



NOTICE AND ACCESS NOTIFICATION TO SHAREHOLDERS

Dear Shareholder:

You are receiving this notification as Brixton Metals Corporation (“**Brixton**” or the “**Corporation**”) is using the notice and access model (“**Notice and Access**”) for the delivery of meeting materials to shareholders for its Annual Meeting of shareholders (“**Meeting**”) to be held on June 30, 2016.

Under Notice and Access, instead of receiving printed copies of the Corporation’s management information circular (“**Circular**”), the financial statements of Brixton for the year ended September 30, 2015 and management’s discussion and analysis (collectively, the “**Meeting Materials**”), shareholders are receiving this notification containing information on how to access the Meeting Materials electronically. Shareholders with existing instructions on their account to receive printed materials will receive a printed copy of the Meeting Materials.

MEETING DATE, LOCATION AND PURPOSES

The Meeting will be held at Suite 2300, 550 Burrard Street, Vancouver, British Columbia, on Thursday, June 30, 2016 at 1:00 p.m. (Vancouver time) for the following purposes:

1. receiving the financial statements of the Corporation for its fiscal year ended September 30, 2015, and the auditor’s report on those statements;
2. fixing the number of directors of the Corporation at three (3);
3. electing the directors of the Corporation for the following year;
4. appointing an auditor of the Corporation for the ensuing year and authorizing the directors to fix the auditor’s remuneration;
5. considering and, if deemed appropriate, passing, with or without variation, an ordinary resolution to re-approve the Corporation’s Stock Option Plan allowing the granting of up to 10% of the Corporation’s issued and outstanding common shares at any time;
6. considering and, if deemed appropriate, approving an ordinary resolution of disinterested shareholders authorizing the creation of a new control person of the Corporation by Evanachan Limited (a company controlled by Robert McEwen); and
7. conducting such other business properly brought before the Meeting or any adjournment or postponement.

For detailed information regarding each of the above matters, please refer to the appropriate section of the Circular. **Brixton urges shareholders to review the Circular before voting.**

The record date for the Meeting is May 2, 2016. The record date is the date for the determination of the registered holders of common shares entitled to receive notice of, and to vote at, the Meeting and any adjournment or postponement.



ACCESSING MEETING MATERIALS ONLINE

The Meeting Materials (and the financial statement request card, which is included in the proxy and voting instruction form) can be viewed online under Brixton's profile at www.sedar.com (Canada) or at www.brixtonmetals.com/2016-agm-materials/ and <http://noticeinsite.tmxequity.com/BrixtonAGM2016>.

REQUESTING PRINTED MEETING MATERIALS

Shareholders can request that printed copies of the Meeting Materials be sent to them by postal delivery at no cost to them up to one year from the date the Circular was filed on SEDAR.

Registered shareholders may make their request to the Corporation's transfer agent, TMX Equity Transfer Services ("**Equity**") by calling 1-866-393-4891.

Non-registered shareholders may make their request online at www.ProxyVote.com or by telephone at 1-877-907-7643 by entering the 16-digit control number located on their voting instruction form and following the instructions provided.

To receive the Meeting Materials in advance of the proxy deposit date and Meeting Date, Brixton must receive requests for printed copies of the Meeting Materials by June 21, 2016.

VOTING PROCESS

This notice is accompanied by either a form of proxy for registered shareholders or a voting instruction form for non-registered shareholders. If you have any questions or need assistance completing your form of proxy or voting instruction form, please call the Corporation's investor relations department at 1-888-863-3801 or by email info@brixtonmetals.com.

Registered shareholders may wish to vote by proxy whether or not they are able to attend the Meeting in person. Registered shareholders electing to submit a proxy may do so by:

- (a) completing, dating and signing the enclosed form of proxy and returning it to Equity, by fax 416-595-9593, or by mail or by hand delivery at Suite 300, 200 University Avenue, Toronto, Ontario, M5H 4H1; or
- (b) using the internet through the website of Equity at www.voteproxyonline.com. Registered Shareholders must follow the instructions that appear on the screen and refer to the enclosed proxy form for the Control Number and the proxy access number;

in all cases ensuring that the proxy is received at least 48 hours (excluding Saturdays, Sundays and holidays) before the Meeting or the adjournment thereof at which the proxy is to be used.



Non-Registered Shareholders may vote or appoint a proxy using their voting instruction form. You should carefully follow the instructions of your intermediary, including those regarding when and where the completed proxy or voting instruction form is to be delivered.

FOR ANY QUESTIONS

Shareholders with questions about Notice and Access can contact Brixton at 1-888-863-3801.

Dated at Vancouver, British Columbia this day 10th day of May, 2016.

By Order of the Board of Directors

(signed) "*Gary Thompson*"

Gary Thompson
President, Chairman, Chief Executive Officer and Director