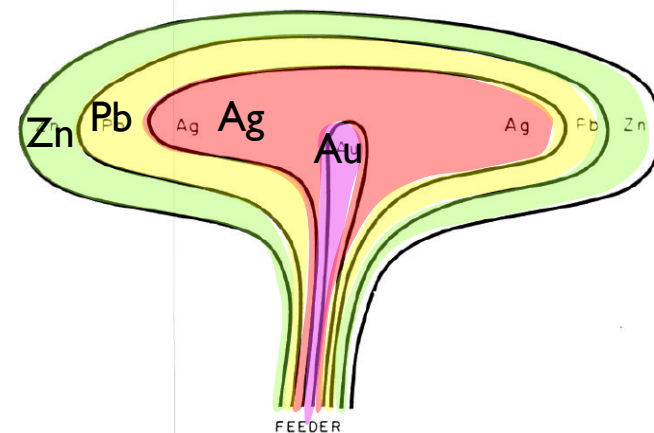
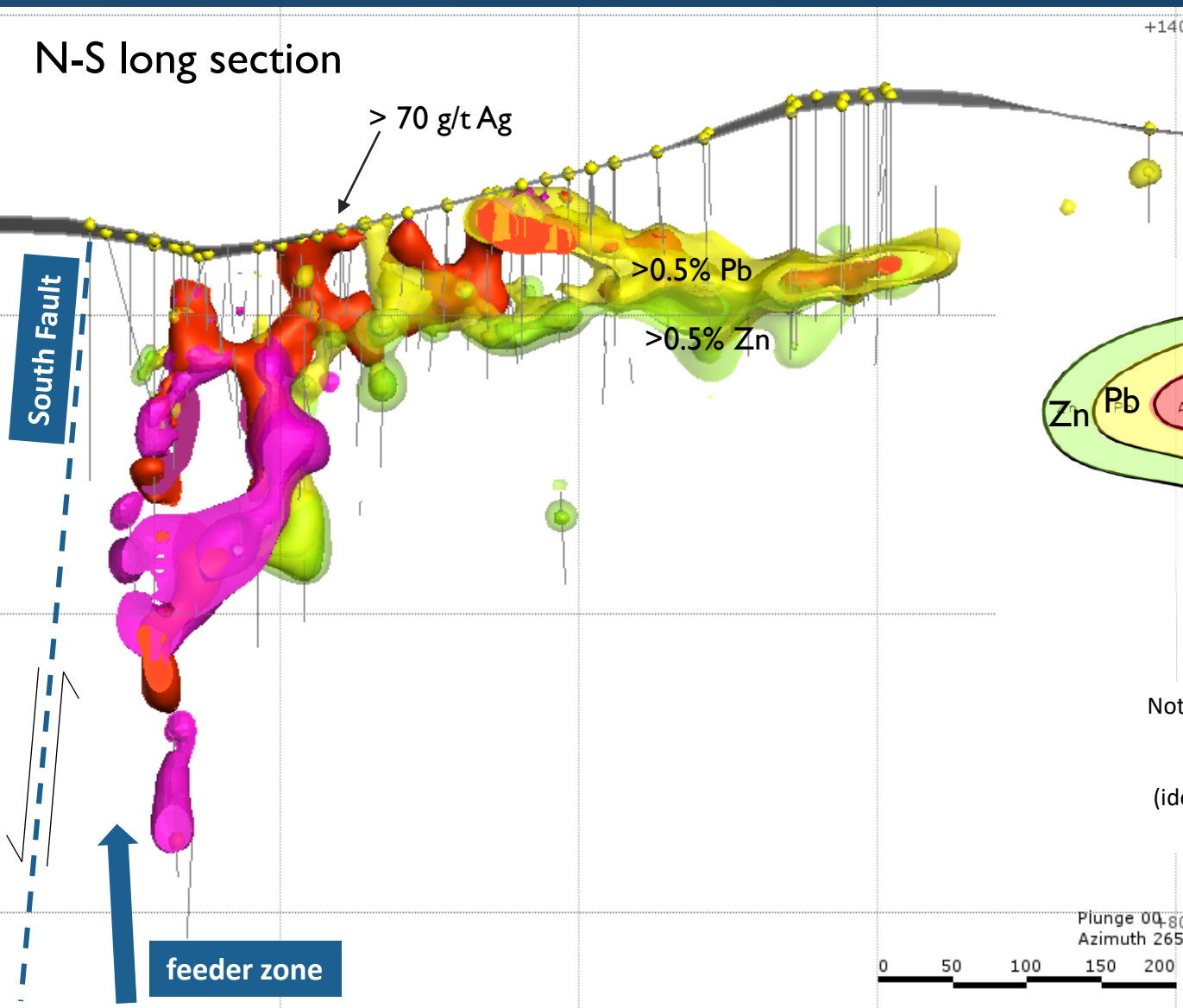
X Historic mine workings



MAIN MINE METAL ZONATION

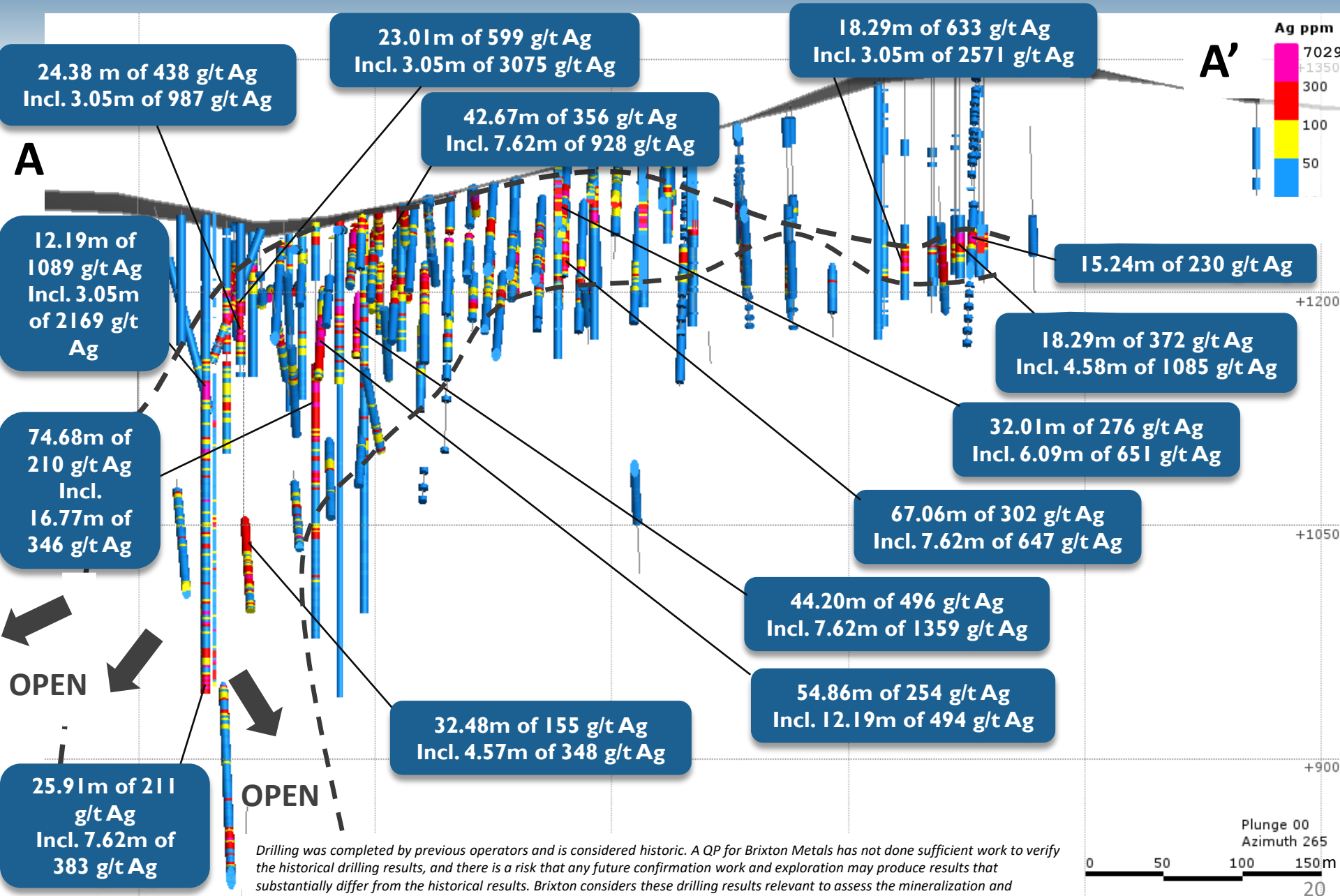


N-S long section



Note: zones are gradational outwards
With overlapping boundaries
Au+Ag, Ag, Ag+Pb, Pb+Zn, Zn
(idealized vertical section – no scale)



HOG HEAVEN MAIN MINE LONG SECTION - SILVER






MOVING HOG HEAVEN FORWARD



Ivanhoe Electric Operator Plans

-  Typhoon™ Geophysics summer 2021, followed by drilling
-  Targeting large-scale copper-gold-silver porphyry mineralization

Systematic Exploration

-  Relogging /resampling campaign of the historical drilling in support of a geological model
-  Geological & structural mapping
-  Phase one drilling with a focus on confirmation of high-grade zones. Phase two as infill and extension of the know mineralized zones, in addition to testing new targets



**Hog Heaven
Drill Core**

**729 holes have
been drilled
~59,000m total**



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