SAFE HARBOUR STATEMENT

Information set forth in this presentation involves forward-looking statements, including but not limited to comments regarding timeline, predictions and projections. Forward-looking statements are statements that relate to future, not past, events. In this context, forward-looking statements often address expected future business and financial performance, and often contain words such as "anticipate", "believe", "plan", "estimate", "expect", and "intend", statements that an action or event "may", "might", "could", "should", or "will" be taken or occur, or other similar expressions. By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements, or other future events, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, the following risks: the need for additional financing; operational risks associated with mineral exploration; fluctuations in commodity prices; title matters; and the additional risks identified on the Company's website or other reports and filings with the TSX Venture Exchange and applicable Canadian securities regulators. Forward-looking statements are made based on management's beliefs, estimates and opinions on the date that statements are made and the Company undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or other circumstances should change, except as required by applicable securities laws. Investors are cautioned against attributing undue certainty to forward-looking state. The historical estimates contained in this presentation have not been verified as current mineral resources. In general, Brixton Metals believes that the historical estimates are a reasonable estimate based on data available at the time and that there is potential to expand this historical estimate to a significant drill discovery through an initial round of exploration drilling and by closer-spaced infill drilling to standards suitable for formal resource estimation. A qualified person has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves, and Brixton Metals is not treating the historical estimate as current mineral resources or mineral reserves.

No assurances can be made that exploration targets will be developed into resources or reserves. The exploration targets are conceptual in nature and relies on projections of mineralization that are beyond the standard CIM classification of mineral resources and should not be relied on as mineral resource estimates.

Mr. Sorin Posescu, P.Geo. is the QP who assumes responsibility for the technical contents of this Presentation.
WHY INVEST IN BRIXTON?

ציגות:Past Producer of Silver-Gold in Montana, USA
- 10.3 Mt at 142 g/t Ag, 0.68 g/t Au (1) non-compliant NI-43-101
- Historical inferred est. 47.3 Moz Ag and 0.23 Moz Au (1)
- (porphyry targets remain to be drilled tested)

Thorn: Exploration project with the potential to yield a major discovery
- 2 Large scale gold targets (Outlaw & Chivas) for 2017 drilling
- Oban, Talisker, Glenfiddich zones for 21.5 Moz Ag Eq 2*
- (new porphyry targets remain to be drilled tested)

Cobalt Camp: Brownfield silver-cobalt assets in a high-grade mining camp
- Langis: 10.4 Moz at 25 opt Ag Past Production plus 358,340 lbs of cobalt
- HudBay: 6.4 Moz at 123 opt Ag, Past Production plus 185,570 lbs of cobalt
BRIXTON’S STRATEGY

- Acquire gold & silver assets in safe jurisdictions at reasonably low costs
- Generate shareholder value through drilling and de-risking the project to feasibility
- Focus on geology with district scale potential for high-grade Au-Ag, as underground (> 5 g/t AuEq) and open pit deposits (>2 g/t AuEq)
- Form partnerships with senior companies for mine development
A discovery driven team with a proven track record of building companies

**GARY THOMPSON** P.Geo., CHAIRMAN & CEO
- Co-Founder of Brixton Metals Corporation
- 25 years in exploration for precious/base metals, geothermal energy and oil & gas
- Former Project Geologist for NovaGold Resources, Newmont Mining and Encana Corporation
- Sold Sierra Geothermal Power 2010
- Co-Led financings totaling $75M

**CALE MOODIE** BSF, CPA, CA, CFO & DIRECTOR
- Co-founder of Brixton Metals Corporation
- Former CFO of Underworld Resources which was sold to Kinross
- 16 years in public markets
- Involved in $80M public company financings

**SORIN POSESCU** P. Geo., VP EXPLORATION
- 20 years experience in resource exploration with several discovery credits
- Former Senior Project Geologist with NovaGold, and Sierra Geothermal Power
- Former Project Geologist for OMV-PETROM (10 years)

**IAN BALL** B.Com, DIRECTOR
- CEO of Abitibi Royalties Inc.
- Previously President of McEwen Mining Inc.
- Credited with leading the team that built the El Gallo 1 mine and making the El Gallo 2 discovery

**CARL HERING**, PhD., DIRECTOR
- Director of Colorado Resources Ltd.
- 35 years experience in mineral exploration globally
- Previously held senior positions with Noranda and Placer Dome in the Western USA, Mexico, Central America, Austral-Asia, Asia Pacific
- Brings diversified technical skills for both evaluations and acquisition opportunities
- Instrumental in building Brett Resources to a 10 Moz gold resource (acquired by Osisko Mining in 2010)

**DANETTE SCHWAB**, P.Geo., SENIOR GEOLOGIST
- 15 years experience in mineral exploration
- Former Senior Exploration Geologist for NovaCopper and Fronteer Gold (acquired by Newmont for $2.3B)
- Former Project Geologist for NovaGold, Balmoral and Riverside
SHARE STRUCTURE

As at Sept 1, 2017

TSX Venture Exchange: BBB share price $0.41
Shares Outstanding 46,498,366
Options 4,135,000
Warrants 19,610,675
Fully Diluted 70,244,041
Market Capitalization $19 Million
Cash $1.7 Million
Debt none

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<th>BBB Ownership</th>
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<tr>
<td>Management</td>
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<tr>
<td>Rob McEwen</td>
<td>8%</td>
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<td>Pan American Silver</td>
<td>6%</td>
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<td>US Global</td>
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<tr>
<td>Hecla Mining</td>
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<tr>
<td>Eric Sprott</td>
<td>4%</td>
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<tr>
<td>RBIM</td>
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<tr>
<td>Retail</td>
<td>58%</td>
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5 year stock chart

1 year stock chart
The Hog Heaven property is located in north-western Montana, USA and is wholly owned by Brixton subject to a 3% NSR to the vendors.

Hog Heaven is a high-sulphidation silver-gold epithermal vein-breccia deposit with porphyry Cu-Au potential. Both high-grade underground and open pit targets exists.

A Feasibility Study was completed in 1988 by American Mining Services (pre-dating Ni-43-101) using a silver price of US$6.50/oz and a gold price of US$400/oz.

6.4Moz Ag at 26.6 oz/t Ag were mined and directly shipped to a smelter (1929-'46).

### Hog Heaven Historical (Non-compliant-Ni-43-101)

<table>
<thead>
<tr>
<th>Historic (1)</th>
<th>Tonnes mm</th>
<th>Ag (g/t)</th>
<th>Au (g/t)</th>
<th>Moz Ag</th>
<th>Moz Au</th>
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<td></td>
<td>10.3</td>
<td>142</td>
<td>0.68</td>
<td>47.3</td>
<td>0.23</td>
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(1) Based on a historical estimate for Hog Heaven prepared by Gregory Hahn, Chief Geological Engineer for CoCa Mines Inc., a previous owner of the property, in a report titled "Hog Heaven Project Optimization Study" dated May 1989, prior to implementation of National Instrument 43-101 Standards of Disclosure for Mineral Projects ("NI 43-101") (as disclosed in a prior owner’s resource statement [see Brixton’s news release dated June 22, 2017]) and based on diamond drilling. While Brixton considers these historical estimates to be relevant to investors as it may indicate the presence of mineralization, a QP for Brixton has not done sufficient work to classify the historical estimates as current mineral resources as defined by NI 43-101 and Brixton is not treating these historical estimates as a current mineral resource.
# Select Historical Drill Results

<table>
<thead>
<tr>
<th>Hole</th>
<th>Year</th>
<th>Drill Type</th>
<th>Zone</th>
<th>Interval (m)</th>
<th>Ag (g/t)</th>
<th>Au (g/t)</th>
<th>Cu %</th>
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<tr>
<td>AFR-79-5</td>
<td>1979</td>
<td>Rotary</td>
<td>Flathead</td>
<td>28.96</td>
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<td>3.40</td>
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<td></td>
<td></td>
<td></td>
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<td>including</td>
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<td>AFR-81-8</td>
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<td>Rotary</td>
<td>Flathead</td>
<td>22.86</td>
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<td>AFR83-64</td>
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<td>Flathead</td>
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<td>DDH</td>
<td>Flathead</td>
<td>6.10</td>
<td></td>
<td>37.70</td>
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<tr>
<td>AFR-81-8</td>
<td>1981</td>
<td>Rotary</td>
<td>Flathead</td>
<td>22.86</td>
<td>423.89</td>
<td>4.16</td>
<td></td>
</tr>
</tbody>
</table>
Increasing copper and gold with depth

Geologic Variations with Depth
Main Mine Hog Heaven

Increased copper and gold with depth

After Coca Mines Inc., 1983
HOG HEAVEN  Next Steps

- Compile and digitize the historical data into 3D zone models.
- Develop an exploration plan to expand the known mineralized trends which would likely include geophysical and geological surveys.
- Conduct confirmation and expansion drilling to upgrade the historical resource to a NI-43-101 compliant resource estimate.
- Having the objective of increasing the resource size/grade then complete a PEA.

Hog Heaven Drill Core

Over 400 holes have been drilled.
Thorn Summary

- Wholly owned 1,114 km² claim block
- Accessed via one hour fixed-wing flight from Whitehorse, YK, 65km to tide water
- New Discovery at the Chivas zone in 2017
- Diatreme breccia & high-sulphidation veins 21.5 Moz AgEq Inferred (open for expansion) (7.4 Mt at 89.75 g/t AgEq)
- Epithermal & sediment hosted Au-Ag
- Porphyry Cu-Au-Ag-Mo potential
- Signed Exploration Agreement with the Taku River Tlingit First Nations 2013
THORN GEOLOGY

- **Diatreme breccia Ag-Au-Cu-Pb-Zn**
  - OBAN: In pit inferred: 3.7Mt of 105.07 g/t AgEq for 12.5Moz AgEq
  - Underground inferred: 0.5Mt of 113.84 g/t AgEq for 1.9Moz AgEq
  - THN11-60 95.08m of 1.71 g/t Au, 628 g/t Ag

- **Structurally well prepared rocks and multiple mineralizing events over a long time period**

- **OBAN ZONE**
  - 265 g/t Au
  - 631 g/t Ag
  - Rock float
  - 12 g/t Au / 1m within 20m of 1 g/t Au in drilling at the unconformity
  - N-trending master-faults, N-E veins with maximum dilation in a NW-SE direction

- **TALISKER**: In pit inferred: 2.1Mt of 73.77 g/t AgEq for 5.0Moz AgEq
  - 49.78m of 1.41 g/t Au, 19 g/t Ag

- **GLENFIDDICH**: In pit inferred: 1.1Mt of 57.78 g/t AgEq for 2.1Moz AgEq
  - 6.50m of 2.55 g/t Au, 583 g/t Ag

- **OUTLAW ZONE**
  - Diatreme breccia Ag-Au-Cu-Pb-Zn

- **CHIVAS ZONE**
  - Drilled ~60m of 1.15 g/t Au, 6 g/t Ag
  - Large scale sed-hosted gold target

- **Chivas Zone**: Large scale gold target, 7SQ/KM Au-in-soil, and large IP chargeability high anomaly, up to 16.7 g/t Au in soil
GOLD-IN-SOIL GEOCHEM

Large scale gold targets

Thorn Geochemistry
Contoured Au-in-Soil ppb
- 20 - 49
- 50 - 99
- 100 - 199
- 200 - 399
- 400 - 799
- 800 - 16700

Au-in-rocks >5 g/t Au
CHIVAS ZONE

- 6.45m of 4.86 g/t AuEq within 18m of 1.83 g/t AuEq
- 8m of 4.01 g/t AuEq within 11m of 2.96 g/t AuEq
- 17.26m of 2.62 g/t AuEq within 52.00m of 0.87 g/t AuEq

**Chivas Zone Surface**

**Geochemistry and IP Chargeability Inversion Sections**
2017 DRILLING AT THORN

- 2,455m (10 holes) at the Chivas Zone were drilled within an area of 800m by 800m

- Mapping identifies a new open ended copper corridor which is yet to be drill tested and several holes have increasing copper grades with depth
CHIVAS SECTON A-A’

CHIVAS CROSS-SECTION A-A’
CONCEPTUAL GEOLOGY AND ALTERATION

Hole ID | From (m) | To (m) | Interval (m) | Au g/t | Ag g/t | Cu % | Pb % | Zn % | AuEq g/t |
--- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
THN17-142 | 40 | 61 | 21 | 0.46 | 39.74 | 1.03 |
THN17-142 including | 161 | 179 | 18 | 0.99 | 19.46 | 0.18 | 0.66 | 1.83 |
THN17-149 | 185 | 224 | 39 | 0.89 | 0.11 |

Au Eq g/t
- 0.17 to 0.99
- 1 to 4.86
- 21m of 1.03 g/t AuEq
- 18m of 1.83 g/t AuEq including 6.45m of 4.86 g/t AuEq

Increasing copper at depth (associated with anomalous gold and increasing pyrite, magnetite and epidote = interpreted inner propylitic alteration)

- Untested Porphyry Copper Target
- Au-bearing quartz-carbonate-pyrite-sulphosalt-base metal veins and polyphase and/or hydrothermal breccias

BRIXTON METALS
THORN OUTLAW ZONE SEDIMENT HOSTED Au

52m of 0.94 g/t Au incl. 10m of 3.61 g/t Au

18m of 1.61 g/t Au incl. 11.75m of 2.23 g/t Au

13m of 1.74 g/t Au incl. 6m of 3.42 g/t Au

59m of 1.15 g/t Au Incl. 9m of 3 g/t Au

Hornfels zone

THN16-132

THN16-133

granodiorite

Stuhini sedimentary rocks

E-W trending qtz-ser-clay structural zone

TARGET HORIZONS

Stuhini Gp. volcanic rocks

Cross-section location

Favourable Stuhini volcanic contact

22.9 g/t Au-in-rocks

5.05 g/t Au-in-rocks

OUTLAW GOLD ZONE

view to East
THORN’S OBAN ZONE PORPHYRY TARGET

Oban Diatreme Breccia

Increasing copper at depth suggests porphyry Cu-Au-Ag target

THN13-119 ended 383m in 7.13m of 0.53% Cu

THN12-85 30m 1.18% Cu from 264m
95.08 m of 628 g/t Ag, 1.71 g/t Au
Including 9 m of 2984 g/t Ag, 3 g/t Au

123 m of 190.68 g/t Ag
1.19 g/t Au
3.25% Zn
1.74% Pb
Within 310 m of 223.51 AgEq

OBAN Zone 2*
Diatreme Breccia

Hole 119
ended in 121 AgEq at 383 m
(off section)
The Camp Historically has produced over 500 Moz of Silver and 50 Mlbs of Cobalt.
Two past producing, high-grade silver mines in the Cobalt Camp, Ontario.

A brownfields exploration and development opportunity for silver-cobalt.

**LANGIS MINE** past production (1908-1989) of 10.4 Moz Ag at 25 opt and 358,340 lbs of cobalt. (Closed in 1990 due to a silver price drop to $5/oz.)

**HUDSON BAY MINE** past production (1905-1953) of 6.4 Moz Ag at 123 opt and 185,570 lbs cobalt from 52,032 tons.

Silver recoveries ranged from 88% to 98%. (Assays up to 18% Ag and 16% Co)

Excellent local infrastructure: year round road access, power and railway.

Brixton signed an Exploration Agreement with the Timiskaming First Nations in 2016.
High-grade silver intersections have been recovered from diabase-metaseds-volcanic rock types.

Silver bearing veins are moderate-steeply-dipping and are categorized as single-vein or multiple-vein type structures.

2016 Drilling: 3.13m of 1,944 g/t Ag and 4.15m of 4.9 g/t Au, 397 g/t Ag

Shaft#7 dump sample: 182,065 g/t (18%) Ag (5,853 oz/t Ag) And 16% Cobalt

Geological Model After Potter and Taylor 2010
LANGIS MINE / NEW DRILLING

LANGIS LONG-SECTION

DH LM-16-03
4.15m of 397 g/t Ag, 4.9 g/t Au
3.13m of 1944.6 g/t Ag

Looking North

Shaft 4

Shaft 6

mined out blocks

Drill Intercepts g/t Ag

-335 ft level

-400 ft level

-492 ft level

100m

Ag (g/t) | Width (m) | LEVEL (ft) | GxT
--------|-----------|------------|------
1399    | 20.36     | 335        | 28482
2033    | 7.41      | 335        | 15059
761     | 12.44     | 335        | 9465
1046    | 7.32      | 335        | 7650
1368    | 2.96      | 335        | 4045
994     | 3.66      | 335        | 3637
1327    | 2.44      | 335        | 3235
1210    | 2.32      | 335        | 2802

Ag (g/t) | Width (m) | LEVEL (ft) | GxT
--------|-----------|------------|------
1709    | 9.45      | 400        | 16149
21199   | 0.49      | 400        | 10338
2095    | 3.47      | 400        | 7279
3069    | 1.83      | 400        | 5612
1392    | 3.96      | 400        | 5516
792     | 5.15      | 400        | 4080
2191    | 1.83      | 400        | 4007
2057    | 1.80      | 400        | 3699

Ag (g/t) | Width (m) | LEVEL (ft) | GxT
--------|-----------|------------|------
2726    | 1.10      | 355        | 2991
713     | 3.29      | 355        | 2348
861     | 2.68      | 355        | 2308
1464    | 1.55      | 355        | 2276
919     | 2.16      | 355        | 1988
315     | 4.85      | 355        | 1529
806     | 1.80      | 355        | 1449
1409    | 0.82      | 355        | 1160

Ag (g/t) | Width (m) | LEVEL (ft) | GxT
--------|-----------|------------|------
10989   | 0.24      | 492        | 2679
513     | 4.88      | 492        | 2500
4392    | 0.46      | 492        | 2008
4409    | 0.40      | 492        | 1747
2537    | 0.43      | 492        | 1083
WHY INVEST IN BRIXTON?

- High potential projects provides investors with a compelling risk-reward opportunity
- A discovery driven, well seasoned and efficient management team
- 46M shares outstanding with strong shareholders like McEwen, US Global, Sprott, Hecla Mining, Pan American Silver and Management
- Planned drilling for high-grade Au-Ag 2017-2018
- Targeting new resource estimates for the projects

BBB:TSXV
Contact Information

BRIXTON METALS CORPORATION
(TSX-V: BBB)

1-604-630-9707  email: info@brixtonmetals.com  www.brixtonmetals.com
Suite 551 – 409 Granville Street, Vancouver, BC, V6C 1T2 Canada